

The challenges of measuring bleeding outcomes in clinical trials of platelet transfusions

Short title: Measuring bleeding in platelet transfusion trials

Authors: LJ Estcourt¹, N Heddle², R Kaufman³, J McCullough⁴, MF Murphy¹, S Slichter⁵, EM Wood⁶, SJ Stanworth¹, On behalf of the BEST (Biomedical Excellence for Safer Transfusion) Collaborative

1. NHS Blood and Transplant/Oxford University Hospitals NHS Trust, and the NIHR Biomedical Research Centre, John Radcliffe Hospital, Oxford, UK.
2. Department of Medicine, McMaster University, Hamilton, ON Canada
3. Harvard Medical School Blood Bank, Amory 260 Brigham and Women's Hospital, 75 Francis Street, Boston, MA 02115
4. University of Minnesota, 420 Delaware Street SE, Minneapolis, MN 55455
5. Puget Sound Blood Center and University of Washington School of Medicine, Seattle, Washington, US
6. Australian Red Cross Blood Service and Department of Clinical Haematology, Monash University, Melbourne, Australia

Correspondence: Dr Lise J Estcourt, NHS Blood and Transplant, Level 2, John Radcliffe Hospital, Oxford, OX3 9BQ, United Kingdom; lise.estcourt@nhsbt.nhs.uk

Funding This study was supported by the BEST Collaborative

Conflict of Interest

The authors declare that they have no conflicts of interest relevant to the manuscript submitted to Transfusion. Several authors are PIs on included trials

Word count **Abstract: 249** **Text: 4,452**

Tables and figures: **6 Tables** **1 Figure**

On-line appendices : 4

References: 46

Abstract

Background. Many platelet transfusion trials now use bleeding as a primary outcome; however, previous studies have shown a wide variation in the amount (5-70%) and type of bleeding documented. Differences in the way bleeding has been identified, recorded and graded may account for some of this variability. This study's aim was to compare trials' methodology to document and grade bleeding.

Study Design and Methods. Data were collected via three methods: a review of study publications; study case-report forms and a questionnaire sent to the authors. Authors of randomized-controlled-trials of platelet transfusion, that used bleeding as an outcome measure, were identified from the searches reported by two recent systematic reviews. Twenty-four authors were contacted, and 13 agreed to participate. Data submitted were reviewed and summarized.

Results. More recent studies with trained bleeding assessors, detailed documentation and expanded grading systems have reported higher overall levels of bleeding. The WHO grading system was widely used to grade bleeding, but there was no consistency in the bleeding grade definitions. For example, bleeding classified as grade 2 in some studies (spreading petechiae), was classified as grade 1 in other studies.

Conclusions. This study has highlighted differences in the methodology of recording and grading bleeding which may account for some of the variation in reported bleeding rates. To ensure differences between studies can be attributed to trial interventions or types of participant included this study group is developing: consensus bleeding definitions; a standardized approach to record and grade bleeding; and guide-notes to educate/train bleeding assessors.

Key Words: Platelet Transfusion; Health Research Methodology

Introduction

Many recent clinical trials of platelet transfusion therapy have used bleeding as a primary endpoint¹⁻⁹. There are two important considerations when bleeding is used as an outcome measure: the documentation of signs and symptoms of bleeding; and, the translation of this information into a clinically meaningful score or grade. This is fundamental to the robustness of results reported in these trials, and valid comparisons between studies can only be drawn if similar outcomes are being compared. Therefore, if bleeding is to be used as a main outcome measure, it is important that it is defined and documented in a consistent and standardized way.

However, the assessment of bleeding involves an element of subjectivity, and the literature indicates wide variability in the methods by which bleeding has been assessed and documented in clinical trials of platelet transfusion. Taken together, these factors may be responsible, in part, for differences in the reported baseline bleeding rates between studies, which have varied in randomized-controlled trials from 5%¹⁰ to 70%⁵. Different trials have taken different approaches in an attempt to minimize this bias, such as the use of a standardized tool for assessing bleeding⁶; training of staff³; or grading of bleeding^{4-6 11}.

Although variability in the documentation and grading of bleeding is known to exist, there has not been a systematic summary of the approaches used to document and grade bleeding in platelet transfusion trials. Such a summary would help the transfusion medicine community to understand current practices and guide recommendations for a consistent and standardized approach when bleeding is used as an outcome in platelet transfusion trials. The ultimate goal of this project, undertaken by members of the Biomedical Excellence for Safer Transfusion (BEST) Collaborative, was to develop recommendations and/or a standardized case report form (CRF) to assist primary investigators when bleeding is used as an outcome in future clinical trials and to facilitate comparison of outcomes between studies for reviewers and readers. These recommendations/CRF should minimize some of the potential problems associated with the reliability

of this important clinical endpoint. As the first step to achieve this goal, Information was sought from the lead investigators of clinical trials of platelet transfusions, with the specific aims to:

1) describe the methods used in the trial protocol to document bleeding; and,

2) describe the methods for grading bleeding, including the assignment of bleeding grades and validation of the process.

Materials and Methods

Identification of studies

To identify clinical platelet studies we used the search strategies (Appendix 1) for a recently updated Cochrane review of prophylactic platelet transfusions¹² and that reported by the BEST Collaborative for their systematic assessment of quality of reporting for platelet transfusion studies¹³. The search was limited to randomized controlled trials (RCTs) in humans that reported bleeding as a primary or secondary outcome. The primary authors of all identified trials were contacted and were invited to participate in the study by sharing copies of their bleeding assessment tool case report forms (CRFs) together with any protocol, standard operating procedure, or guidance notes describing the procedures for bleeding assessment and documentation. The primary author was contacted up to three times. If the primary author did not respond a second author was also contacted up to three times.

Data collection

Data for analysis were taken from three sources. Publications associated with each study were reviewed. The CRFs and any guidance notes were reviewed to assess how the study teams documented signs, symptoms and site of bleeding, severity (grade) of bleeding, and treatment of any bleeding episodes. This was supplemented by information from a questionnaire (Appendix 2 – online only) developed by the BEST Collaborative Project Group and piloted by three of the study authors. The questionnaire was circulated to all authors who had agreed to participate and had provided copies of their CRFs. The questionnaire asked about how study data were collected, the methods used for standardization and training, and how bleeding was graded.

Summary data elements were identified by the investigators, and one investigator (LE) reviewed all submitted material including the primary study manuscripts and captured the relevant data summarizing it in table format. The information from each study was then sent to the study author for verification of accuracy and completion of missing data.

Analysis

The overall analysis was descriptive with results presented as percentages for categorical data. Missing data were reflected by variation in denominators. The study team reviewed all data summaries and developed recommendations via consensus.

Results

Overview

The results of the search strategy are shown in Figure 1. Four of the authors, who had published studies in the 1970s and 80s, had retired or died¹⁴⁻¹⁷. Fifteen primary authors responded, of these, 13 authors^{1-8 20-24} agreed to participate. Nine secondary authors^{10 25-32} were contacted, one responded, but had just retired²⁵. Two sets of two authors^{3 6 21 24} worked in close collaboration and used the same CRFs and one author^{33 34} had two different CRFs for separate studies.

Baseline Characteristics of identified studies (Tables 1 & 2)

Of the 11 authors who returned CRFs (Figure 1), eight were the primary authors of multi-center randomized controlled trials and three of these studies were multi-national. Studies were based in Australia, Canada, France, Germany, Italy, Netherlands, Norway, Spain, Sweden, UK and USA. Study size ranged from 82 to 1351 participants. The majority of the CRFs (9/12) and questionnaires (9/11) were from studies performed from 2000 onwards.

Methods of Recording Bleeding (Table A Appendix 3)

Based on the 11 questionnaires returned, the bleeding assessment consisted of at least a formalized bleeding assessment and a clinical examination of the patient. In all but two cases (9/11) this was done on a daily basis. One study performed the assessment twice a day⁸, and the other study²³ performed the

assessment twice daily on the day of any platelet transfusion and once daily on the day following the platelet transfusion. In 7^{1-3 5 6 9 34} of the 11 studies the bleeding assessment was performed at the same time each day.

In 6 of the 11 studies^{2 3 5 6 8 9 33}, the bleeding assessment was performed by trained research nurses or other research investigators at least part of the time. In 4 out of 11 studies the bleeding assessor was reported to be blinded to treatment allocation^{3 5 23 35}. In only one study was the effectiveness of this blinding assessed³, where research nurses were asked to detect study units from a panel of 10 platelet components (a mixture of study and conventional units) and then complete a questionnaire.

Site and Severity of bleeding (Tables 3 & 4)

Information on the CRFs in all studies was collected using a mixture of check boxes (yes/no) and open-ended questions (which may be more difficult to analyze). In all of the studies conducted during the last decade (9/12)^{2 3 5-9 22 23 33 36}, the CRFs consisted of tick box or Yes/No responses although (2/9)^{7 23} had a significant number (> 25%) of open-ended questions.

There was significant variability among CRFs in the amount of detail related to the site and severity of bleeding (Table 3). Definitions appeared to vary most between studies in relation to bleeding into the skin and subcutaneous tissue. Pathology³⁷ and dermatology³⁸ textbooks differentiate between petechiae, purpura and ecchymoses according to the size of the hemorrhage into the skin (petechiae < 2mm, purpura 2mm to 10mm and ecchymoses > 10mm) and all are forms of hematoma. However, the definitions of these variables in many of the studies differed from each other and did not conform with textbook definitions. The term purpura was often used to define any type of skin bleeding larger than petechiae. Three studies distinguished between purpura that were less than or greater than one inch^{3 5 34}. One study distinguished between hematomas that were less than or greater than 1cm²³. Two studies^{2 6} distinguished between purpura and ecchymoses with the distinction between the two being 2cm⁶ or 1 inch².

