

## Supplementary information

# **“Regional conditions shape the food-energy-land nexus of low-carbon indoor farming”**

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## 1. Further information about methods, parameters and assumptions used in this study

### 1.1 Composition and micronutrient characteristics of the vegetable basket

*Supplementary Table 1: Vegetable basket composition and properties. The average nutrient score determines how much fresh produce would be required per person (50% of RNI equals 376.8 g). The loss combined with the length of the growing period determines any required overproduction to satisfy nutrient needs. The basket properties are derived from the weighted contributions (share in basket) of each crop. The composition is equal in our previous work<sup>1</sup> to allow for a comparison of CEA with open-field farming.*

| Crop          | Share in basket | Max. reported yield (kg m <sup>-2</sup> year <sup>-1</sup> ) | Nutrient score (%RNI 100 g <sup>-1</sup> ) | Preservation method | Initial loss   |
|---------------|-----------------|--|--|---------------------|----------------|
| Bell pepper   | 12%             | 7.3  | 17.18                                      | Freeze              | 15.3%          |
| Broccoli      | 12%             | 2.8  | 17.10                                      | Freeze              | 10.6%          |
| Lettuce       | 12%             | 4.1  | 11.22                                      | Not applicable      | Not applicable |
| Tomato        | 40%             | 12.5   | 8.64                                       | Canning             | 19.9%          |
| Spinach       | 12%             | 3.6  | 28.09                                      | Freeze              | 22.1%          |
| Summer squash | 12%             | 4.9  | 8.19                                       | Canning             | 38.1%          |
| Basket        | 100%            | 7.6  | 13.27                                      | Mixed               | 21.5%          |

*Supplementary Table 2: Selected fresh and processed entries for the vegetables (from Sokolow<sup>2</sup>)*

| Crop code                             | Crop description (fresh)   | Nutrient score        | Crop code | Crop description (processed)                 | Nutrient score |
|---------------------------------------|--|-----------------------|-----------|--|----------------|
| 11527                                 | TOMATOES, GREEN, RAW   | 8.64                  | 11693     | TOMATOES, CRUSHED, CANNED                    | 6.92           |
| 11821 / 11951                         | PEPPERS, SWT, RED, RAW<br>PEPPERS, SWEET, YELLOW, RAW  | 20.69 / 13.68 (17.18) | 11917     | PEPPERS, SWT, RED, FRZ, CHOPD, UNPREP        | 17.52 (-15.3%) |
| 11457                                 | SPINACH, RAW   | 28.099                | 11463     | SPINACH, FRZ, CHOPD OR LEAF, UNPREP          | 21.88          |
| 11477                                 | SQUASH, SMMR, ZUCCHINI, INCL SKN, RAW  | 8.19                  | 11481     | SQUASH, SMMR, ZUCCHINI, ITALIAN STYLE, CND   | 5.05           |
| 11090                                 | BROCCOLI, RAW  | 17.1                  | 11743     | BROCCOLI, FRZ, CHOPD, CKD, BLD, DRND, W/SALT | 15.29          |
| 11250 / 11252 / 11253 / 11151 / 11152 | LETTUCE, BUTTERHEAD (INCL BOSTON&BIBB TYPES), RAW / LETTUCE, ICEBERG (INCL CRISP HEAD TYPES), RAW / LETTUCE, GRN LEAF, RAW / CHICORY, WITLOOF, RAW / CHICORY GREENS, RAW | 11.22 (average)       |           | Preservation not realistic                   |                |

### 1.2 Land availability for energy generation

The potential land availability for renewable energy generation has been the subject of many studies with vastly different assumptions. Although they agreed on excluding conservation use and wetland, estimates for relevant land cover categories such as grassland, shrubland and sparsely vegetated land ranged from very low<sup>3,4</sup> to almost 100%<sup>5,6</sup>. A primary reason for this is the differing level of ambition, ranging from current political feasibility<sup>3</sup> to hypothetical or technically realisable<sup>5</sup>. In general, the land availability differed between onshore wind and solar PV, with onshore wind being more favourable in forests<sup>7</sup> and possible in steeper areas<sup>8,9</sup> or higher altitudes<sup>3,5</sup> compared with solar PV. On the other hand, urban areas (mainly rooftops) were considered partly available for solar PV, with reported potentials of around 1-15% of the total urban land<sup>6,10,11</sup>.

### 1.3 Productivity of open-field farming

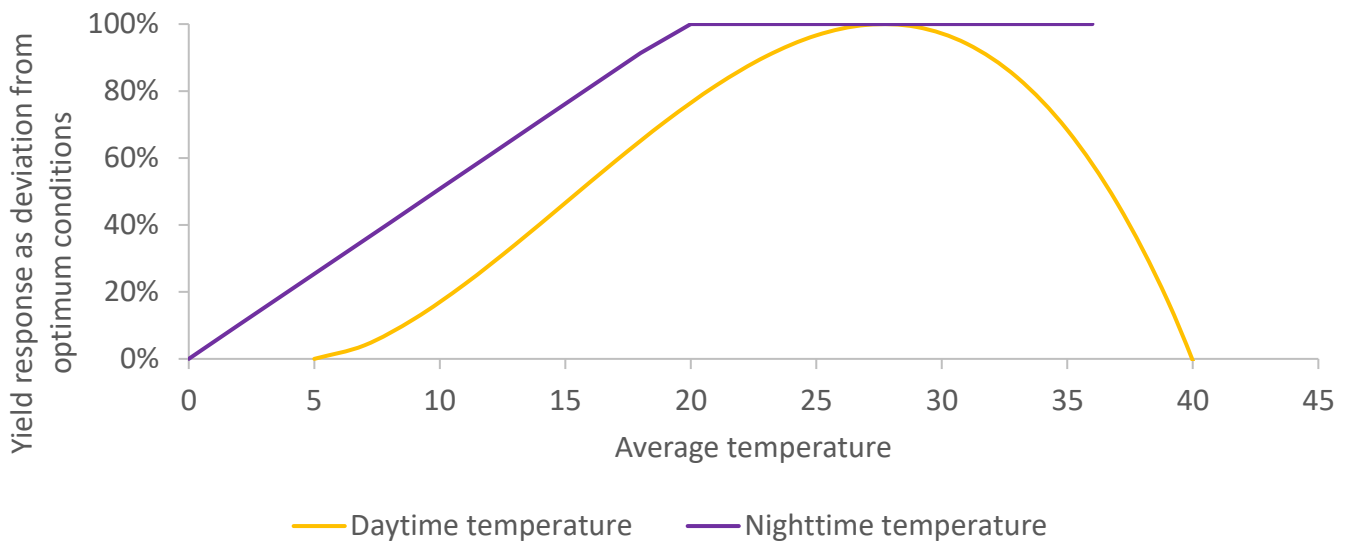
A host of conditions influence local crop growth, such as summer temperature and precipitation, soil conditions, and plant care factors such as irrigation, drainage and fertilisation<sup>12</sup>. Compared to specific vegetables, wheat and other staple crops have been thoroughly studied. Although the behaviour of specific vegetable cultivars likely differs, this work considers the empirically derived tendencies to be applicable to the vegetable basket as well. The hypothetical

