

# Open Access at Oxford

ORA, Symplectic Elements and APCs

Oxford Festival of Open Scholarship 2022

March 9<sup>th</sup> 2022 – 11:00-12:00

Sarah Humphreys

*Open Scholarship Librarian*

Jason Partridge

*Open Access Service Manager*

David Saunders

*Symplectic Elements at Oxford Helpdesk*

Luke Taylor

*Open Access and Repository Supervisor (APC)*



This session will be recorded



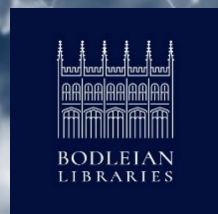
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Slides and handouts will be  
emailed after the session



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# ORA

The Oxford University Research Archive  
Oxford Festival of Open Scholarship 2022

March 7<sup>th</sup> 2022 – 11:00-12:00

Jason Partridge  
*Open Access Service Manager*

This session will be recorded

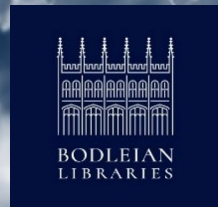
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# ORA: <https://ora.ox.ac.uk/>



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> DEPOSIT

### In focus

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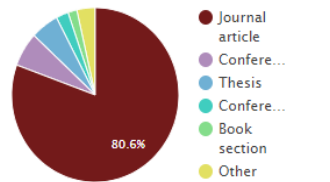
ORA Retweeted



**Manuel Muñiz**  
@manuelmunizv

Yesterday I asked Oxford University's Research Archive to make my PhD Thesis available for download. If you are interested in the effects of interdependence on how states run their security policy here is a

### In numbers



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0 selected PAGE 1 30,417 Results

“ ... ) policy framework on research data and lifecycle approach to research data curation Curation ... ”

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ARTICLE

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Burgess, Lucie; Jefferies, Neil; Rumsey, Sally; 2016 | Alexandria: The Journal Of National A 26:Issue 2 (2016); pp 107-135 | SAGE Public

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About 73,300,000 results (0.43 seconds)

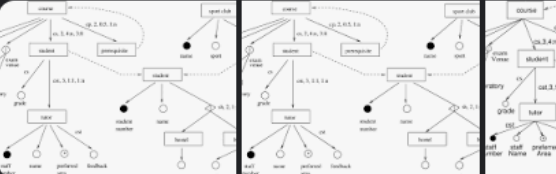
<https://ora.ox.ac.uk/objects>

**ORA data model**  
by J Partridge · 2018 — The **ORA Data Model** is a formal definition of the administrative metadata of objects in the ORA system. It describes...

<https://researchdata.ox.ac.uk/preserving-your-data>

**ORA-Data**  
What is **ORA-Data**? **ORA-Data** is one of a suite of support services that researchers access, create, archive, share and cite research data...

**Images for ORA Data Model**



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[https://github.com/tomwrobel/ora\\_data\\_model](https://github.com/tomwrobel/ora_data_model)

**Documentation and crosswalks relating to the ORA data model**  
**ORA Data Model** to MODS. A MODS file defining how to encode an **ORA Data Model** object in MODS, including METS conversion. · ORA MODS Schema. An XML schema which ...

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**ORA data model**  
J Partridge, S Barkla, D Tomkins, D Watson, T Wrobel... - 2018 - ora.ox.ac.uk  
ORA (Oxford University Research Archive) is the University of Oxford's institutional repository. ORA holds a large number of diverse research-related objects and their ...  
☆ Save Cite Import into BibTeX

**ORA-Oxford University Research Archive-Website archive (ORA3)**  
J Partridge - 2018 - ora.ox.ac.uk  
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# ORA: an Institutional Repository



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Item Type ^

- Journal article (210,615)
- Thesis (16,155)
- Conference (13,838)
- Conference item (8,826)
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- Book (2,014)
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Department v

College v

Research Group v

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« Previous | 1 - 10 of 266,451 | Next »