All studies provided suggested definitions for different severity scores of bleeding at some anatomical sites, but the details varied between studies (Table 3). For example, all studies asked about bleeding from the

mouth, but three did not ask about the duration of bleeding^{4 22 33}. Two studies asked about red blood cells (RBCs) in CSF (cerebro-spinal fluid) only seen on microscopy^{5 34}, and one study⁵ asked about RBCs in other body cavity fluid on microscopic examination. Ten studies^{2 3 5-9 22 23 33 34} assessed bleeding severity by the need for RBC transfusion to treat bleeding above routine requirements (83.3%; 10/12). Fifty per cent (6/12) of the studies^{3 5 6 23 34 36} required information on whether bleeding was associated with hemodynamic instability. Twenty-five per cent (3/12) of the studies documented whether bleeding was associated with a significant fall in hemoglobin (Hb)^{5 7 34}. Two studies^{2 34} also defined severity of bleeding by need for interventions other than RBC transfusion e.g. other medications or procedures (Table 4).

None of the platelet threshold studies^{1 4 22} (Table 2) classified skin bleeding as clinically significant bleeding, and all these studies had a lower rate of bleeding than the platelet dose studies^{2 5 7} and studies assessing pathogen-reduction technologies^{3 33}.

Methods of achieving consistency in the assessment of bleeding

Eight^{2-6 8 23 34} of the 11 studies reported the training of bleeding outcome assessors, prior to commencement of the study. Four^{3 6 8 23} of the studies provided further training once the study had started, but only two^{3 6} of these studies indicated that training occurred on a regular basis. Six of the studies^{2-6 8} reported more than one trained bleeding assessor at each site and four^{2 3 5 6} of these mentioned that trained assessors were present at weekends or that there was a back-up assessor to cover sick leave.

Seven^{2-6 23 34} of the studies reported providing guidance notes to the bleeding assessors in addition to the actual CRFs. However there was great variability in the level of detail provided in these notes for the five studies that shared this information. Two^{6 23} provided practical information on how to complete the CRFs and two^{6 34} included 'easy to read' definitions of the different types of bleeding. For two studies^{2 3} the notes were expanded versions of the World Health Organization (WHO) grading criteria.

Duplicate bleeding assessments were performed in three^{1 6 8} of the studies. This was performed in 50% of cases for one study¹, approximately 10% of cases for the second study⁶ and only in cases of severe or life-threatening bleeding for the third study⁸. Whether the second bleeding assessor was blinded from the

results of the first bleeding assessor was not asked in the questionnaire. In all three cases the results of these assessments were fed back to the assessors, as a form of on-going education. The results of two of these studies^{6 8 9} have not yet been published. Two studies reported other specific methods of decreasing inter-observer variability. These included dummy bleeding assessment scenarios during training days⁶ and clinical investigator oversight and final review of all daily hemostatic assessment forms³. (In this study, all CRFs were monitored against primary source documents by Contract Research Organization (CRO) research monitors; discrepant data were queried and reviewed by the clinical investigator at each site; and the primary clinical investigator at each site rendered the final assessment of daily bleeding grade.)

All of the studies^{2 3 5} that have reported bleeding rates over 50% had specially trained research nurses.

Grading of Bleeding

Six of the 11 authors used the WHO grading system³⁹ in their most recent platelet transfusion studies^{2 5 6 21 23 34}. Three of the authors reported using the Rebull system⁴ or a variant of this scale^{7 22}. One study used a modified scoring system that included elements of the WHO and Rebull classifications⁸. One study¹ used a system devised by Ajani et al⁴⁰, but this has not been used in more recent platelet transfusion studies.

Different grading systems can lead to different baseline levels of bleeding. This can be seen in data from the SPRINT study (Table 5). Patients were graded daily using the WHO grading system but the trained study personnel also reported any bleeding as a side-effect using the Common Toxicity Criteria for Adverse Events (CTCAE) system. Although the overall incidence of bleeding was similar between the two grading systems⁴¹, which reflects no difference in the number of bleeds being reported using the two systems, there were significant differences in how they were graded. There were fewer grade 2, 3 or 4 bleeds using the CTCAE system, which may be explained by the observation that occult blood in the urine could be graded as WHO grade 2 and that, apart from bleeding into the skin, to classify bleeding as CTCAE grade 2 it required an intervention of some sort.

WHO grading system³⁹ (Table B Appendix 3)

The WHO system is now used in the majority of studies. The original grading system³⁹ classified petechiae as grade 1; mild blood loss as grade 2; gross blood loss as grade 3 and debilitating blood loss as grade 4. None of the terms were defined further. All of the authors who defined significant bleeding classified it as grade 2 or above. All of the authors who defined life-threatening bleeding classified it as grade 4. But, all of the authors who were using the WHO grading system had refined it from the original formulation³⁹ in different ways. This led to variability in the way the same bleed would be graded between different studies.

Some of these differences could lead to the same bleed being categorized as grade 2 in one study and grade 1 or no bleeding in another study. For example, 3/6 studies^{2 3 23} defined occult blood >1+ in the urine as WHO grade 2 bleeding. Three of six studies^{3 6 23} defined grade 2 vaginal bleeding as bleeding saturating more than 2 pads per day, whereas the other 3 studies^{2 5 34} defined abnormal vaginal bleeding more than spotting as grade 2 bleeding. Three of six studies^{5 6 34} defined epistaxis that lasted more than 30 minutes as grade 2 bleeding whereas the other 50%^{2 3 23} only regarded bleeding that lasted an hour as grade 2 bleeding. There was also variability in the way that petechiae, purpura, hematomas and ecchymoses were defined between studies. Two of the studies defined diffuse petechiae as WHO grade 2 bleeding^{3 6}. Retinal bleeding that did not cause visual compromise was classified as grade 1 in one study³ and grade 2 in the other five studies^{2 5 6 23 34}. Finally, the definition of hemodynamic compromise varied between studies: two studies^{5 34} categorized a drop in systolic or diastolic blood pressure of 30mmHg as a grade 3 bleed; whereas, two further studies^{3 6} regarded this as a grade 4 bleed.

RBC transfusion requirements

Ten of the 11 authors^{1-6 8 9 22 23 33 34} used RBC requirements to grade bleeding, and four of these authors^{1 4 8 9 34} reported a standardized transfusion policy operating in the study (only one³⁴ of the six authors who used the WHO grading system reported a standardized transfusion policy). Without a standardized policy the same type of bleed could be graded as grade 2 or 3 depending on the transfusion decision by the treating physician/research center.

Conversion of bleeding data into a bleeding grade *(Table C Appendix 3)*

The majority of studies assigned a bleeding grade manually (9/11). Three studies (3/11) assigned the grade using a validated computer algorithm^{5 6 34} and two^{5 6} of these used this single system of grading. In one of these studies⁶ validation of the algorithm was performed by comparing 100 patients via both manual and computer methods, the other study⁵ did not report the method of validation. The third study³⁴ performed both manual and computer algorithm methods of grading bleeding. Of those that graded bleeding manually only two studies^{4 23} did not check the grading using a second person or method. All of the studies that checked their results via a second method or person resolved any disagreement by adjudication. This adjudication could have involved: debate between study personnel (four studies^{1 8 33 34}); referral to the Chief Investigator/Principal Investigator (two studies^{3 8}); or referral to an independent third party/parties (two studies²⁷).

Discussion

The methods used to assess, document and grade bleeding in platelet transfusion trials display considerable heterogeneity, yet the outcome of bleeding is increasingly defined as a primary outcome. The variability extended from the nature of the staff acting as bleeding assessors (e.g. trained and blinded research nurses), type of bleeding data recorded, through to the different methods for assigning bleeding grade (e.g. computer algorithm vs. manual). A key question is to what extent these different methodological approaches contribute to the variability in the frequencies of bleeding reported between studies. Although no formal analysis of the effect of the methodological differences on the reported bleeding outcomes were possible in this study, some general trends in the variations of bleeding outcomes can be identified, which have implications for researchers and their readers.

Variability in bleeding frequencies between studies was most apparent for minor and moderate bleeds (WHO grade 1 & 2 bleeding) (Table 2). This raises questions about how different research groups have

defined these types of bleeds, and what information, including education and training, is provided for bleeding assessors. As shown in Table 3, different studies have taken different approaches to define sites and severity of bleeding. These variations could affect the number of grade 2 bleeds and may explain some of the variability in the number of WHO grade 2 bleeds between different studies (Table 2). For example, bleeding classified as grade 2 in some studies (microscopic blood in urine or spreading petechiae), was not classified at a similar grade of bleeding (grade 0 or 1, respectively) in another study.

Another reason for variation in rates of bleeding relates to how different research groups have provided education and training for bleeding assessors. Only a few trials indicated the preparation of specific information sheets with examples of different bleeding events, as a practical means of supporting researchers and ensuring consistent application of the different definitions. Dedicated training with guidance notes for researchers and follow-up training would be further expected to reduce inter-observer variability, but processes for providing specific training and education to assessors were only described in three studies by McCullough³, Stanworth⁶ and Wandt^{8,9}. The use of dedicated research staff might facilitate any training and education in a trial, as for the PLADO⁵, SPRINT³, TOPPs⁶ and StoP² trials, but the use of research staff will presumably inflate the cost of the overall trial by comparison to using ward or clinical staff.