yield model thus also draws from studies investigating different staple crops, mainly concerning the effects of precipitation and soil characteristics.

For temperature, a relationship between annual growing degree days (GDD, the annual sum of all average daily temperatures above a specific cardinal temperature) and annual yield<sup>13</sup>, as well as the favourability of crop production<sup>14</sup> exists while at the same time, large diurnal temperature extremes negatively affect yield<sup>15</sup>. An adapted model calculates Wang-Engel Degree Days (WEDD) using upper and lower bounds, and an optimum temperature was proposed<sup>16</sup> and tested<sup>17,18</sup>. Still, optimum temperatures differ for the photoperiod and nighttime<sup>19,20</sup> and are observed in practice for vegetable production<sup>21</sup>. This study therefore uses two different temperature correlations depending on the time of day (see Supplementary Figure 1). The average day and night time temperatures of each month were approximated from WorldClim<sup>22</sup> data (minimum and maximum temperatures) via the equations below.

$$T_{day,avg} = (T_{max} - T_{min}) * 0.75 + T_{min}$$

$$T_{night,avg} = (T_{max} - T_{min}) * 0.25 + T_{min}$$



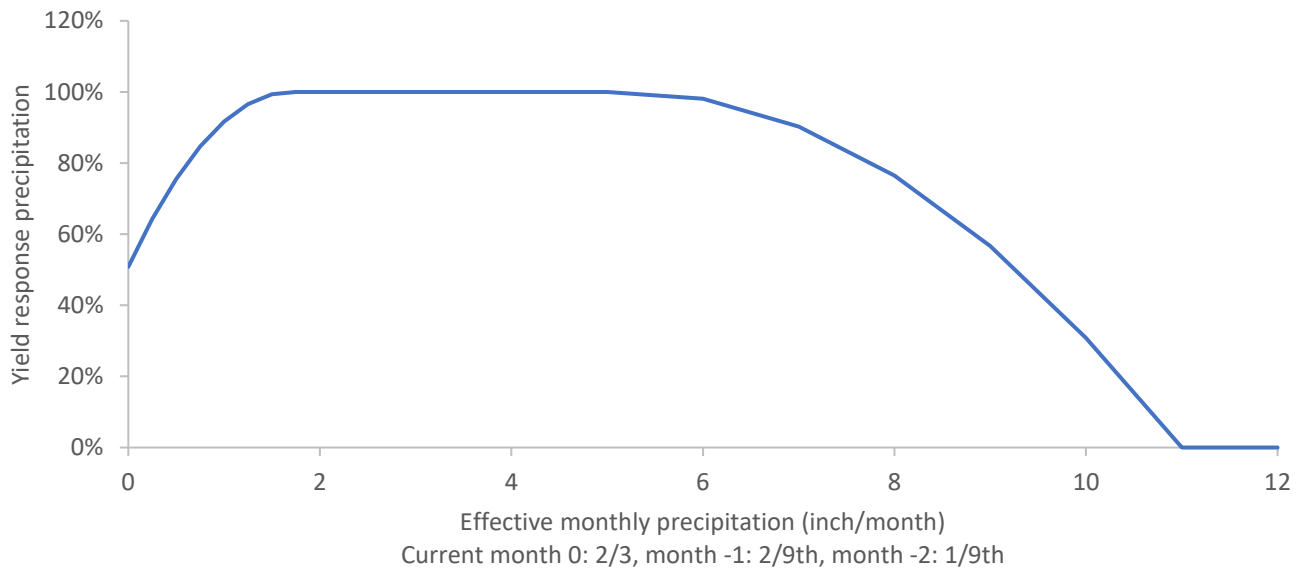
*Supplementary Figure 1: Effect of temperature on vegetable growth. The average day and night time temperature are characteristic for each month. The y-axis describes the yield deviation from that of optimum conditions and thus productivity decrease for the specific month. The equations to derive the daytime temperature curve are shown in Aslam et al.<sup>17</sup>*

The moisture index, as an indication of the interplay between evapotranspiration and precipitation, has been used to predict the favourability of crop production<sup>14</sup>. Although it is calculated by daily precipitation rates, its value does not describe the seasonal characteristics of rainfall and thus the conditions when most crop production might occur. Optimum amounts of rainfall (around 3.2 inch month<sup>-1</sup> for wheat) and a strong negative effect on annual yields of staple crops for very high and close-to-zero seasonal precipitation have been observed<sup>12,23</sup>. The shape of this crop response curve seems to depend on crop type, soil type and groundwater conditions<sup>24</sup>. Excessive rainfall, e.g. during monsoon season<sup>25,26</sup> or unusual events<sup>27</sup>, have detrimental effects on yields due to soil erosion and plant diseases. Damages during floods make up the majority of harvest loss<sup>28</sup>. Dry spells and droughts also have a negative effect<sup>29</sup>. The impact of excessive rainfall was considered to be more challenging to mitigate than too little rainfall. The yield response to precipitation is shown in Supplementary Figure 2 and derived from the equation below.