- Journal article

**The poetry of antiques: Trade and/in knowledge among British antiques dealers**

Makovicky, NM | 2018-03-30
- Thesis

**Αἰών and χρόνος. Their semantic development in the Greek poets and philosophers down to 400 BC**

Sandra Šćepanović | 2012
- Journal article

**Data sharing among data monitoring committees and responsibilities to patients and science.**

Chalmers, I, Altman, DG, McHaffie, H, et al. | 2013-01-01
- Journal article

**Estimate at your peril: imputation methods for patient withdrawal can bias efficacy outcomes in chronic pain trials using responder analyses.**

Moore, RA, Straube, S, Eccleston, C, et al. | 2012-02-05
- Journal article

CONTACT



# ORA: a note on depositing

The screenshot shows the ORA website header with the ORA logo and University of Oxford crest. Navigation links include 'NEW SEARCH', 'DEPOSIT', and 'HELP'. A 'Back home' link is visible below the header. The main content area is titled 'Deposit your research in ORA' and contains three columns: 'Research', 'Theses', and 'ORA-Data'. Each column has a description and a 'DEPOSIT' button with a link to guidance. A footer contains copyright information and various policy links.

**ORA**  
OXFORD UNIVERSITY  
RESEARCH ARCHIVE

**UNIVERSITY OF OXFORD**

NEW SEARCH DEPOSIT HELP

Back home

## Deposit your research in ORA

There are three routes of deposit to ORA. The main route of deposit for publications and grey literature, such as working papers and reports is via Symplectic Elements, which is also the chosen route for Oxford academics to 'Act on Acceptance'. The other deposit portals are for theses and research data only.

Research	Theses	ORA-Data
For 'Act on Acceptance' and publications such as journal articles, conference papers, book chapters, reports, working papers, etc.	For research theses (e.g. D.Phil., M.Litt. & M.Sc. by Research) – deposit of theses is a mandatory requirement for those completing a research degree.	For any type of digital research data, especially data that underpins publications, or data where the funding body requires archiving and preservation.
<a href="#">DEPOSIT RESEARCH</a>	<a href="#">DEPOSIT THESIS</a>	<a href="#">DEPOSIT DATA</a>
<a href="#">Guidance on depositing research</a>	<a href="#">Guidance on depositing thesis</a>	<a href="#">Guidance on depositing data</a>

If you encounter problems trying to make your submission to ORA please contact [ora@bodleian.ox.ac.uk](mailto:ora@bodleian.ox.ac.uk) and we will arrange an alternative method for the upload of your work to ORA. Apologies for any inconvenience caused.

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UNIVERSITY OF OXFORD

REF 2021 Research Excellence Framework

UK Research and Innovation

A grid of logos for various research funding councils: Arts & Humanities Research Council, EPSRC (Engineering and Physical Sciences Research Council), E-S-R-C (Economic & Social Research Council), Innovate UK, Research England, BBSRC (bioscience for the future), MRC (Medical Research Council), Science & Technology Facilities Council, and NERC (SCIENCE OF THE ENVIRONMENT).

ORA OXFORD UNIVERSITY RESEARCH ARCHIVE

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# ORA: an Institutional Repository 2

ORA OXFORD UNIVERSITY RESEARCH ARCHIVE UNIVERSITY OF OXFORD

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Back to Search

**ACTIONS** Export

**ACCESS DOCUMENT**

**AUTHORS**

**BIBLIOGRAPHIC DETAILS**

**ITEM DESCRIPTION**

**TERMS OF USE**

**STATS**

Journal article  
**Metadata within the Oxford University Research Archive (ORA)**

**Abstract:** The article provides an overview of some of the metadata creation being undertaken as part of the review and enhancement work carried out by Bodleian Libraries staff within the Institutional Repository - ORA and the wide range of skills and tools used during this process.