All trials converted bleeding data into bleeding grades. Although most of the recent studies used the WHO classification to grade bleeding, each study appeared to describe variations in the criteria. Although often minor, these variations could affect the number of grade 1 and 2 bleeds reported between different studies (Table 2). For example, all studies that did not classify skin bleeding as grade 2 bleeding had a lower overall rate of bleeding. Also, the baseline rate of bleeding differed between the StoP² and PLADO⁵ studies. Part of this difference may be explained by differences in the grading of epistaxis (1 hour vs. 30mins) and skin bleeding (purpura/ecchymoses of 10cm vs. 2.54cm) that was classified as grade 2 bleeding. Some studies reported that occult bleeding was important to document and grade, for example, the SPRINT study³ graded fecal occult blood and hematuria that was only dipstick positive as bleeding, however, the Kerkhoff³³ study

did not. In the SPRINT³ study the most common type of bleeding was genitourinary (32.1%), whereas other studies that did not document microscopic blood loss had a much lower rate of genitourinary bleeding. For example, in studies that included skin bleeding as grade 2 bleeding muco-cutaneous bleeding was the most common (Wandt^{8 9}), whereas gastrointestinal blood loss was the most common type in those that excluded skin bleeding (Rebulla⁴;Tinmouth⁷).

Most studies reported using a manual method of bleeding adjudication for assigning grade, but few data are available about how this works in practice and experience from the recent StoP trial² suggests real difficulties achieving consensus. Computer algorithms may provide a more consistent method of assigning bleeding grade, but without details on validation of these methods, it is unclear exactly whether computer algorithms deliver more accurate grading than manual methods, although reproducibility is likely to be higher than manual methods.

Only a few studies included the need for specific interventions as a guide to severity. The use of interventions to manage bleeding is one of the first decisions to be made by clinicians when faced by a patient with bleeding. However, a difficulty with using this approach might be the desire to minimize interventions in these patients who are often profoundly neutropenic (e.g. endoscopy/colonoscopy), and the inevitable variation in access to interventions and which may also change with time e.g. use of recombinant factor VIIa where the evidence for overall lack of effectiveness has become clearer⁴².

Implications for researchers

The analysis of methodologies in this study has raised a number of points which should help trialists, in the future, at the study design stage, when training staff and when reporting results. Whilst it seems obvious that study protocols should provide clear definitions of all relevant bleeds, wider agreement and consensus on the definitions of bleeding events and which bleeding events are clinically meaningful would help improve the consistency of reporting, and support direct comparison of results between studies. Some of these key areas for agreement could be fairly easily considered by the international community. For

example, some protocols suggest that all petechiae are WHO grade 1, and clinically insignificant; but it seems likely that many clinical hematologists when faced with a patient with spreading or generalized petechiae and severe thrombocytopenia would treat the patient with a platelet transfusion. It also seems difficult to suggest that nose bleeding up to 1 hour is of no importance or concern, particularly to the patient. However, some studies always grade this type of bleeding as WHO 1 and therefore clinically insignificant.

Some studies have collected information on occult bleeding. But if these types of bleeds are considered important to collect, which is perhaps open to discussion, then specific questions on the CRFs need to capture this information, to minimize any risk of under-reporting (this has been seen in other settings, for example the systematic under-reporting of acute lung injury⁴³).

These issues also raise the question as to whose perception should be considered if standardization is attempted: the physicians, the patients, or both? There has been little reported work evaluating how patients feel about the different types of bleeding, particularly more minor or moderate muco-cutaneous bleeding. These examples indicate the need for research to explore and understand differences between the clinician and the patient's perception of bleeding events. Patient perception of bleeding is especially important in those studies that rely on patients recording bleeding outcomes in the outpatient setting, away from medical oversight.

The methods of data collection need to be considered in a trial protocol, including the role of bleeding assessors. The method of training of staff or researchers undertaking bleeding assessments has been poorly documented in many trials. Assessment of bleeding will always be subjective, to a degree, and therefore ways to improve consistency within and between studies is crucial, and trial protocols should describe the training programs and strategies taken to support consistency in the recording of bleeding. Achieving blinding in platelet transfusion studies can be challenging, unless the platelet components are identical, due to problems with blinding the medical staff caring for the patient. The only blinding that is likely to be readily achievable is that of the bleeding assessor, if they are independent from the care of the patient. However,

the bleeding assessor is also usually the person collecting the clinical and laboratory transfusion data, and therefore studies comparing prophylactic versus therapeutic policies or platelet transfusion thresholds would require the data for bleeding and transfusion to be collected by separate individuals to maintain blinding. This would have major resource implications.

The methodology for defining and assigning bleeding grades is important, and any differences from previous trials should be indicated. The WHO score was developed as a tool for adverse event reporting in cancer patients, and although widely used, it has never been validated for specific use in clinical trials of transfusion. However, its widespread use and acceptance may provide a degree of post-hoc validation. Indeed, one study has shown good agreement (90%; 136/151 days) between self-assessment and medical grading of bleeding⁴⁴, if the presence or absence of microscopic hematuria was excluded. If it is to continue to serve as the international consensus scoring tool for this purpose agreement on the exact format of the WHO grading score should be considered by the international research community, as this would remove one level of uncertainty when comparing results between studies. For example, consensus on the need to collect data on occult types of bleeding or these could be identified separately e.g. grade 1^{Occult} or grade 2^{Occult}. An alternative would be to develop and use a new type of bleeding scale which has recently been reported, although with any new scale it would take time to assess its clinical acceptability⁴⁵. At a minimum, if bleeding is a main outcome measure⁴⁶, all trials of platelet transfusion should include specific information on bleeding grade definitions and educational/training support.

Limitations of this study

Although this study aimed to review all randomized-controlled platelet transfusion trials, it was limited by only a proportion of authors responding to a request for the CRFs or completion of the questionnaire, despite repeated requests. Despite this caveat, information was obtained from the majority of the major researchers in this field and therefore this study represents a comprehensive picture of the current methodologies.

The analysis in this study was descriptive; and this study was not designed to quantify risk factors responsible for variability in bleeding. Estimates of how much the differences in grading could affect bleeding rates, could only be undertaken if individual patient data were available, and recorded in sufficient detail for different grading systems to be compared.

Summary

This review has identified important differences in how the recording of signs and symptoms of bleeding is documented and how bleeding grades are assigned between studies. Consensus on optimal methodology could include: standardized case report forms that all investigators could use to record signs and symptoms of bleeding as well as interventions to treat bleeding, and a grading scale that is clinically relevant and can be reproducibly applied (Table 6). These steps form part of an on-going program of research by this project group.

Acknowledgements

Collaborators

The authors would like to thank all study authors who supplied CRFs and completed the questionnaire: Heckman, K (Heckman study); Rebull, P (IPTAS study & Trigger study); Corash, L (Lozano study & SPRINT study); Fletcher, D; Goodrich, R (MIRACLE study); Wandt H (Nuerenberg study); Corson, J; Slichter, S (PLADO study); McClelland, S; Powter, G; Stanworth, S (PPiP study & TOPPs study); Kerkhoffs, JL; van de Watering, L (PrePAREs study & TriPlate study); Barty, R; Heddle, N (SToP study); Tinmouth, A (Tinmouth study)

All authors who supplied CRFs: Zumberg, M (Zumberg study).

L. Corash for provision of unpublished material from SPRINT study.

Other members of the BEST Project group: Hervig, T; Lozano, M; Tinmouth, A; van de Watering, L; Williamson, L who provided input on the design of the study.

Ruth Strachan for her assistance with translating CRFs.

Authorship

Contribution: All authors contributed to the writing of the manuscript; L.J.E, N.H and S.J.S. designed the research; L.J.E collected, analyzed and interpreted the data; J.M., N.H., S.J.S, and S.S. provided study CRFs and completed the questionnaire.

Conflict of Interest: The authors declare that they have no conflicts of interest relevant to the manuscript submitted to Transfusion. Several authors are PIs on included trials.

A complete list of the members of the BEST Collaborative Project Group and the BEST Collaborative appears as a data supplement (Appendix 2) to the online version of this article.

Correspondence: Dr Lise J Estcourt, NHS Blood and Transplant, Level 2, John Radcliffe Hospital, Oxford, OX3 9BQ, United Kingdom; lise.estcourt@nhsbt.nhs.uk

Funding This study was supported by the BEST Collaborative

Appendices 1 to 4: (Online only)