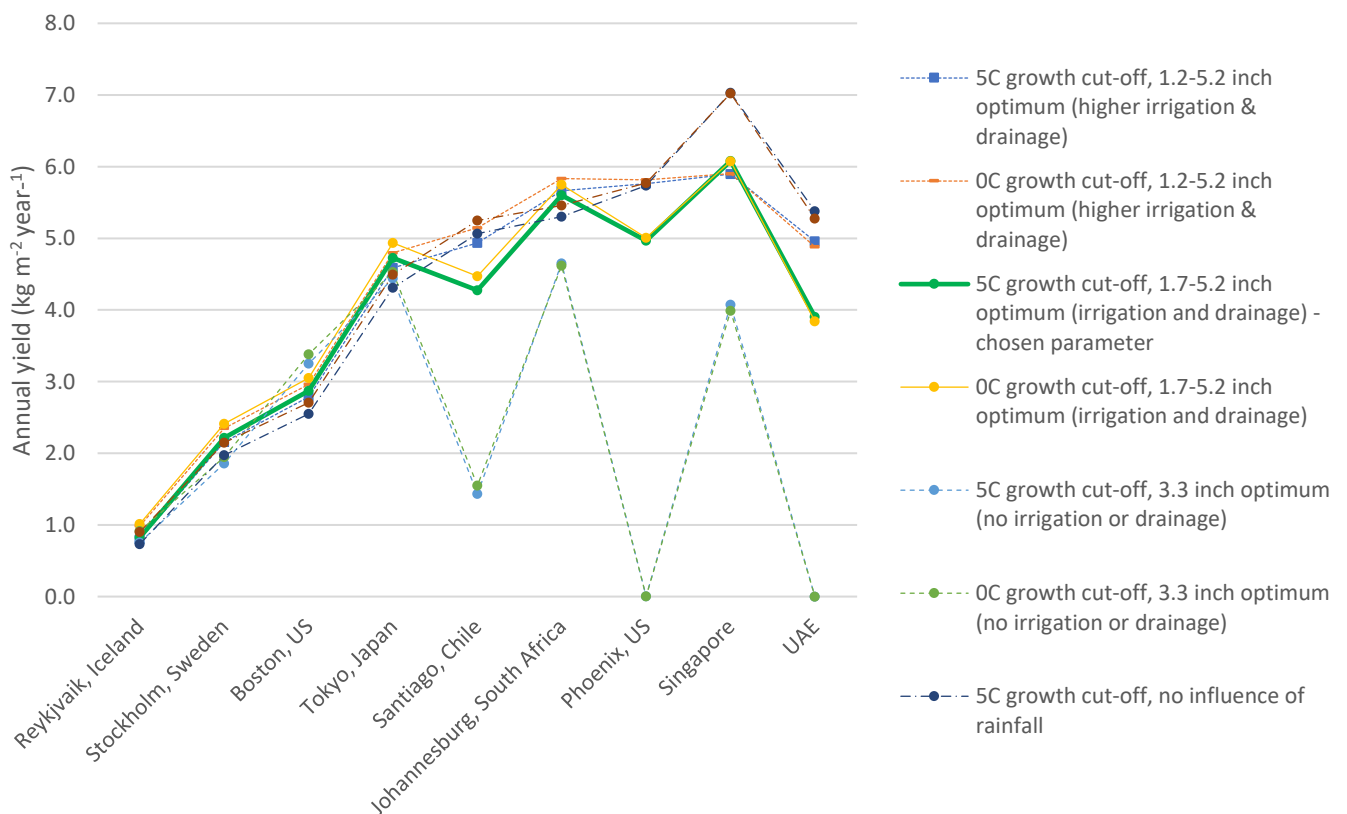
$$Yield\ response\ precipitation\ (\%) = \begin{cases} -17 * (EP - 1.7)^2 + 100 & \text{if } EP < 1.7 \\ -3 * (EP - 5.2)^2 + 100 & \text{if } EP > 5.2 \\ 100 & \text{else} \end{cases}$$

An approximation of soil water storage effects defines effective precipitation (EP, in inch) considering precipitation (P) during the previous months as described in the equation below.

