

Absolute open access basics

Oxford Festival of Open Scholarship 2022

March 7th 2022 – 10:00-11:00


Sarah Humphreys

Open Scholarship Librarian (She/her)

 This session will be recorded



Join us for more events at:
<http://openaccess.ox.ac.uk/oxfos>

 Slides and handouts will be distributed after the session



If you would like to tweet about this session please use: #OxFOS22



Learning outcomes

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By the end of this session you should:

1. Have an understanding of Open Access, where it comes from and what it means to you
2. Understand how open access publishing works
3. Know a few tools you can use to help you find/publish open access
4. Understand some jargon terms and where to go if you find a new one

Funder requirements sessions – next week!

Mechanics or 'how to' session – later this week!

<http://openaccess.ox.ac.uk/understanding-oa>

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Problems with Jargon

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<http://openaccess.ox.ac.uk/glossary>



Open Access – What is it?

Open access means permanent, free access to research outputs for everyone. All types of outputs, including journal articles, monographs, textbooks, research data, software, code, reports, and recordings of performances and exhibitions, can be made available open access.*

Reader
Pays
Nothing

Results
Available
(Online) For
Posterity

Licensed
To
Allow
Reuse

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<http://openaccess.ox.ac.uk/understanding-oa>

The open landscape



PrePrint



Aka: “Research before publication”



Data

Monograph

Aka “Long form publication”

Open Educational Resources (OER)

Aka “Open textbooks”



If you’re interested in hearing about open monographs come to our OxFOS workshop!



“Short form publication”

Aka: Articles, conference proceedings

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Benefits of open access

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Contents of this slide reworked from: <https://oaaustralasia.org/2021/03/23/benefits-of-open-access>



More exposure for your work



Your research can influence policy



Practitioners can apply your findings



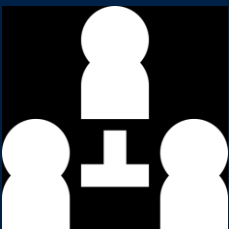
Taxpayers don't pay twice for research



Researchers in developing countries can access your research



Compliant with grant rules



The public can access your findings



Higher citation rates

Open Access publication

Method One

Via the Publisher

The publisher makes your research open access on their website.

They add a specific licence to your work to ensure it can be shared.

Method Two

Via the Author

You make your research open access by depositing your manuscript into a repository.

Readers can search for this item online to find your research free-to-read.

Repository:

A digital location which archives your research for posterity with metadata and preservation standards

Examples include: EPMC, Oxford University Research Archive.

NOTE: Social media sites like academia.edu and ResearchGate are not repositories!

Publish OA via publisher – Jargon!

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Gold

An open access journal



Platinum/ Diamond

An open access journal (no fee)



Hybrid

A traditional subscription journal with a fee to publish one article OA

VoR = 'Version of Record' The version of your research after publisher copyedit.

Paywall = Payment barrier between your research and the reader. Usually a subscription charge

Paying APCs – Funds and grants

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APC = Article processing charge

A payment made to the publisher to offset costs lost by publishing open access rather than with a subscription.

Average:
£2-3,000

NOTE:
**Diamond/
Platinum OA
routes have
NO APC.**

CRUK,
Wellcome,
UKRI or BHF
Funded?
Apply to
Oxford's APC
team

Funds
elsewhere?
Negotiate
via their set
routes.

Event - applying for APCs 09/03/22

Paying APCs – Publisher agreements #OxFOS22

Also called Transformative agreements or Read & Publish deals

Has a publisher contacted you offering to publish open access without a charge to you?
Congratulations you've discovered one of our publisher agreements!

Requirements

- ✓ Oxford corresponding author(s)
- ✓ Use Oxford University email (ox.ac.uk) on submission
- ✓ Choose the CC BY licence



Visit our website for a comprehensive list and to learn the requirements/journals involved:
<http://openaccess.ox.ac.uk/publisher-deals>

Publish OA via author - 'Green'

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AAM = 'Accepted manuscript.' The unformatted post-peer review version of your research.