References

1. Heckman KD, Weiner GJ, Davis CS, Strauss RG, Jones MP, Burns CP. Randomized study of prophylactic platelet transfusion threshold during induction therapy for adult acute leukemia: 10,000/microL versus 20,000/microL. *J Clin Oncol* 1997;15(3):1143-9.
2. Heddle N, Cook R, Tinmouth A, Kouroukis C, Hervig T, Klapper E, et al. A randomized controlled trial comparing standard and low dose strategies for transfusion of platelets (SToP) to patients with thrombocytopenia. *Blood* 2009;113(7):1564-73.
3. McCullough J. Therapeutic efficacy and safety of platelets treated with a photochemical process for pathogen inactivation: the SPRINT Trial. *Blood* 2004;104(5):1534-41.
4. Rebullà P, Finazzi G, Marangoni F, Avvisati G, Gugliotta L, Tognoni G, et al. The threshold for prophylactic platelet transfusions in adults with acute myeloid leukemia. Gruppo Italiano Malattie Ematologiche Maligne dell'Adulto. *N Engl J Med* 1997;337(26):1870-5.
5. Slichter SJ, Kaufman RM, Assmann SF, McCullough J, Triulzi DJ, Strauss RG, et al. Dose of prophylactic platelet transfusions and prevention of hemorrhage. *N Engl J Med* 2010;362(7):600-13.
6. Stanworth SJ, Dyer C, Choo L, Bakrania L, Copplestone A, Llewelyn C, et al. Do all patients with hematologic malignancies and severe thrombocytopenia need prophylactic platelet transfusions? Background, rationale, and design of a clinical trial (trial of platelet prophylaxis) to assess the effectiveness of prophylactic platelet transfusions. *Transfus Med Rev* 2010;24(3):163-71.
7. Tinmouth A, Tannock IF, Crump M, Tomlinson G, Brandwein J, Minden M, et al. Low-dose prophylactic platelet transfusions in recipients of an autologous peripheral blood progenitor cell transplant and patients with acute leukemia: a randomized controlled trial with a sequential Bayesian design. *Transfusion* 2004;44(12):1711-9.
8. Wandt H, Wendelin K, Schaefer-Eckart K, Thalheimer R, Schubert MS, Conradi R, et al. A therapeutic platelet transfusion strategy without routine prophylactic transfusion is feasible and safe and reduces platelet transfusion numbers significantly: preliminary analysis of a randomized study in patients after high dose chemotherapy and autologous peripheral blood stem cell transplantation. *Blood* 2008;112 (ASH Annual Meeting Abstracts):Abstract 286.
9. Wandt H, Schaefer-Eckart K, Frank M, Birkmann J, Wilhelm M. A therapeutic platelet transfusion strategy is safe and feasible in patients after autologous peripheral blood stem cell transplantation. *Bone Marrow Transplant* 2006;37(4):387-92.
10. Sensebe L. The efficiency of transfusing high doses of platelets in hematologic patients with thrombocytopenia: results of a prospective, randomized, open, blinded end point (PROBE) study. *Blood* 2005;105(2):862-64.
11. Heddle NM, Wu C, Vassallo R, Carey P, Arnold D, Lozano M, et al. Adjudicating bleeding events in a platelet dose study: impact on outcome results and challenges. *Transfusion* 2011;51(11):2304-10.
12. Estcourt LJ, Stanworth SJ, Doree C, Hopewell S, Murphy MF, Tinmouth A, et al. Prophylactic platelet transfusion for the prevention of haemorrhage after chemotherapy and stem cell transplantation. *Cochrane Database of Systematic Reviews* 2012(5).
13. Delaney M, Meyer E, Cserti-Gazdewich C, Haspel RL, Lin Y, Morris A, et al. A systematic assessment of the quality of reporting for platelet transfusion studies. *Transfusion* 2010;50(10):2135-44.
14. Higby DJ, Cohen E, Holland JF, Sinks L. The prophylactic treatment of thrombocytopenic leukemic patients with platelets: a double blind study. *Transfusion* 1974;14(5):440-6.
15. Murphy S, Litwin S, Herring LM, Koch P, Remischovsky J, Donaldson MH, et al. Indications for platelet transfusion in children with acute leukaemia. *Am J Hematol* 1982;12(4):347-56.
16. Roy AJ, Jaffe N, Djerassi I. Prophylactic Platelet Transfusions in Children with Acute Leukaemia: A Dose Response Study. *Transfusion* 1973;13(5):283-90.
17. Solomon J, Bofenkamp T, Fahey JL, Chillar RK, Beutel E. Platelet prophylaxis in acute non-lymphoblastic leukaemia. *Lancet* 1978;8058:267.
18. Diedrich B, Remberger M, Shanwell A, Svahn BM, Ringden O. A prospective randomized trial of a prophylactic platelet transfusion trigger of 10×10^9 per L versus 30×10^9 per L in allogeneic hematopoietic progenitor cell transplant recipients. *Transfusion* 2005;45(7):1064-72.
19. Sintnicolaas K, van de Velden K, Sizoo W, Haije WG, Abels J, Lowenberg B. Comparison of 'prophylactic' and 'therapeutic' single-donor platelet transfusions in patients with acute leukaemia. *Br J Haematol* 1982;50:684-5.
20. Kerkhoffs JL, Eikenboom JC, Schipperus MS, van Wordragen-Vlaswinkel RJ, Brand R, Harvey MS, et al. A multicenter randomized study of the efficacy of transfusions with platelets stored in platelet additive solution II versus plasma. *Blood* 2006;108(9):3210-5.
21. Lozano M, Knutson F, Tardivel R, Cid J, Maymó RM, Löf H, et al. A multi-centre study of therapeutic efficacy and safety of platelet components treated with amotosalen and ultraviolet A pathogen inactivation stored for 6 or 7 d prior to transfusion. *Br J Haematol* 2011;153(3):393-401.

22. Zumberg MS, del Rosario ML, Nejame CF, Pollock BH, Garzarella L, Kao KJ, et al. A prospective randomized trial of prophylactic platelet transfusion and bleeding incidence in hematopoietic stem cell transplant recipients: 10,000/ μ L versus 20,000/ μ L trigger. *Biol Blood Marrow Transplant* 2002;8(10):569-76.
23. Cazenave J-P, Follea G, Bardiaux L, Boiron J-M, Lafeuillade M, Debost M, et al. A randomized controlled clinical trial evaluating the performance and safety of platelets treated with MIRASOL pathogen reduction technology. *Transfusion* 2010;50(11):2362-75.
24. MacLennan S. Comparison of platelets stored for 2 - 5 versus 6 - 7 days in preventing and treating haemorrhage in thrombocytopenic patients: a randomised controlled trial ISRCTN, 2007.
25. Steffens I, Harrison JF, Taylor CPF. A dose response study of platelet transfusion: comparison between triple dose apheresis platelet transfusion and three split standard transfusions. *Haematologica* 2002;87(Suppl 1):7th Congress of the European Hematology Association (EHA), Florence, Italy, June 2002.
26. Simonsen AC, Johansson PI, Conlan MG, Jacquet M, Lin JS, Junge K, et al. Transfusion of 7-day-old amotosalen photochemically treated buffy-coat platelets to patients with thrombocytopenia: a pilot study. *Transfusion* 2006;46(3):424-33.
27. van Rhenen D, Gulliksson H, Cazenave JP, Pamphilon D, Ljungman P, Kluter H, et al. Transfusion of pooled buffy coat platelet components prepared with photochemical pathogen inactivation treatment: the euroSPRITE trial. *Blood* 2003;101(6):2426-33.
28. Goodnough LT, Kuter DJ, McCullough J, Slichter SJ, DiPersio J, Romo J, et al. Prophylactic platelet transfusions from healthy apheresis platelet donors undergoing treatment with thrombopoietin. *Blood* 2001;98(5):1346-51.
29. Janetzko K, Cazenave JP, Kluter H, Kientz D, Michel M, Beris P, et al. Therapeutic efficacy and safety of photochemically treated apheresis platelets processed with an optimized integrated set. *Transfusion* 2005;45(9):1443-52.
30. Agliastro R, De Francisci G, Bonaccorso R, Spicola D, Ziino O, Arico M, et al. Clinical study in pediatric hemato-oncology patients: efficacy of pathogen inactivated buffy coat platelets versus aphaeresis platelets. *Transfusion* 2006;46(9s):117A.
31. Bentley M, Taylor K, Wright S, Kelly C, Taylor D, Rodwell R. RH-thrombopoietin-derived autologous cryopreserved platelet support for PBPC transplantation. *Blood* 2000;96(11):425a.
32. Harrup RK, JT, Kiss J, Daniels B. Randomised blinded comparison of buffy coat plasma or T-sol supported platelet transfusions. *Haematology Society of Australia and New Zealand Annual Scientific Meeting. Hobart; Tasmania* 1999;Abstract.
33. Kerkhoffs JL, van Putten WL, Novotny VM, Te Boekhorst PA, Schipperus MR, Zwaginga JJ, et al. Clinical effectiveness of leucoreduced, pooled donor platelet concentrates, stored in plasma or additive solution with and without pathogen reduction. *Br J Haematol* 2010;150(2):209-17.
34. Brand A. Clinical effectiveness of standard versus pathogen-reduced buffy coat-derived platelet concentrates in plasma in acute myeloid leukemia patients. 13 Nov 2009 ed: Netherlands Trial Register, 2009:NTR 2106.
35. Arnold DM, Crowther MA, Cook RJ, Sigouin C, Heddle NM, Molnar L, et al. Utilization of platelet transfusions in the intensive care unit: indications, transfusion triggers, and platelet count responses. *Transfusion* 2006;46(8):1286-91.
36. Rebulla P, Grazzini G, Liumbruno G, Aprili G, Formisano S, Girelli G, et al. Pathogen inactivated platelets and prevention of immunological adverse reactions: The Italian Platelet Technology Assessment Study (IPTAS), 2009. <http://www.bloodtransfusion.it/articoli/47/en/Doi%200013.pdf>. [Accessed 21st November 2011].
37. Kumar V, Abbas AK, Aster J. Robbins & Cotran Pathologic Basis of Disease. 8th ed. Philadelphia: Saunders, 2009.
38. Burns T, Breathnach S, Cox N, Griffiths C, editors. *Rook's Textbook of Dermatology*. Oxford: Wiley-Blackwell, 2010.
39. WHO. WHO Handbook for Reporting Results of Cancer Treatment. 48 ed. Geneva: World Health Organisation, 1979.
40. Ajani J, Welsh S, Raber M. Comprehensive criteria for assessing therapy-induced toxicity. *Cancer Invest* 1990;8:141-53.
41. Snyder E, McCullough J, Slichter SJ, Strauss RG, Lopez-Plaza I, Lin JS, et al. Clinical safety of platelets photochemically treated with amotosalen HCl and ultraviolet A light for pathogen inactivation: the SPRINT trial. *Transfusion* 2005;45(12):1864-75.
42. Simpson E, Lin Y, Stanworth S, Birchall J, Doree C, Hyde C. Recombinant factor VIIa for the prevention and treatment of bleeding in patients without haemophilia. *Cochrane Database of Systematic Reviews* 2012(3).
43. Corash L, Lin JS, Sherman CD, Eiden J. Determination of acute lung injury after repeated platelet transfusions. *Blood* 2011;117(3):1014-20.
44. Stanworth SJ, Dyer C, Casbard A, Murphy MF. Feasibility and usefulness of self-assessment of bleeding in patients with haematological malignancies, and the association between platelet count and bleeding. *Vox Sang* 2006;91(1):63-9.
45. Webert KE, Arnold DM, Lui Y, Carruthers J, Arnold E, Heddle NM. A new tool to assess bleeding severity in patients with chemotherapy-induced thrombocytopenia. *Transfusion* 2012. On-line publication ahead of print.
46. Heddle NM, Arnold DM, Webert KE. Time to rethink clinically important outcomes in platelet transfusion trials. *Transfusion* 2011;51(2):430-34.