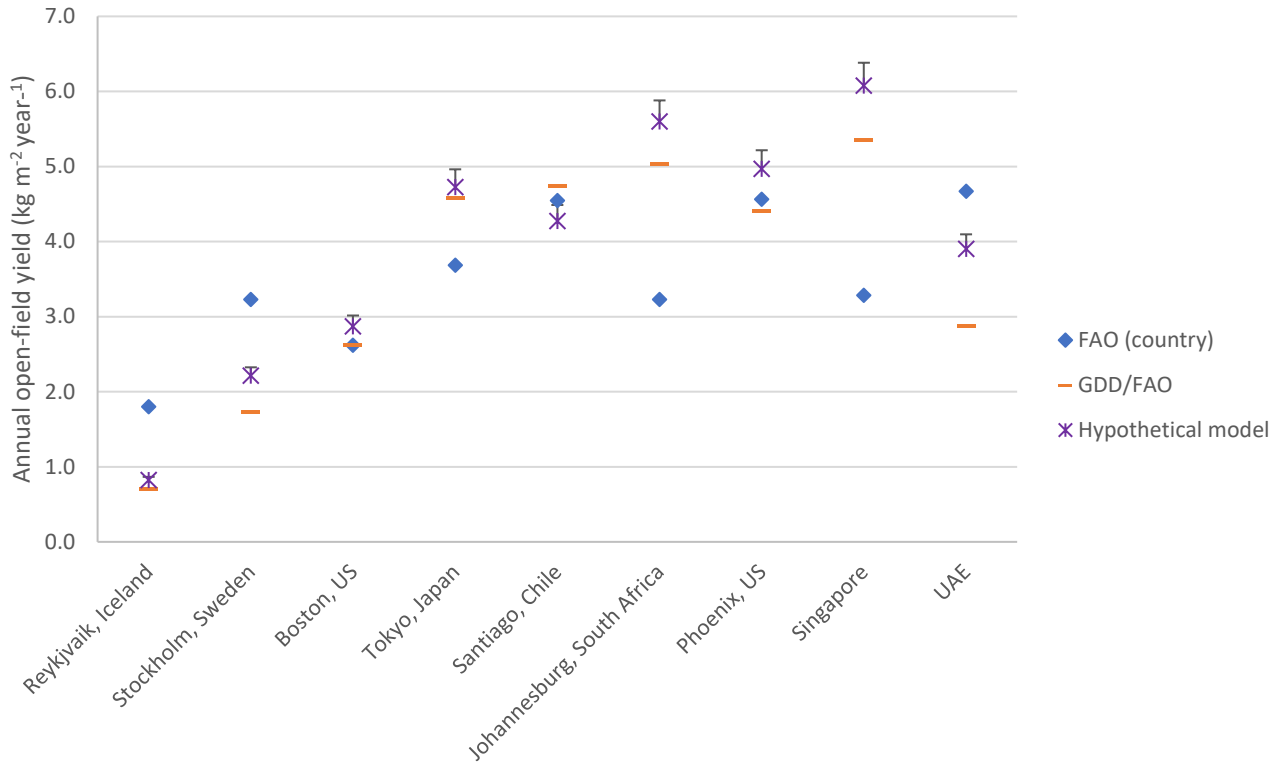
$$EP = P_0 * \frac{2}{3} + P_{-1} * \frac{2}{9} + P_{-2} * \frac{1}{9}$$



Supplementary Figure 2: Effect of monthly precipitation on vegetable growth. Between 1.7 and 5.2 inch effective monthly precipitation, no negative effect on yields was assumed for the specific month.



Supplementary Figure 3: Sensitivity analysis for the effect of the effective precipitation influence on annual yields. Excluding the influence of rainfall favours arid (Maricopa County, UAE) and very wet climates (Singapore), while irrigation and drainage ameliorate the impacts of a strong influence of precipitation.



Supplementary Figure 4: Comparison of hypothetical model results for open-field production with reported FAO figures (sometimes influenced by greenhouse production) and growing degree days (GDD) adjusted to FAO figures. The negative error bars for the hypothetical yield model visualise the average yield reductions due to extreme climatic anomalies.

#### 1.4 Length of the growing period and overproduction factor

The local annual yield was adjusted by the overproduction factor (OP). It incorporates the initial processing loss (24.6%), the daily loss (0.1%) and the length of the growing period (LGP) adjusted by the first productive month without harvest, resulting in the length of the harvest period (LHP). The steady consumption of stored food means the average length of the stored food is the total duration divided by 2. If the LGP is below 365, the OP is thus derived via the following steps:

$$\text{percentage harvest period within year} = LHP\% = \frac{LGP - 30.5}{365}$$

$$\text{percentage loss of stored food} = Loss\% = \frac{(365 - (LGP - 30.5))}{2} * \frac{0.1}{100} + \frac{24.6}{100}$$

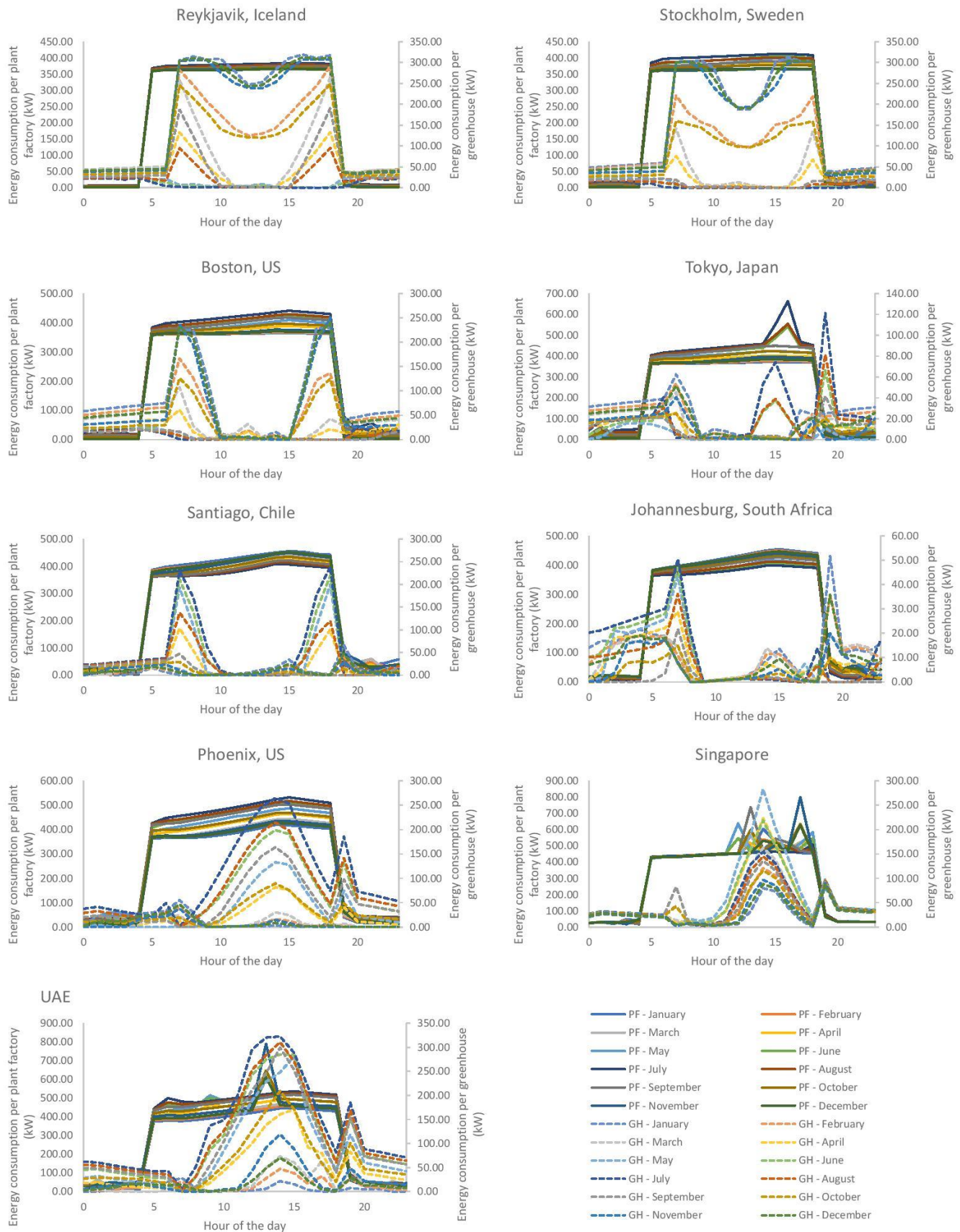
$$\text{food to be produced} = \text{annual demand} * LHP\% + \frac{\text{annual demand} * (1 - LHP\%)}{1 - Loss\%}$$