**Publication status:** Published  
**Peer review status:** Reviewed (other)  
**Version:** Publisher's version

**Actions** Email Cite Tweet Print Permalink

**Access Document**

**Files:** Metadata\_within\_the\_Ox... (pdf, 1.0mb)

**Authors** Partridge, JJ More by this author

**Bibliographic Details**

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Downloads	10

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**Authors** Partridge, JJ More by this author  
**Department:** Oxford, Academic Services, Bodleian Libraries, Bodleian Digital Library Systems & Services  
**Role:** Author  
**ORCID:** 0000-0001-9819-9991

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**Metrics**

**Views and Downloads**

Category	Count
Views	100
Downloads	10

About views and downloads

# ORA: what's the point?

*Making research open access through a repository such as ORA removes the barriers that restrict access to research.*

Benefits to the members of the University of Oxford include:

- Free sharing of knowledge to the academic community.
- Promoted engagement with the work – it is more easily accessible and therefore more likely to be read and cited.
- ORA makes notoriously elusive items such as some conference papers and posters, unpublished works and out of print items easy to obtain.
- It publicises the scholarly work and research of the University of Oxford and its members

# ORA: Collections



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## ORA COVID-19 COLLECTION

Search the ORA COVID Collection / All Fields



The University of Oxford has been at the forefront of the international response to the COVID-19 pandemic. Much of this activity is reflected in the wide array of research outputs - journal articles, conference papers, working papers, preprints, and more – that have been produced in this area.

This ORA COVID-19 Collection seeks to provide a one-stop point of access to all of these outputs, focusing on the full-text items available via ORA, and links to [Oxford COVID-related research in a range of other locations](#). This is an early release of a live collection that is still being developed and we value your *thoughts, comments and suggested additions*.

If you are a member of the University of Oxford and can't see your COVID related paper here, then [deposit your accepted manuscript to ORA](#).

<https://ora.ox.ac.uk/covid>

Featured Article	Featured Article	Featured Article
Journal article <b>Dexamethasone in hospitalized patients with Covid-19 – preliminary report</b> Haynes, R, Emberson, J, Juszczak, E, et al. <a href="#">Read Article</a>	Journal article <b>An analysis of ways to decarbonize conference travel after COVID-19</b> Allen, M, Hopkins, D, Klower, M, et al. <a href="#">Read Article</a>	Journal article <b>Mental health during the first year of the COVID-19 pandemic: a review and recommendations for moving forward</b> De Neve, J-E, Fancourt, D, Helliwell, JF, et al. <a href="#">Read Article</a>

### Latest research from across the University

- Medical Sciences
- Maths, Physical & Life Sciences
- Social Sciences
- Humanities



# ORA: Summary and Contact info – Any questions?

- ORA accepts an array of research publications, including but not limited to journal articles; conference papers; working papers; theses; reports; book sections and posters.
  - <https://libguides.bodleian.ox.ac.uk/ora>
- Underlying research data can be deposited and made available with a DOI (Digital Object Identifier), via ORA and linked to your research publication(s) and/or theses.
  - <https://libguides.bodleian.ox.ac.uk/ora-data>
- Deposit of any D.Phil., M.Litt. and M.Sc. (by research) thesis into ORA is mandatory.
  - <https://libguides.bodleian.ox.ac.uk/digitaltheses>
- ORA provides greater visibility for your work – we're heavily crawled by Google!
- Making your research open access removes the barriers that restrict access to research, at a benefit to all.
- The ORA team can be contacted via the ORA helpdesk – [ora@bodleian.ox.ac.uk](mailto:ora@bodleian.ox.ac.uk)


# Symplectic Elements

**HOW TO:** MAKE RESEARCH OUTPUTS OPEN ACCESS IN ORA  
Oxford Festival of Open Scholarship 2022

David Saunders

*Research Information Analyst, RSPU,  
Research Services*

 This session will be recorded

 Slides and handouts will be distributed after the session



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# About Symplectic Elements

## What data?

- Research outputs, grants, professional activities, profile, impact

## Where from?

- Users, and internal and external sources

## What for?

- Deposit to the Oxford Research Archive (ORA)
- Populate public-facing profiles e.g., department websites
- External research assessments e.g. REF2021
- And more ...