List of Tables

Table 1. Baseline characteristics of included studies

Table 2. Bleeding rates

Table 3. Site and severity of bleeding documented

Table 4. Procedures/interventions

Table 5. Comparison of CTCAE and WHO grades (Data from SPRINT5 Trial – including previously unpublished data)

Table 6. Suggestions to increase consistency in future studies that use bleeding as a primary outcome measure

List of Figures

Figure 1. Flow diagram for identification of authors

Figure 1. Flow Diagram for identification of authors

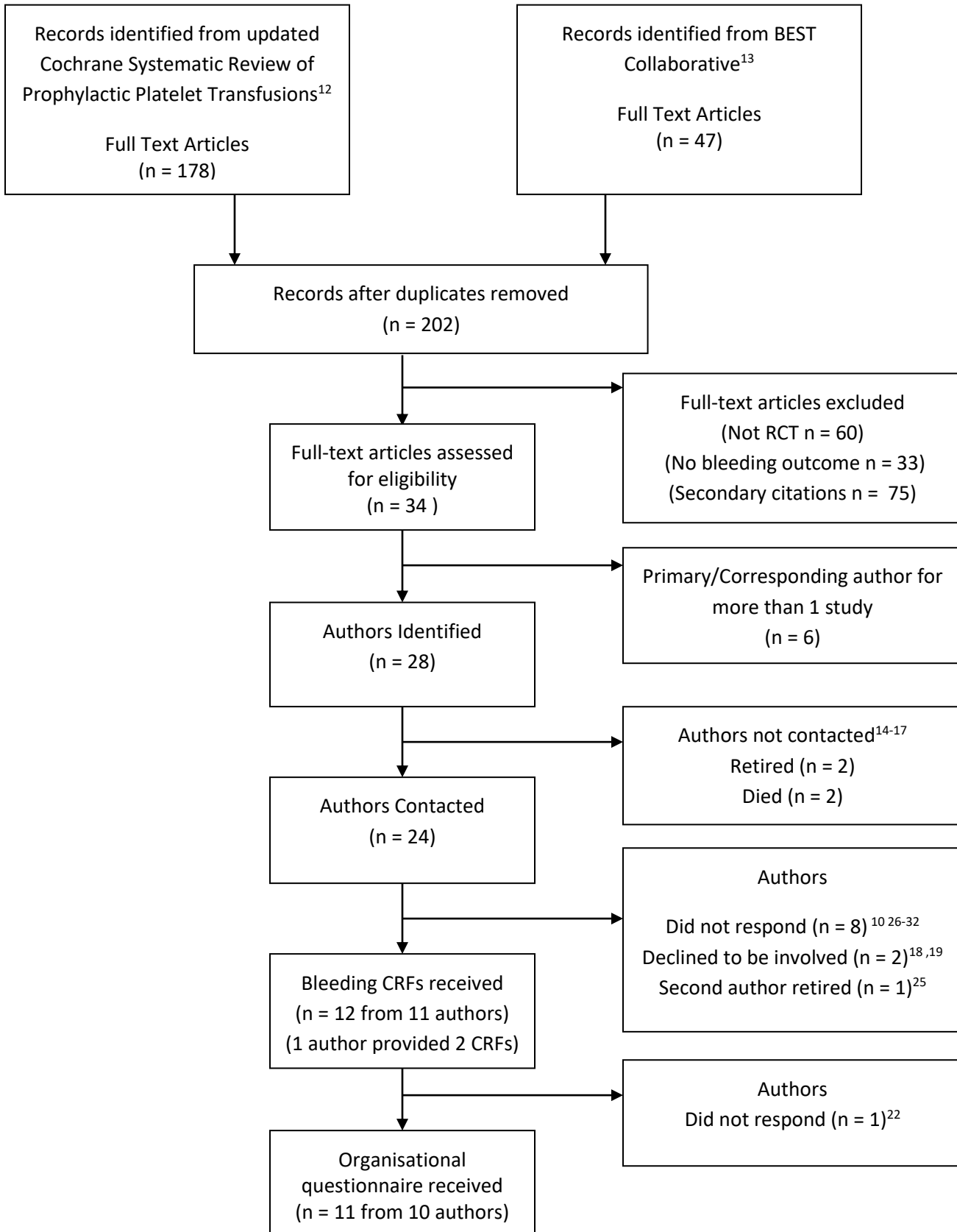


Table 1. Baseline characteristics of included studies

Authors who provided data	Study	Type of study	Study period	Country	Number of participants randomized	Intervention	CRF Sent	Questionnaire returned	Study results published
Platelet Threshold Studies									
Heckman	Heckman et al 1997 ¹	Single centre Parallel RCT	Apr 1991 to Nov 1995	USA	82	Prophylactic platelet transfusions with different transfusion triggers	Y	Y	Y
Rebulla	Trigger ⁴	Multicentre Parallel RCT	Mar 1994 to Mar 1997	Italy	276	Prophylactic platelet transfusions with different transfusion triggers	N	Y	Y
Zumberg	Zumberg et al 2001 ²²	Single centre Parallel RCT	Jul 1997 to Dec 1999	USA	159	Prophylactic platelet transfusions with different transfusion triggers	Y	N	Y
Platelet Dose Studies									
Heddle	SToP ²	Multicentre Parallel RCT	Oct 2003 to Jun 2007	Canada, Norway & USA	129	Low dose versus standard dose platelet transfusions	Y	Y	Y
Slichter	PLADO ⁵	Multicentre Parallel RCT	Jul 2004 to Dec 2007	USA	1351	Low dose versus standard dose versus high dose platelet transfusions	Y	Y	Y
Tinmouth	Tinmouth et al 2004 ⁷	Single centre Bayesian approach study	Feb 2001 to Mar 2002	Canada	111	Low dose versus standard dose platelet transfusions	Y	Y	Y
Pathogen reduced platelet component studies									
Corash/	SPRINT ^{3*†}	Multicentre Parallel RCT	Jul 1999 to Feb 2001	USA	671	Pathogen reduced platelets versus standard apheresis components	Y	Y	Y

McCullough	Lozano et al 2011 ^{21*†}	Multicentre Parallel RCT	Oct 2005 to Jul 2009	France, Spain, Sweden & UK	242	Pathogen reduced platelets versus standard platelet components	NA	NA	Y
Goodrich	MIRACLE ^{23‡}	Multicentre Parallel RCT	Dec 2005 to Sep 2007	France	118	Pathogen reduced platelets versus standard platelet components	Y	Y	Y
Kerkhoffs	TriPlate ^{33‡}	Multicentre Parallel RCT	Mar 2007 to Jan 2009	Netherlands	295	Pathogen reduced platelets versus standard platelet components	Y	Y	Y
	PrePAREs ^{34†}	Multicentre Parallel RCT	Started Nov 2010	Netherlands	In progress	Pathogen reduced platelets versus standard platelet components	Y	Y	N
Rebulla	IPTAS ^{36†‡}	Multicentre Parallel RCT	Started Dec 2008	Italy	In progress	Pathogen reduced platelets versus standard platelet components	Y	N	N
Platelet age studies									
MacLennan	PPIP ^{24§}	Multicentre Crossover RCT	Started Sep 2007	UK	In progress	2- 5 day versus 6-7 day old platelet transfusions	NA	NA	N
Therapeutic only versus prophylactic platelet transfusions									
Stanworth	TOPPs ⁶	Multicentre Parallel RCT	2006 to Aug 2011	Australia & UK	600	Prophylactic versus therapeutic only platelet transfusions	Y	Y	N
Wandt	Nuerenberg trial ^{8 9}	Parallel RCT	2006 to 2010	Germany	400	Prophylactic versus therapeutic only platelet transfusions	Y	Y	N

Parallel RCT = patients are randomized to intervention or control.

Crossover RCT = patients receive both the intervention and the control. Randomized to which one they receive first.

Bayesian approach study = differs from the standard frequentist approach to analysis. It starts with the researchers' *a priori* belief about the risk ratio and uses the study data to modify that opinion.

* Study has the same methodology as the SPRINT study on which CRFs and questionnaire were returned

†Cerus pathogen-reduced platelet components (UVA in presence of amotosalen, S-59, in Intercept Blood System)

‡Caridian pathogen-reduced platelet components (UVA in presence of riboflavin, B2 in Mirasol Pathogen Reduction Technology)

§ Study has the same methodology as the TOPPs study ¹² on which CRFs and questionnaire were returned

RCT = randomized controlled trial; N = No; NK = not known; NA = not applicable; Y = Yes.