$$\text{overproduction factor (OS)} = \frac{\text{food to be produced}}{\text{annual demand}}$$

$$OP = \frac{\text{annual demand} * LHP\% + \frac{\text{annual demand} * (1 - LHP\%)}{1 - Loss\%}}{\text{annual demand}}$$

$$OP = LHP\% + \frac{1 - LHP\%}{1 - Loss\%} = \frac{LGP - 30.5}{365} + \frac{(1 - \frac{LGP - 30.5}{365})}{1 - \left( \frac{(365 - (LGP - 30.5))}{2} * \frac{0.1}{100} + \frac{24.6}{100} \right)}$$

## 1.5 Energy consumption modelling and hourly profiles of CEA facilities



Supplementary Figure 5: Monthly facility load curves for all regions. Note: The units on the two y-axis are different, the primary (left) y-axis describes the energy consumption of plant factories, the secondary y-axis (right) describes the energy consumption of greenhouses.

Less sunny regions (Reykjavik, Stockholm, Boston, Santiago) rely on supplemental lighting in winter and have thus a high load in the morning and evening hours. Very hot regions required substantial mechanical cooling in the summer months when ventilation was insufficient for climate control. The spikes for plant factories in the afternoon hours are due to less efficient cooling (air-to-air cooling was not feasible anymore) when the daytime temperature was at its highest. The early morning and early evening spikes for greenhouses (especially pronounced in Tokyo and Johannesburg) are due to a change in permissible temperature and humidity ranges between day- and night-time settings. It is important to note that those spikes are only moderate, as indicated by the different scaling of the y-axis on each graph (lowest for Tokyo and Johannesburg).

## 1.6 Renewable electricity: grid optimisation and land-use efficiency

To address the concerns of land impacts of CEA facilities, realistic and fair assumptions need to be made. First, constructing vast quantities of CEA facilities requires additional renewable energy generation potential. Second, the burden on the existing grid should be minimised. Both statements are relevant in a low-carbon world, in which increased electrification and renewable penetration make it substantially more challenging to balance the grid and provide energy security<sup>30</sup>. The implication is that the CEA facilities should be considered prosumers<sup>31</sup> and be powered quasi-independently by renewable energy infrastructure that behaves similar to a micro grid<sup>32</sup>. Simultaneously, this infrastructure would be connected to a regional grid with high renewable penetration and adequate balancing sources, such as biomass, hydropower or nuclear plants. The question is how economics would dictate such a microgrid design with low levels of grid interaction. Several studies have investigated the economic trade-off between the amount of storage (storage days), the share of dispatchable or balancing energy and the overproduction factor (i.e. more energy is produced than required, also called oversizing factor<sup>33</sup>, generation factor<sup>34</sup> or overcapacity<sup>35</sup>) for fully or mostly renewable electricity grids. Short-term energy storage is expensive, and installing more renewable generation capacity than required reduces storage requirements exponentially and thus total system costs<sup>35</sup>. At some level of overproduction, these savings become less pronounced<sup>34</sup>, with an optimum between 0.3<sup>34</sup> and 1.0<sup>35</sup> storage days and 40<sup>34,36</sup> to 50<sup>35,33</sup> per cent overcapacity. Equally, introducing some level of dispatchable energy, e.g. 5<sup>34,37</sup> to 20<sup>33</sup> per cent, can lead to import-free<sup>33</sup> or significantly cheaper<sup>36</sup> regional grid operations. The amount of dispatchable energy is constrained by the local availability of more steady renewable energy sources, such as hydropower or biomass. Considering local grid imbalances, relying only on local storage alone comes at a high cost but half a day of storage can eliminate most imbalances, even without a regional grid<sup>31</sup>.

The land-use efficiencies of renewables follow different principles for onshore wind and solar PV and are expected to improve with time. For wind turbines, the turbine, hub height and blade length are the most decisive parameters<sup>38</sup>. Studies investigating the actual footprint of wind farms range between around 3<sup>10,39,40</sup> to 6<sup>4</sup> MW km<sup>-2</sup> with a projection for 2030<sup>4</sup> for 8 MW km<sup>-2</sup>. The direct land footprint of the turbines, including access roads, was considered relatively low, from 1%<sup>39,41</sup> to 5%<sup>38,41</sup>, with a lower footprint in areas where wind turbines were co-located with agriculture and existing roads<sup>41</sup>. This study uses a conservative measure of 5% since no double-use of farmland was permitted. For solar PV panels, the panel efficiency and the filling ratio (how much of the land is covered by effective panel area) are most relevant. Panel efficiencies have increased rapidly over the last decades; hence assessments of land-use efficiencies of existing plants with older panels might be on a lower end<sup>4,42</sup> while projections for the future have a wide range, depending on technology<sup>43</sup>, with an estimate of 24.4% after 2040<sup>44</sup>. The filling ratio depends on the technology (e.g. axial adjustment and sunlight tracking) and the economic constraints on the land, ranging from 14% for old plants to a feasible maximum of 80%<sup>42</sup>. An average of modern utility-scale plants had a filling ratio of 36.6%<sup>4</sup>. Combined land-use efficiencies (LUE) based on nominal power for existing plants ranged from 17.6 MW km<sup>-2</sup> for older plants to 25.4 and 36.8 for more recent plants on public and private land, respectively<sup>38</sup>. Since this work considers a more efficient panel (21%) with a nominal capacity per unit area of 209.375 W m<sup>-2</sup>, the average filling ratio of 36.6% would lead to a land-use efficiency based on nominal power of 76.6 MW km<sup>-2</sup>.