## Homepage

### MY ACTIONS (5)



#### Deposit accepted publications

University of Oxford policy requires new publications to be deposited, when they are accepted by the publisher. [Deposit »](#)



#### Claim your publications

You have 58 pending publications waiting to be claimed or rejected. Claiming them will add them to your 'My publications' list. [Claim now »](#)



#### Record evidence of the impact of your work

You can create narrative statements to describe the impact of your work and attach files as supporting evidence. This allows you to collect, store and find evidence of impact. [Add »](#)

### H-Index

Scopus

2

Web of Science (Lite)

1

### Publications

#### Claimed

- 2 artefacts
  - 3 books
- and 57 more publications »

### Grants

#### Claimed

- 1 grant



## Homenage



### On-acceptance deposit



**Use this screen to 'Act on Acceptance'** – i.e. to deposit journal articles and conference papers (with an ISSN) to the Oxford Research Archive. [More about Act on Acceptance](#)

#### Use for Journal Articles and Conference papers only

(To create or deposit other types of work please select the + ADD NEW button on the Home screen in the Research Outputs box).

**Deposit is easy.** You will need the final peer-reviewed text (also known as the 'Author Accepted Manuscript') and the date of acceptance for publication.

Conference paper

Journal article

CANCEL



Mr  
**David Saunders**  
Biochemistry

✉ symplectic@admin.ox.ac.uk

ED

### Professional activities

- 1 public policy activities
- 1 media appearance

### H-Index

Scopus

2

#### Claimed

- 2 artefacts
- 3 books
- and 57 more publications >

#### Claimed

- 1 grant





## Add journal article

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Link to funding

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Enter your journal article title or DOI

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Fluid dynamics in fish farming

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Vortex dynamics in the presence of free surface waves • *Physics of Fluids A: Fluid Dynamics* • Apr 1991

Fish S

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\* Title

Fluid dynamics in fish farming



\* Authors

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\* Title

Fluid dynamics in fish farming Ω



\* Authors

[Saunders, David](#) edit



[Add another person](#)

\* Date of acceptance

01 Feb 2022 ✓



Publication date



\* Journal

Journal of Applied Fluid Mechanics ✓



DOI



APC applied for

[None] ▼



# Link funding

12:40 Links have been updated

Let's get started > Tell us more > **Link to funding** > Deposit

**i** Make sure your work is linked to the relevant grants to stay eligible for future funding

**Advice from Symplectic Elements at Oxford:**

- Here you can link your publication to any grants you have recorded in Symplectic Elements.
- Links between grants and publications held in Symplectic Elements will be exported to Researchfish on an ongoing basis (where the grant is from a funder that uses Researchfish).
- For user guides and further information, please visit the [Research Support Symplectic webpages](#) (requires login).

If you are unable to link to a grant please continue to the next screen to deposit your paper.

**Fluid dynamics in fish farming**  
 Saunders D, Journal of Applied Fluid Mechanics

Sort by: Title (A to Z)

10 results per page

1-10 of 13595

1 2 ... 1360

Select all on page

Link Selected

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"862127 A holistic approach to improve the photosynthetic performance and productivity of C3 crops under diverse environmental conditions - PhotoBoost"

European Commission Grant, 01 Feb 2021 - 31 Mar 2025 Funds X

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0 filters have been applied

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Title

Reporting date

Reporting date

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### Deposit advice

#### Institutional advice

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- To avoid deposit errors, please use filenames containing only alphanumeric characters.
- In the event of any problems, please contact the [Symplectic Helpdesk](#).