Table 2. Bleeding rates

First authors	Intervention	Number of patients in each arm	Percentage of patients with any bleeding	Percentage of patients with significant bleeding/ WHO grade 2 or above	Percentage of patients with WHO grade 3 or 4 bleeding or its equivalent
Platelet threshold studies					
<i>Diedrich 2005¹⁸</i>	< 10 x 10 ⁹ /l	79	-	17.7	3.8
	< 30 x 10 ⁹ /l	87	-	14.9	6.9
Rebulla 1997 ⁴	< 10 x 10 ⁹ /l	135	-	21.4	11.1*
	< 20 x 10 ⁹ /l	120	-	20.0	9.2*
Heckman 1997 ¹	< 10 x 10 ⁹ /l	37	94.6	45.9	_*
	< 20 x 10 ⁹ /l	41	90.2	17.1	_*
Zumberg 2002 ²²	< 10 x 10 ⁹ /l	78	94.9	26.9	_*
	< 20 x 10 ⁹ /l	81	97.5	25.9	_*
Platelet dose studies					
<i>Sensebe 2004¹⁰</i>	<i>Standard dose</i>	48	18.8	4.2	-
	<i>High dose</i>	48	10.4	6.3	-
Tinmouth 2004 ⁷	Low dose	56	-	10.7	_*
	Standard dose	55	-	7.3	_*
Heddle 2009 ²	Low dose	58	91.4	51.7	13.8
	Standard dose	61	78.7	49.2	9.8
Slichter 2010 ⁵	Low dose	417	-	71.0	12.0
	Standard dose	423	-	69.0	9.0

	High dose	432	-	69.9	10.0
Pathogen reduced platelet studies					
Janetzko 2005 ²⁹	<i>p-Rx; apheresis</i>	22	63.6	-	-
	<i>Standard apheresis</i>	21	71.4	-	-
Kerkhoffs 2010 ³³	p-Rx; PAS III; BC	85	31.8	12.9	5.9*
	PAS III; BC	94	14.9	4.3	0*
	Plasma; BC	99	19.2	7.1	1.0*
McCullough 2004 ³	p-Rx; apheresis	318	89.6	-	4.1
	Standard apheresis	327	84.7	-	6.1

Variability in bleeding rates in all RCTs of platelet transfusions that performed daily bleeding assessments for the duration of the study. Studies sub-categorized into platelet threshold studies, platelet dose studies and pathogen-reduced platelet studies. Studies are arranged within each group, with the lowest baseline bleeding rate at the top and highest rate at the bottom. Authors from the studies^{10 18 29} in italics did not participate in this study.

p-Rx = pathogen reduced platelet components

PAS III = platelet additive solution III

BC = buffy coat

* Study did not use the WHO grading system

Table 3. Site and severity of bleeding documented

Documented in the 12 case report forms (CRFs)

*The denominator is the number of CRFs that reported bleeding at that anatomical site

Site of bleeding	No. of CRFs	Specific types of	No. of CRFs*	Severity of bleeding documented on CRFs that documented		No. of CRFs*
Documented on CRF		bleed at each anatomical site		bleeding at an anatomical site		
Mouth	12/12	-	12/12	Mouth	Duration	9/12
					Intervention	3/12
GI	12/12	Melena	12/12	GI	Number of separate bleeding occasions	2/12
		Hematemesis	12/12		Intervention	3/12
		Hematochezia	9/12			
CNS	11/12	-	11/11	CNS	Neurological symptoms/signs	10/11
					Intervention	3/11
Urogenital	11/12	Hematuria	11/11	Urogenital	Severity of hematuria	9/11
		Vaginal	10/11		Severity of vaginal bleeding	9/11
					Intervention	3/11
Nose	11/12	-	11/11	Nose	Duration	9/11
					Intervention	3/11
Eye	10/12	Retinal	10/10	Eye	Visual impairment	9/10
		Conjunctival	3/10		Ophthalmology review	3/10
		Vitreous	1/10			

Pulmonary (Hemoptysis)	10/12	-	10/10	Pulmonary (Hemoptysis)	Intervention	4/10
Skin	10/12	Petechiae	9/10	Skin	Spread	5/10
		Purpura	8/10		Size	8/10
		Ecchymoses	4/10		Number	4/10
Insertion site	9/12	-	9/9	Insertion site	-	-
Musculo-skeletal	8/12	Hematoma	8/8	Musculo-skeletal	-	-
		Joint bleed	3/8			
Body cavities	5/12	-	5/5	Body cavities	Severity of bleeding	5/5
					Intervention	2/5
Associated with surgery	4/12	-	4/4	Associated with surgery	-	-
Other (please specify)	7/12	-	7/7	Other (please specify)	-	-

Table 4. Procedures/interventions

Procedure/Intervention/Transfusion	No. of CRFs*	Sub-categorization of procedure/Intervention/Transfusion	No. of CRFs*
Any	10/12	-	-
Endoscopy	3/12	Colonoscopy	2/3
		Bronchoscopy	2/3
Bladder irrigation	2/12	-	-
Nasal	1/12	Packing	1/1
		Cauterization	1/1
Pericardiocentesis	1/12	-	-
Transfusion	10/12	RBCs	10/10
		FFP	3/10
Factor concentrates	3/12	Factor VIIa	2/3
Medications	2/12	Tranexamic acid	2/2
		DDAVP	2/2
		Aminocaproic acid	2/2
Topical fibrin glue	1/12	-	-

Documented in the 12 case report forms (CRFs)

*The denominator is the number of CRFs that reported a particular intervention/procedure or transfusion

Table 5. Comparison of CTCAE and WHO grades (Data from SPRINT³ Trial – including previously unpublished data)

	P-Rx (N = 318)		Control (N = 327)	
	CTCAE*	WHO*	CTCAE*	WHO*
	N (%)	N (%)	N (%)	N (%)
Any Bleeding	285 (90)	296 (93.1)	277 (85)	295 (90.2)
Grade 1	147 (46)	110 (34.6)	164 (50)	105 (32.1)
Grade 2	65 (20)	173 (54.4)	48 (15)	170 (52.0)
Grade 3	63 (20)	12 (3.8)	57 (17)	14 (4.3)
Grade 4	10 (3.1)	1 (0.3)	8 (2.4)	6 (1.8)

CTCAE = Common Toxicity Criteria for Adverse Events; WHO = World Health Organization

* Maximum bleeding grade the patient experienced during the study

Table 6. Suggestions to increase consistency in future studies that use bleeding as a primary outcome measure

1.	<p><i>Studies should use methods to minimize inter-observer variability of bleeding assessors</i></p> <p>Methods of doing this will vary depending on study resources but could include:</p> <ul style="list-style-type: none"> • Training of staff prior to and during study • Dual bleeding assessments and feedback • Dummy bleeding scenarios
2.	<p><i>Develop international consensus on a minimum data set required if bleeding is to be used as the primary outcome of the study</i></p> <ul style="list-style-type: none"> • In the future standard case report forms could be developed
3.	<p><i>Develop consistency in the way bleeding is reported so that studies can be compared</i></p>
4.	<p><i>If a particular grading system is used, international agreement is required on the criteria to allocate bleeding to a specific grade</i></p>
5.	<p><i>If skin bleeding is to be categorized, need international agreement on definitions for petechiae, purpura, ecchymoses and hematomas</i></p>

Appendix 1: Search Strategy for identification of authors

Search Strategy for the Cochrane Review¹²

The search was not limited by language or publication date

1 MEDLINE search strategy (1996 to Jan 2002)

1. Platelet Transfusion.mh.
2. platelet\$ adj10 (substitute\$ or transfusion\$ or prophyla\$).tw.
3. 1 or 2
4. haemorrhage.mh.
5. platelet\$.tw.
6. 4 and 5
7. exp Blood Transfusion/
8. 5 and 7
9. 3 or 6 or 8
10. randomised controlled trial.pt.
11. controlled clinical trial.pt.
12. randomised controlled trials/
13. random allocation/
14. double blind method/
15. single blind method/
16. clinical trial.pt.
17. exp clinical trials/
18. (clinic\$ adj25 trial\$).ti, ab.
19. cross-over studies/
20. (crossover or cross-over or cross over).tw.
21. ((singl\$ or doubl\$ or trebl\$ or tripl\$) adj25 (blind\$ or mask\$)).ti, ab.
22. placebos/
23. placebo\$.ti, ab.
24. random\$.ti, ab.
25. research design/
26. or/10-25
27. 9 and 26
28. animal/ not (animal/ and human/)
29. 27 not 28

2 MEDLINE (Ovid) search strategy (Jan 2002-March 2011)

1. BLOOD PLATELETS/
2. (platelet* or thrombocyte*).tw.
3. 1 or 2
4. exp BLOOD TRANSFUSION/
5. transfus*.tw.
6. 4 or 5
7. 3 and 6
8. PLATELET TRANSFUSION/
9. ((platelet* or thrombocyte*) adj5 (transfus* or infus* or administ* or requir*)).tw.
10. or/7-9
11. (prophylactic* or prophylax* or prevent*).tw.
12. 10 and 11
13. RANDOMIZED CONTROLLED TRIAL.pt.
14. CONTROLLED CLINICAL TRIAL.pt.
15. exp CLINICAL TRIAL/
16. MULTICENTER STUDY.pt.
17. CLINICAL TRIALS AS TOPIC/
18. CLINICAL TRIALS PHASE III AS TOPIC/
19. CLINICAL TRIALS PHASE IV AS TOPIC/
20. exp CONTROLLED CLINICAL TRIALS AS TOPIC/
21. RANDOM ALLOCATION/
22. DOUBLE BLIND METHOD/
23. SINGLE BLIND METHOD/
24. CROSSOVER STUDIES/
25. PLACEBOS/
26. or/13-25
27. (controlled adj3 (trial* or stud*)).ti,ab.
28. (blind* or mask*).ti,ab.
29. (placebo* or random* or factorial*).ti,ab.
30. (crossover or (cross adj over)).ti,ab.
31. aleatori*.ti,ab.
32. (treatment adj arm*).ti,ab.
33. ((phase adj iii) or (phase adj three) or (phase adj '3')).ti,ab.
34. (latin adj square).ti,ab.
35. or/27-34
36. 26 or 35