## 1.7 Project settings and equipment data for Homer Pro

### Location

- Define location based on approximate centre of region and average solar radiation values from ArcGIS for suitable regions (scenario with offshore wind approximately 50 km distance to shore)

### Load

- Copied characteristic hourly values each month (scenario with night time operations)
  - Scaled load to number of facilities required for region:
$$\frac{0.318 \frac{kg}{person*day} * 365 days * regional\ population}{annual\ yield\ per\ facility}$$
- 2.5% timestep fluctuations (random variability)

### PV solar

- Type: Panel – SunPower X21-335-BLK with 21% efficiency
- 335 kWp per 1.6 m<sup>2</sup> panel area
- Capital cost 1,000 \$ per kW capacity<sup>45</sup>
- O&M cost 0.3% of capital cost (default value)
- Lifetime: 25 years, derating factor: 88%, inverter efficiency: 95%
- No solar tracking

### Wind

- Type: Generic 1.5 MW (infinite search space) and Enercon E-115 EP3 E3 4,2 MW (1-10 search space)
- Capital cost 1,350 \$ per kW capacity<sup>46,47</sup>
- O&M cost 1% of capital cost (default value)
- Lifetime 20 years, hub height: 80m (1.5 MW), 122 m (4.2 MW)
- Turbine losses (3%), Default power curve

### Storage

- Type: Generic 100 kWh Li-ion
- Capital cost 220 \$ per kWh capacity<sup>48</sup>
- O&M cost 0.1% of capital cost (default value)
- Roundtrip efficiency 90%
- Lifetime: 15 years, throughput: 300,000 kWh, minimum state of charge 20%

### Converter

- Capital cost 300 \$ per kWh capacity (default value)
- No O&M cost
- Inverter efficiency 95%, rectifier efficiency 95%
- Lifetime: 15 years

### Advanced Grid

- Emissions: 30 g CO<sub>2</sub> kWh<sup>-1</sup>, 50 \$ tonne<sup>-1</sup> carbon price (assuming low carbon dispatchable energy)
- Scheduled Rates, Rate Definition:
  - Power price 10 ct kWh
  - Prohibit any grid sales
- Scheduled Rates, Parameter:
  - Maximum net grid purchases: 10% of annual load (scenarios with 0% of the annual load or no restrictions)



## Resources

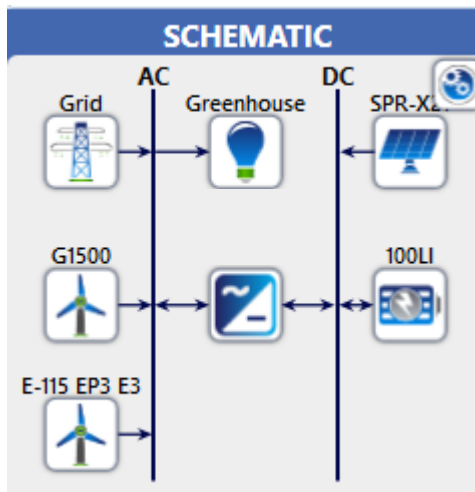
- Scale wind speed at 50m to average value extracted from ArcGIS Pro (see Table SX)

## Project

- Economics: 6% nominal discount rate (scenario with 9%), 2% inflation, 25 years project lifetime
- Constraints:
  - Maximum annual capacity shortage to 5% (*explanation: although no serious consequences for CEA facility, stability should be guaranteed*)
  - Operating reserve as percentage of load in current time step: 5% (*explanation: guarantee a degree of stability*)
  - Operating reserve as percentage of annual peak load: 0% (*explanation: no sudden increase in peak load expected*)
  - Operating reserve as a percentage of solar power output: 25% (*explanation: cloud cover forecasted, no significant effect on results*)
  - Operating reserve as a percentage of wind power output: 30% (*explanation: wind speed drops likely, no significant effect on results*)

## Results

- Solution with storage and both sources (except for Singapore with PV solar only)



Supplementary Figure 6: Schematic of the Homer Pro microgrid (produced by a screenshot of HomerPro simulation). The optimisation routine selects the least cost set-up for the selected infrastructure items. The grid supply was limited to 10% of the annual load.

### 1.8 Calculation of per person and relative land-use

Two types of land use considerations were relevant to this study. First, the land use per person for each growing method, considering the direct land use through farming, the required capacity of renewable energy generation capacity (which depends on the energy-efficiency of CEA farming in a particular location and the favourability for renewable energy production as simulated by Homer Pro) and the renewable energy technology-specific land use efficiency (LUE, see SI 1.6). The per-person land use was also influenced by the potential for co-generation of wind and solar PV, determined by the ratio between land suitable for hybrid use and land suitable only for one of the two types. Second, the relative land use characteristics consider the land area available for crop production and energy generation and describe the hypothetical farmland sparing relative to the land requirements for renewable energy generation.

$$\text{solar PV land use per person} = \frac{\text{capacity solar PV}}{\text{LUE}_{PV} * \text{regional population}}$$

$$\text{wind land use per person} = \frac{\text{capacity onshore wind}}{LUE_{\text{wind}} * \text{regional population}}$$

*land to be colocated per person*

$$= \text{MIN}\left(\frac{\text{solar PV land use per person}}{0.95}, \text{wind land use per person} * \frac{\text{land suitable for colocation}}{\text{land available for wind turbines}}\right)$$

The co-location potential was limited either by the amount of land used for solar panels, which can be placed between the wind turbines (accounting for the 5% footprint of turbines) or the share of wind turbines that would be placed on co-location land, assuming equal distribution (determined by the share of land suitable for co-location compared with the land available for wind generation), whichever is smaller.