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Deposit





## Thank you

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Deposit claimed publications



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## Fluid dynamics in fish farming

### Journal article

[Saunders D](#)

Journal of Applied Fluid Mechanics

#### Labels

0901 Aerospace Engineering [and 2 more](#)

#### Citation Metrics

RCR	Dimensions	EPMC	Scopus	WoS
-	-	-	-	-

#### Journal Rankings

[Journal of Applied Fluid Mechanics](#)

[SNIP](#)

0.79

[SJR](#)

0.50

### Full text

#### ORA

First deposited 28 Feb 2022

There is 1 file in the repository:

[aTest\\_deposit.pdf](#)

In review

View

### Actions



### Reporting

01 Feb 2

### History

Showing 1 - 2 of

1. File deposited  
"aTest\_deposit.pdf"  
by Mr David  
28/02/2022

2. Manual publication  
by Mr David  
28/02/2022



# Help and support – Any questions?

## Symplectic Elements helpdesk

[symplectic@admin.ox.ac.uk](mailto:symplectic@admin.ox.ac.uk)

## Elements user guides

[researchsupport.admin.ox.ac.uk/reporting/Symplectic](https://researchsupport.admin.ox.ac.uk/reporting/Symplectic)  
(or search 'Symplectic Oxford')

# Article processing charges


**HOW TO:** APPLY FOR AN APC

Oxford Festival of Open Scholarship 2022

Luke Taylor

*Open Access and Repository Supervisor (APC)*

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## Route One: Automatic application via an institutional transformative agreement.

List: <https://openaccess.ox.ac.uk/publisher-deals/>

- Upon an article's submission or approval (publisher depending), the publisher will funnel any eligible article into our institutional dashboard.
- Once eligibility is confirmed the article will be published OA without further author contact.
- Not all publisher journals are included. Specific publisher information is available via the link above.

### Important to note

Author must choose a CC BY license where possible  
 Author must list the University of Oxford as an affiliation  
 Author must use Oxford email address (ox.ac.uk)



# Route two part 1 – Wellcome and UKRI

**ROUTE 2: Apply via an APC form on acceptance. (BHF, WT, CRUK and UKRI funded articles only.)**

## APPLICATION FORM

### 1. Requestor's details:

Name:	
Title (Professor, Dr., Mr, Mrs, Ms, or other):	
For students, name of supervisor:	
Department:	
E-mail:	

### 2. Publication information

Name of journal	
Title of article	

### 3. Funder information required by both UKRI and WT / CRUK / BHF.

From which grant(s) has this paper arisen:

Funder:	
Grant Number:	
Funder:	
Grant Number:	
Funder:	
Grant Number:	

### 4. DOCUMENTS TO BE ENCLOSED

Please check that you have enclosed the publisher's last e-mail correspondence relating to this APC, or the article-charges request form.	
---	--

### 5. SIGNATURE(S)

## Eligibility criteria

Please contact [apc@bodleian.ox.ac.uk](mailto:apc@bodleian.ox.ac.uk) for form and eligibility confirmation.

### UK Research and Innovation (UKRI = AHRC, BBSRC, ESRC, EPSRC, MRC, NERC and STFC)

#### Full policy is still being confirmed by UKRI

- Must be a CC BY license. (CC BY NC ND allowed with **prior** permission)
- Version of Record immediately open access via publisher website (Route 1) / Self-deposit AAM in institutional repository (Route 2).
- RRS advised for all publications.
- Only original, peer-reviewed, primary research articles, including reviews and conference papers are eligible.
- Only pure open access and JISC approved transitional journals eligible.

### Wellcome Trust (WT)

- Must be a CC BY license. (CC BY NC ND allowed with permission)
- Immediate EPMC deposit upon publication
- A 'Rights of Retention' statement is required on all articles.
- Only original, peer-reviewed, primary research articles are eligible.
- Only pure open access and transitional journals eligible.

# Route two part 2 – CRUK and BHF

**ROUTE 2: Apply via an APC form on acceptance. (BHF, WT, CRUK and UKRI funded articles only.)**

## APPLICATION FORM

### 1. Requestor's details:

Name:	
Title (Professor, Dr., Mr, Mrs, Ms, or other):	
For students, name of supervisor:	
Department:	
E-mail:	

### 2. Publication information

Name of journal	
Title of article	

### 3. Funder information required by both UKRI and WT / CRUK / BHF.

From which grant(s) has this paper arisen:

Funder:	
Grant Number:	
Funder:	
Grant Number:	
Funder:	
Grant Number:	

### 4. DOCUMENTS TO BE ENCLOSED

Please check that you have enclosed the publisher's last e-mail correspondence relating to this APC, or the article-charges request form.	<input type="checkbox"/>
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### 5. SIGNATURE(S)

## Eligibility criteria

Please contact [apc@bodleian.ox.ac.uk](mailto:apc@bodleian.ox.ac.uk) for form and eligibility confirmation.