37. ANIMALS/ NOT (HUMANS/ AND ANIMALS/)
38. 36 not 37
39. 12 AND 38

3 EMBASE (Ovid) search strategy (1980 to Jan 2002)

1. random\$.ti,ab.
2. factorial\$.ti,ab.
3. (crossover\$ or crossover\$ or crossover\$).ti,ab.
4. placebo\$.ti,ab.
5. (double\$ adj blind\$).ti,ab.
6. (singl\$ adj blind\$).ti,ab.
7. assign\$.ti,ab.
8. allocat\$.ti,ab.
9. volunteer\$.ti,ab.
10. CROSSOVER PROCEDURE.sh.
11. DOUBLE-BLIND PROCEDURE.sh.
12. RANDOMIZED CONTROLLED TRIAL.sh.
13. SINGLE-BLIND PROCEDURE.sh
14. versus.ti,ab,sh.
15. factorial.ti,ab.
16. latin square design.sh.
17. latine square.mp.
18. aleatoric.ab.
19. aleatory.ti,ab.
20. aleatorized.ab.
21. aleatorily.ab.
22. multicenter.ti,ab.
23. multicenter study.sh.
24. multicentered.ti,ab.
25. multicenters.ti,ab.
26. multicenterstudy.ti,ab.
27. multicenterstudie.ti.
28. multicenterstudies.ab.
29. multicentre.ti,ab.
30. multicentred.ti,ab.
31. multicentral.ti,ab.
32. multicentres.ti,ab.
33. or/1-32
34. ANIMAL/or NONHUMAN/ or ANIMAL EXPERIMENT
35. HUMAN
36. 35 and 34
37. 34 not 36
38. 33 not 37
39. THROMBOCYTE TRANSFUSION/
40. 38 and 39

4 EMBASE (Ovid) search strategy (Jan 2002-March 2011)

1. THROMBOCYTE/
2. (platelet* or thrombocyte*).tw.
3. 1 or 2
4. exp BLOOD TRANSFUSION/
5. transfus*.tw.
6. 4 or 5
7. 3 and 6
8. THROMBOCYTE TRANSFUSION/
9. ((platelet* or thrombocyte*) adj5 (transfus* or infus* or administ* or requir*)).tw.
10. or/7-9
11. (prophylactic* or prophylax* or prevent*).tw.
12. 10 and 11
11. random*.ti,ab.
12. factorial*.ti,ab.
13. (crossover* OR cross over* OR cross-over*).ti,ab.
14. placebo*.ti,ab.
15. (double* adj blind*).ti,ab.
16. (singl* adj blind*).ti,ab.
17. (assign* or allocat*).ti,ab.
18. (latin square or aleator*).ti,ab.
19. volunteer*.ti,ab.
20. CROSSOVER PROCEDURE/
21. DOUBLE BLIND PROCEDURE/
22. RANDOMIZED CONTROLLED TRIAL/
23. SINGLE BLIND PROCEDURE/
24. or/11-23
25. exp ANIMAL/ OR NONHUMAN/ OR exp ANIMAL EXPERIMENT/
26. exp HUMAN/
27. 25 NOT 26

28. 24 NOT 27
29. 12 AND 28

5 CENTRAL search strategy (Issue 2, 2011)

#1 MeSH descriptor Blood Platelets explode all trees
#2 platelet* or thrombocyte*
#3 (#1 OR #2)
#4 MeSH descriptor Blood Transfusion explode all trees
#5 transfus*
#6 (#4 OR #5)
#7 (#3 AND #6)
#8 MeSH descriptor Platelet Transfusion explode all trees
#9 (platelet* or thrombocyte*) NEAR/5 (transfus* or infus* or administ* or requir*)
#10 (#7 OR #8 OR #9)
#11 prophylactic* or prophylax* or prevent*
#12 (#10 AND #11)

6 CINAHL (NHS Evidence) search strategy (Jan 2002-March 2011)

1. BLOOD PLATELETS/
2. (platelet* or thrombocyte*).ti,ab
3. 1 or 2
4. exp BLOOD TRANSFUSION/
5. transfus*.ti,ab
6. 4 or 5
7. 3 and 6
8. PLATELET TRANSFUSION/
9. ((platelet* adj5 transfus*) or (platelet* adj5 infus*) or (platelet* adj5 administ*) or (platelet* adj5 requir*)).ti,ab
10. ((thrombocyte* adj5 transfus*) or (thrombocyte* adj5 infus*) or (thrombocyte* adj5 administ*) or (thrombocyte* adj5 requir*)).ti,ab
11. 7 or 8 or 9 or 10
12. (prophylactic* or prophylax* or prevent*).ti,ab
13. 11 and 12
14. "CLINICAL TRIAL"/
15. ((controlled adj trial*) OR (clinical adj trial*)).ti,ab
16. ((singl* adj blind*) OR (doubl* adj blind*) OR (trebl* adj blind*) OR (singl* adj mask*) OR (doubl* adj mask*) OR (tripl* adj mask*)).ti,ab
17. RANDOM ASSIGNMENT/
18. ("phase III" OR "phase 3" OR "phase three").ti,ab
19. (random* adj1 allocat*).ti,ab
20. (random* adj1 assign*).ti,ab
21. PLACEBOS/
22. 14 OR 15 OR 16 OR 17 OR 18 OR 19 OR 20 OR 21
23. 13 AND 22

7 Free text search strategy for other databases

(platelet* OR thrombocyte*) AND (transfus* OR infus* OR administ* OR requir*) AND (prophylactic* OR prophylaxis OR prevent OR prevention OR preventing)

Search Strategy for the BEST Review¹³

MEDLINE (1996-October 2008) using "platelet transfusion" as the key search term.

The search was limited to those published in the English language, involving humans, and to core clinical journals.

There was consensus to include additional journals with specific relevance to transfusion medicine that were not included in the core clinical journals by MEDLINE. Clinically relevant journals added because of specific relevance to transfusion medicine: Transfusion, Transfusion Medicine, Vox Sanguinis, British Journal of Haematology, Blood, Journal of American Medical Association, New England Journal of Medicine, Lancet, Circulation, Critical Care Medicine, Journal of Thrombosis and Haemostasis, and Bone Marrow Transplantation.

Appendix 2: Organisational Form for Bleeding Assessment

Study Name.....Date of study.....

Bleeding Assessments (i.e. method of collecting data by bedside or from patient notes)

a)	How was bleeding assessed?		
	From Patient Notes/Chart	YES	NO
	By formalized bleeding assessment	YES	NO
	Examination of patient	YES	NO
	Patient questionnaire	YES	NO
	Nurse questionnaire	YES	NO
b)	How frequently was bleeding assessed? (e.g. 8 hourly; daily, etc.)		
c)	Was the bleeding assessment performed at a similar time each day?	YES	NO
	If YES, when?		
d)	Who performed the bleeding assessment?		
	Medical staff routinely involved with patient care	YES	NO
	Nurses routinely involved with patient care	YES	NO
	Trained research staff (nurse, coordinator, assistant)	YES	NO
e)	Were the bleeding assessors blinded to the trial treatment that the patient was receiving?	YES	NO
f)	Was the effectiveness of the blinding assessed?	YES	NO
	If YES, how was the assessment done?		

g)	Did the bleeding assessors receive specific training prior to performing bleeding assessments?	YES	NO
	If YES, what training did they receive (please specify)?		
h)	Did the bleeding assessors receive further training during the period the study was open?	YES	NO
	If YES, what training did they receive and how frequently did it occur (please specify)?		
i)	Were duplicate bleeding assessments performed?	YES	NO
	If YES, what percentage of bleeding assessments were performed in duplicate?		
	If YES, were results fed-back to bleeding assessors to enhance consistency between bleeding assessors?	YES	NO
j)	Were guidance notes provided to the bleeding assessors to assist completion of the bleeding assessment form?	YES	NO
	If YES, did this include definitions of different types of bleeding?	YES	NO
k)	If there was more than one bleeding assessor at a trial site, was there a formalized hand-over system to transfer information between bleeding assessors?	YES	NO
	If YES, what was the system (please specify)?		
l)	Were any other methods used to decrease inter-observer variability?	YES	NO
	If YES, what were they (please specify)?		
m)	What resources were available in the study to support the undertaking of bleeding assessment at hospitals e.g. how many staff were appointed to perform the bleeding assessment?		