This effectively considers the setting as if all available land for renewable energy is used for energy generation according to the most economic split recommended by the grid optimisation. For a single renewable energy project with a different demand profile and cost structure, the co-location area could naturally be 100% of the land used, depending on the location. The amount of land suitable for co-location constitutes an overlap of the respective land available for either solar PV or wind and is thus already part of the estimated land for each (e.g. 10 km<sup>2</sup> available for solar PV and wind energy, each with a co-location suitability of 5 km<sup>2</sup> means 15 km<sup>2</sup> is in total available for renewable energy generation).

$$\text{solar PV (only) land use per person} = \text{solar PV land use per person} - \text{land to be colocated per person} * (1 - 0.05)$$

$$\text{wind (only) land use per person} = \text{wind land use per person} - \text{land to be colocated per person}$$

$$\text{additional land required without colocation} = \text{land to be colocated} * 0.95$$

These equations lead to the results illustrated in figure X in the main text.

The relative land use can be assessed in multiple ways. In this study, the relative land use of solar PV and wind energy generation was combined in one number, considering land saving potentials due to co-location. An alternative illustration would be to split the relative land use for both types of renewable energy generation, which was considered less useful here in conveying high-level outcomes comparing the nine regions.

*Share of land required for renewable energy generation*

$$= \frac{(\text{solar PV land use per person} + \text{wind land use per person}) * \text{regional population}}{\text{land available for wind turbines} + \text{land available for solar PV} - \text{land suitable for co location} * 0.05}$$

The “Renewable energy land abundance relative to the demand for powering CEA” term shown in figure X in the main text is the inverse of the equation above.

The hypothetical farmland sparing was calculated by considering the land not needed anymore for open-field vegetable production and the footprint of the greenhouses.

*hypothetical farmland sparing*

$$= \frac{\text{Land use per person open field} * \text{regional population} - [\text{footprint growing facilities}]}{\text{existing farmland}}$$

A numerical example for the share of land required for renewable energy generation is provided for plant factories in the Reykjavik region in Iceland:

$$\text{solar PV land use per person} = \frac{87489 \text{ kW}}{1000 \frac{\text{W}}{\text{kW}} * 76.6 \frac{\text{W}}{\text{m}^2} * 259717} = 4.4 \frac{\text{m}^2}{\text{person}}$$

$$\text{wind land use per person} = \frac{150000 \text{ kW}}{1000 \frac{\text{W}}{\text{kW}} * 6 \frac{\text{W}}{\text{m}^2} * 259717} = 96.3 \frac{\text{m}^2}{\text{person}}$$

$$\text{land to be co located} = \text{MIN} \left( \frac{4.4 \frac{\text{m}^2}{\text{person}}}{0.95}, 96.3 \frac{\text{m}^2}{\text{person}} * \frac{2954 \text{ km}^2}{4207 \text{ km}^2} = 57.05 \frac{\text{m}^2}{\text{person}} \right) = 4.4 \frac{\text{m}^2}{\text{person}}$$

$$\text{Share of land required for renewable energy generation} = \frac{\left(4.4 \frac{\text{m}^2}{\text{person}} + 96.3 \frac{\text{m}^2}{\text{person}}\right) * 259717 \text{ persons}}{4207 \text{ km}^2 + 3459 \text{ km}^2 - 2954 \text{ km}^2 * 0.05} = 0.35\%$$

*Renewable energy land abundance relative to the demand for powering CEA = 288*

For an alternative scenario, it was assumed that the current farmland was also partly available for energy generation through agriphotovoltaic and wind turbines placed between fields. For agriphotovoltaic, it was assumed that the negative effect on the crops are kept to a minimum by sparsely allocating the solar panels with 1/4<sup>th</sup> of the land use efficiency previously assumed, hence 25% of farmland was considered available for solar PV. For wind turbines, a clearing of 5% of the project area was required, effectively reducing the agricultural output and thus the land sparing potential of CEA farming. It was assumed that the wind turbines would be distributed among farm and non-farm land according to the ratio between them.

*Share of land required for renewable energy generation (alternative scenario)*

$$= \frac{(\text{solar PV land use per person} + \text{wind land use per person}) * \text{regional population}}{\text{land available for solar PV} + \text{land available for wind turbines} - \text{land suitable for co location} * 0.05 + \text{agricultural land} * (1 + 0.25)}$$

*land sparing potential (alternative scenario)*

$$= \left( \text{Land use per person open field} * \text{regional population} - [\text{footprint growing facilities}] - \text{wind land use} \right) * \frac{1}{\text{existing agricultural land}} * 0.05 * \frac{\text{agricultural land}}{\text{land available for wind turbines} + \text{agricultural land}}$$