### Cancer Research UK (CRUK)

Must be a CC BY license.  
 Immediate EPMC deposit upon publication.  
 CRUK funding must be acknowledged in article.  
 Only original, peer-reviewed, primary research articles and meta-analyses are eligible.  
 All OA and hybrid journals are eligible.

### British Heart Foundation (BHF)

- Must be a CC BY license.
- For pure OA journals, immediate Europe PMC deposit upon print publication is required. For hybrid journals, a 6 month Europe PMC deposit is allowed.
- BHF funding must be acknowledged in article.
- Only original, peer-reviewed, primary research articles and non-invited reviews are eligible.
- All OA and hybrid journals are eligible.

# Useful links

Applying for an Article Processing Charge (APC) at Oxford: <https://openaccess.ox.ac.uk/oxford-apc-application>

Directory of Open Access Journals: <https://doaj.org>

Plan S compliant transformative journal list: <https://www.coalition-s.org/plan-s-compliant-transformative-journals>

UKRI OA policy

<https://www.ukri.org/wp-content/uploads/2021/08/UKRI-090222-UKRIOpenAccessPolicy-4.pdf>

Wellcome OA policy:

<https://wellcome.org/grant-funding/guidance/open-access-guidance/open-access-policy>

British heart foundation OA policy

<https://www.bhf.org.uk/for-professionals/information-for-researchers/managing-your-grant/open-access-policy>

Cancer Research UK OA policy

<https://www.cancerresearchuk.org/funding-for-researchers/applying-for-funding/policies-that-affect-your-grant/policy-on-open-access>

# Route 3 – Pilot APC fund for MSD first time authors

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**APPLICATION FORM**

**1. Requestor's details:**

Name:	
Title (Professor, Dr., Mr, Mrs, Ms, or other):	
E-mail:	

**2. Publication information**

Name of journal	
Title of article	

**3. Statement of benefit**

In order to ascertain the benefits of the pilot, we ask for a brief statement as to how this fund benefits you at your particular career stage and as a first time lead author.

Statement of benefit	
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**4. SIGNATURE(S)**

Name of applicant	Signature of applicant	Date

Updated January 2022

## Eligibility for MSD Open and Equitable Publishing Fund

- You must be a first-time lead author in MSD (corresponding and first-author).
- You must have no alternative sources of funding for APC's available to you or your co-authors
- Please apply on submission so we can reserve funds
  
- Must be published in pure OA journal
- Must be CC BY license
- Must be deposited in EPMC upon publication and in ORA within 3 months of publication.

Form and further information available from:

<https://openaccess.ox.ac.uk/msd-apc/>

Completed form to be sent to [apc@bodleian.ox.ac.uk](mailto:apc@bodleian.ox.ac.uk)

# Any questions?

#OxFOS22

Open Access Oxford site	<a href="http://openaccess.ox.ac.uk">http://openaccess.ox.ac.uk</a>
Open access team	<a href="mailto:openaccess@bodleian.ox.ac.uk">openaccess@bodleian.ox.ac.uk</a>
Open access contacts	<a href="http://openaccess.ox.ac.uk/contact-us/oa-contacts-list-11-2021">http://openaccess.ox.ac.uk/contact-us/oa-contacts-list-11-2021</a>
Symplectic Elements	<a href="mailto:symplectic@admin.ox.ac.uk">symplectic@admin.ox.ac.uk</a>
Oxford Research Archive	<a href="mailto:ora@bodleian.ox.ac.uk">ora@bodleian.ox.ac.uk</a>
APC Team	<a href="mailto:apc@bodleian.ox.ac.uk">apc@bodleian.ox.ac.uk</a>