'Institutional Repository'

ORA

OXFORD UNIVERSITY
RESEARCH ARCHIVE

Deposit into a
repository

Event - On Elements/ORA 09/03/22

Green OA - Embargoes

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Publisher applies an 'Embargo' preventing the reading of an OA manuscript in a repository until a specified time period.

The publisher sometimes does not place an embargo!

The ORA team will apply embargoes on deposited items

Once an embargo is over the research is available for posterity

<http://openaccess.ox.ac.uk/embargo>

Q&A

Humanities
With
Sarah Humphreys

Medical Science
With
David Phillips

Maths and Physical Life Sciences
With
Polly Bannister

Social Science
With
Beth Paton

Open Access – Video overview

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https://www.youtube.com/watch?v=676JM1M_gFg



Article or version thereof, made public without a barrier
can only be read and cited.

Tools and resources

<https://www.jisc.ac.uk/sherpa>

Jisc

Sherpa Fact

Sherpa Romeo

Sherpa Juliet

<https://journalcheckertool.org>



Plan S

Making full and immediate Open Access a reality



JOURNAL CHECKER TOOL

Online resources

Resource pages:

<http://openaccess.ox.ac.uk/oa-learn-more>

<https://openaccessbutton.org/versions-explained>

<https://openaccessbutton.org/direct2aam>

Templates

<http://openaccess.ox.ac.uk/templates>

Funder Requirements

<http://openaccess.ox.ac.uk/funders-overview>

Publishing

<https://libguides.bodleian.ox.ac.uk/publishing/open-access>

<https://shareyourpaper.org>

<https://thinkchecksubmit.org>

<https://ojm.ocert.at>

Finding Open Access Material

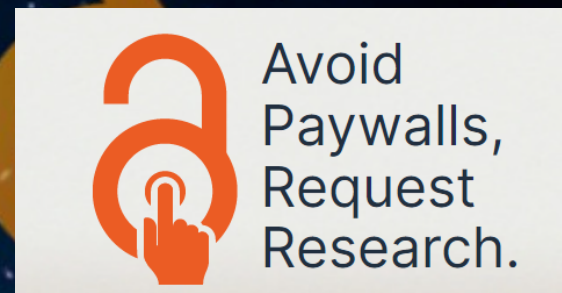
<https://doaj.org>



<https://www.doabooks.org>



<https://openaccessbutton.org>



Online resources

Finding OA:

<http://openaccess.ox.ac.uk/finding-oa>

Locating creative commons media

http://openaccess.ox.ac.uk/creative_commons

Demonstration

Diamond/Platinum journal – No APC
Body, Space and Technology
Electronic: 1470-9120

Gold journal - £3,000 APC
eLife
Electronic: 2050-084X

Hybrid journal with publisher agreement
Notes and Queries
Print: 0029-3970
Electronic: 1471-6941

Hybrid journal with green route? 12m embargo
Archiv für Geschichte der Philosophie
Print: 0003-9101
Electronic: 1613-0650

<https://www.jisc.ac.uk/sherpa>

Jisc

Sherpa Romeo

Hybrid journal with green route? No embargo
Science
Print: 0036-8075
Electronic: 1095-9203

'Open Compliance' – It's complicated!

REF
2022?

'Next REF' Open Access Requirements?



Visit our website to learn your requirements: <http://openaccess.ox.ac.uk/funders-overview>
And join us for our UKRI, Wellcome and European Commission OxFOS22 events!

Any questions

This is a beginners course – There's no such thing as a stupid question!

Open Access Oxford site	http://openaccess.ox.ac.uk
Open access team	openaccess@bodleian.ox.ac.uk
Open access contacts	http://openaccess.ox.ac.uk/contact-us/oa-contacts-list-11-2021
Symplectic Elements	symplectic@admin.ox.ac.uk
Oxford Research Archive	ora@bodleian.ox.ac.uk
APC Team	apc@bodleian.ox.ac.uk