Grading System for bleeding

a)	Which grading system was used for the adjudication of bleeding, to convert the results from the bleeding assessment form into a grade?			
	WHO (Original 1979 formulation)		YES	NO
	Rebulla (1998)		YES	NO
	CTCAE version 3.0		YES	NO
	Other (please specify)		YES	NO
b)	Had the grading system selected been modified by the study authors in any way?		YES	NO
	If YES, please state in what way it had been modified?			
c)	Was “significant bleeding” defined by the study authors e.g. WHO grade 2 or above?		YES	NO
	If YES, please state the definition?			
d)	Was life-threatening bleeding defined by the study authors?		YES	NO
	If YES, please state the definition?			
e)	If the grading system reported in the study used red cell transfusions to partially define the severity of bleeding, was a protocol for red cell transfusion agreed and used at all sites?		YES	NO

Converting the Bleeding Assessment into a Bleeding Grade

a)	How was the bleeding assessment initially converted into a bleeding grade?			
	i)	Manual assignment of grading	YES	NO
		If YES, was the person assigning the grade blinded to the intervention?	YES	NO
		Was the bleeding assessment converted into a bleeding grade by the person who did the original bleeding assessment/ data collection?	YES	NO
		If YES, was this grading performed at the bedside?	YES	NO
		If this was a multicentre study was the bleeding assessment converted into a bleeding grade centrally, away from the local participating site e.g. by central coordinating site	YES	NO

	ii)	Computer algorithm	YES	NO
		If YES, was this algorithm validated prior to its use in the study e.g. by comparison to manual grading	YES	NO
b)	Was the initial assignment of bleeding grade checked via a second method/person?		YES	NO
	If YES, what method was used?			
	i)	Manual assignment of grading	YES	NO
		If YES, was this the same person who assigned the initial bleeding grade (i.e. same person assigning grade at two different times?	YES	NO
	1)	If NO, was the individual blinded to the intervention?	YES	NO
	2)	If NO, was this individual the same person who performed the bleeding assessment?	YES	NO
	ii)	Computer algorithm	YES	NO
		If YES, was this algorithm validated prior to its use in the study e.g. by comparison to manual grading	YES	NO
	If YES, was this second method performed independently of/blinded to the initial method?		YES	NO
	If YES, and this was a multicentre study, was the bleeding assessment converted into a bleeding grade centrally, away from the local participating site?		YES	NO
c)	Was adjudication performed if there was disagreement between the allocation of bleeding grades according to the first and second person/method?		YES	NO
	If YES, how was this disagreement resolved (please specify)?			

Table A. Assessment of bleeding

First author	Study	Assessment of bleeding					Frequency	Same	Type of bleeding assessors				Blinding	Effectiveness
		Patient notes/chart	Formalized bleeding assessment	Examination of patient	Patient questionnaire	Nurse questionnaire	of assessment	time each day	Medical staff	Nurses	Trained research nurses	Other research investigators*	of bleeding assessors	of blinding assessed
Cazenave	MIRACLE ²³	Y	Y	Y	N	N	Twice daily on day of Tx, once daily on day after Tx	N	Y	Y	N	N	Y	N
Heckman	Heckman et al 1997 ¹	Y	Y	Y	N	N	Daily	Y	Y	Y	N	N	N	-
Heddle	SToP ²	Y	Y	Y	N	N	Daily	Y	N	N	Y	Y	Y	N
McCullough	SPRINT ³	Y	Y	Y	Y	Y	Daily	Y	N	N	Y	N	Y	Y†
Kerkhoffs	HOVON- Triplate ³³	Y	Y	Y	N	N	Daily	N	Y	N	N	N	N	-
	PrePAREs ³⁴	Y	Y	Y	Y	Y	Daily	Y	N	N	N	Y	N	-
Rebulla	Trigger ⁴	Y	Y	Y	NR	NR	Daily	N	Y	N	N	N	N	-
Slichter	PLADO ⁵	Y	Y	Y	Y	Y	Daily	Y	N	N	Y	N	Y	N
Stanworth	TOPPs ⁶	Y	Y	Y	Y	Y	Daily	Y	Y	N	Y	Y	N	-
Tinmouth	Tinmouth et al 2004 ⁷	Y	Y	Y	Y	N	Daily	N	Y	N	N	N	N	-
Wandt	Nuerenberg trial ^{8,9}	Y	Y	Y	Y	Y	Twice daily	Y	Y	Y	N	Y	N	-

Results from the 11 questionnaires

Y = Yes; N = No; NR = Not reported; Tx = transfusion

* We did not ask for further details on who these investigators were

† Research nurses asked to detect study units from a panel of 10 platelet components (mixture of study and conventional units).

Table B: Major differences in WHO grading between studies

Information from questionnaire, guidance notes sent with CRF and published article
N = Not defined/present in the study's grading system

* Unexpected bleeding out of normal cycle OR bleeding heavier than normal OR breakthrough bleeding (patient on hormonal therapy) more than spotting

First author	Study	Occult blood in stool	Microscopic blood in urine		Grade 2 skin bleeding			Retinal bleeding without visual compromise	Grade 2 vaginal bleeding	Grade 2 epistaxis/ bleeding from mouth	Hemodynamic instability	
			Grade 1	Grade 2	Petechiae	Purpura	Ecchymoses				Definition	Grade
Cazenave	MIRACLE ²³	Grade 1	1+	> 1+	N	> 1 cm	N	Grade 2	> 2 saturated pads/day	> 1 hr	N	-
Kerkhoffs	PrePAREs ³⁴	Grade 1	Positive	N	N	> 1 inch	N	Grade 2	Abnormal vaginal bleeding*	> 30 mins	30-50mmHg fall >50mmHg fall/ 50% fall in BP	3 4
Heddle	SToP ²	Grade 1	1+	> 1+	N	N	> 10 cm	Grade 2	abnormal vaginal bleeding*	> 1 hr or packing	N	-
McCullough	SPRINT ³	Grade 1	1+	> 1+	Generalized	> 1 inch	N	Grade 1	> 2 saturated pads/day	> 1 hr	> 30mmHg fall	4
Slichter	PLADO ⁵	N	N	N	N	> 1 inch	N	Grade 2	Abnormal vaginal bleeding > spotting	> 30 mins	30- 50mmHg fall >50mmHg fall/> 50% fall	3 4
Stanworth	TOPPs ⁶	N	N	N	Diffuse	> 5	> 10cm or multiple > 2cm	Grade 2	unexpected vaginal bleeding saturating 2 pads/24 hrs	> 30 mins	> 30mmHg fall	4 42

Table C: Conversion to bleeding grade from data

First author	Study	Initial assignment of bleeding grade	Bleeding assessor & grader of bleeding the same person*	Person who graded bleeding blinded to the intervention*	Bleeding grade checked by second person/method	Method of checking	Person who graded bleeding blinded to the intervention	Person who graded bleeding was blinded to the initial grade	Was adjudication [†] performed if differences in bleeding grade
Cazenave	MIRACLE ²³	Manual	Y	Y	N	-	-	-	-
Heckman	Heckman et al 1997 ¹	Manual	Y	N	Y	Manual	N	NR	Y
Heddle	SToP ²	Manual	Y	Y	Y	Manual	Y	Y	Y
Kerkhoffs	Triplate ³³	Manual	Y	N	Y	Manual	N	N	Y
	PrePAREs ³⁴	Manual	N	Y	Y	Computer algorithm [†]	-	-	Y
McCullough	SPRINT ³	Manual	Y	Y	Y	Manual	Y	N	Y
Rebulla	Trigger ⁴	Manual	Y	N	N	-	-	-	-
Slichter	PLADO ⁵	Computer algorithm [†]	-	-	N	-	-	-	-
Stanworth	TOPPs ⁶	Computer algorithm [†]	-	-	N	-	-	-	-
Tinmouth	Tinmouth et al 2004 ⁷	Manual	Y	N	Y	Manual	Y	Y	Y
Wandt	Nuerenberg trial ^{8 9}	Manual	N	N	Y	Manual	N	NR	Y

Results from the 11 questionnaires

Y = Yes; N = No; NR = Not reported; - = Not applicable

* Question was only answered if method of assessing bleeding was manual

† This was resolved mainly by discussion between the two graders or between the graders and Principal Investigator/Chief Investigator

‡ Validated prior to commencement of the study

Appendix 3 :BEST Collaborative Members

Chair

Larry Dumont

Past Chair and Treasurer

Lorna Williamson

Cellular Therapy

Clinical Studies

Conventional Components

Transfusion Safety

Team Leaders

Zbigniew Szczepiorkowski
David McKenna

Nancy Heddle
Alan Tinmouth

John Hess
Pieter van der Meer

Michael Murphy
Mark Fung

Scientific Members

JoAnna Reems
Ronald Sacher
Dominic Wall

Tor Hervig
Miguel Lozano
Andreas Greinacher
Leo van de Watering

Rebecca Cardigan
Dana Devine
Hans Gulliksson
Sherrill Slichter

Sunny Dzik
Richard Haspel
Richard Kaufman
Simon Stanworth

Associate Scientific Members

David Stroncek
Henk Garritsen
Minoko Takanashi
Daniel Hollyman

Donald Arnold
Jonathan Waters
Alyssa Ziman
Meghan Delaney

Jose Cancelas
Dirk de Korte
Rosemary Sparrow
Ralph Vassallo

Neil Beckman
Jay Brooks
Joan Cid
Mark Yazer

Honorary Members

Georges Andreu
James P. AuBuchon
Morris Blajchman
Anneke Brand
Marcela Contreras
Neelam Dhingra
Janny de Wildt-Eggen
Hermann Eichler
Andrew Heaton

Margarethe Heiden
Riitta Kekomaki
Harvey Klein
Maurice Masse
Wolfgang Mayr
Jeffrey McCullough
Gary Moroff
Paul Ness

Derwood Pamphilon
Ruby Pietersz
Chris Prowse
Martin Ras
Paolo Rebulla
Jerard Seghatchian
Girolamo Sirchia
Cees Smit Sibinga

Irena Sniecinski
Joseph Sweeney
Shigeru Takamoto
Jaro Vostal
Girish Vyas
Wolfram Walker
Silvano Wendel
Sam Wortham