## 2. Further results

### 2.1 Tabulated results

*Supplementary Table 3: Background information on the regions and intermediate results.*

| Region  | Reykjavik | Stockholm | Boston        | Tokyo       | Johannesburg | Santiago   | Phoenix       | Singapore | UAE       |
|---|-----------|-----------|---------------|-------------|--------------|------------|---------------|-----------|-----------|
| Country   | Island    | Sweden    | United States | Japan       | South Africa | Chile      | United States | Singapore | UAE       |
| Population  | 259,717   | 3,556,076 | 7,503,308     | 44,012,804  | 16,916,108   | 10,378,944 | 5,369,129     | 5,870,864 | 9,318,106 |
| Area (km <sup>2</sup> )   | 11,287    | 38,292    | 23,809        | 36,371      | 39,159       | 34,610     | 37,804        | 697       | 71,205    |
| Population density (cap km <sup>-2</sup> )                              | 23        | 93        | 315           | 1,210       | 432          | 300        | 142           | 8,423     | 131       |
| Climate zone (Köppen)   | Cfc       | Cfb       | Cfa/Dfa/Dfb   | Cfa/Cfb/Dfb | Bsh/Cwa/Cwb  | Bsk/Csh/ET | Bwh           | Af        | Bwh       |
| Moisture index (Willmot et al.)   | 0.64      | 0.01      | 0.18          | 0.30        | -0.55        | -0.64      | -0.87         | 0.38      | -0.95     |
| Soil productivity index (1-6)   | 3.20      | 4.66      | 3.53          | 4.40        | 4.64         | 4.97       | 5             | 3.05      | 2.73      |
| GDD (traditional, T <sub>avg</sub> above 5 C)                           | 460       | 1338      | 2199          | 3297        | 4064         | 3804       | 6077          | 8012      | 8370      |
| PGDD adjusted   | 817       | 2027      | 2785          | 4477        | 5402         | 5067       | 5743          | 7841      | 6106      |
| Length of growing season (days)   | 183       | 183       | 183           | 336         | 365          | 365        | 275           | 365       | 214       |
| Overproduction required   | 49%       | 49%       | 49%           | 7%          | 0%           | 0%         | 19%           | 0%        | 37%       |
| Average annual windspeed (m s <sup>-1</sup> )                           | 7.31      | 4.25      | 4.44          | 5.16        | 5.03         | 2.86       | 4.43          | 4.21      | 4.28      |
| Average annual solar radiation (kWh m <sup>-2</sup> day <sup>-1</sup> ) | 2.09      | 2.75      | 3.70          | 3.78        | 5.53         | 5.56       | 5.35          | 4.56      | 5.91      |
| Fresh vegetable supply target (1000 tonnes)                             | 35.7      | 489.1     | 1,031.9       | 6,053.2     | 1,427.4      | 2,326.5    | 738.4         | 807.4     | 1,281.5   |
| Local yield factor  | 0.08      | 0.23      | 0.29          | 0.48        | 0.44         | 0.57       | 0.51          | 0.62      | 0.40      |
| Primary load per plant factory (MWh year <sup>-1</sup> )                | 5,697     | 5,882     | 6,021         | 6,426       | 6,492        | 6,436      | 6,993         | 7,578     | 7,541     |
| Facility yield plant factory (kg year <sup>-1</sup> )                   | 366,007   | 362,871   | 361,784       | 358,553     | 358,128      | 357,461    | 356,644       | 348,150   | 353,476   |
| Number of plant factories required                                      | 98        | 1,348     | 2,852         | 16,882      | 6,496        | 3,993      | 2,070         | 2,319     | 3,626     |
| Primary load per greenhouse (MWh year <sup>-1</sup> )                   | 683.7     | 539.6     | 288.2         | 129.3       | 69.7         | 173.6      | 306.3         | 377.0     | 526.5     |
| Facility yield greenhouse (kg year <sup>-1</sup> )                      | 75,131    | 71,643    | 68,148        | 61,060      | 60,450       | 61,784     | 59,082        | 53,788    | 59,803    |
| Number of greenhouses required  | 475.43    | 6,827     | 15,143        | 99,135      | 23,614       | 37,655     | 12,498        | 15,011    | 21,429    |
| Regional electricity consumption (TWh year <sup>-1</sup> )              | 13.47     | 47.01     | 88.45         | 328.40      | 59.07        | 39.75      | 63.29         | 47.69     | 113.20    |

*Supplementary Table 4: Results from grid optimisation – Plant Factories.*

| Region                         | Reykjavik | Stockholm | Boston        | Tokyo   | Johannesburg | Santiago | Phoenix       | Singapore | UAE    |
|--------------------------------|-----------|-----------|---------------|---------|--------------|----------|---------------|-----------|--------|
| Country                        | Island    | Sweden    | United States | Japan   | South Africa | Chile    | United States | Singapore | UAE    |
| NPV per facility (million USD) | 654       | 12,373    | 26,530        | 210,377 | 53,115       | 32,875   | 19,001        | 33,405    | 32,239 |
| COE (\$ kWh <sup>-1</sup> )    | 0.075     | 0.099     | 0.098         | 0.128   | 0.080        | 0.081    | 0.083         | 0.121     | 0.075  |

|                                     |       |       |        |         |        |        |       |         |        |
|-------------------------------------|-------|-------|--------|---------|--------|--------|-------|---------|--------|
| PV solar capacity (MW)              | 87    | 3,201 | 10,125 | 126,364 | 18,098 | 10,993 | 6,794 | 18,477  | 10,159 |
| Onshore wind capacity (MW)          | 150   | 2,494 | 2,729  | 206     | 4,797  | 3,397  | 1,479 | -       | 3,661  |
| Day equivalent storage requirements | 0.30  | 0.33  | 0.4    | 0.5     | 0.32   | 0.32   | 0.37  | 0.5     | 0.28   |
| Share PV solar of load (excl. grid) | 8.5%  | 30.6% | 66.10% | 99.70%  | 74.5%  | 71.4%  | 79.4% | 100.00% | 65.4%  |
| Over-production factor <sup>1</sup> | 45.9% | 47.1% | 24.10% | 69.90%  | 12.2%  | 18.3%  | 14.2% | 54.10%  | 14.5%  |
| Loading factor wind                 | 58.2% | 37.1% | 30.2%  | 28.4%   | 28.8%  | 29.2%  | 26.3% | 20.6%   | 33.8%  |
| Loading factor PV solar             | 9.0%  | 12.7% | 15.9%  | 16.0%   | 22.3%  | 22.5%  | 22.1% | 16.7%   | 23.0%  |

1 Due to grid supply restrictions, 10% of annual load

*Supplementary Table 5: Results from grid optimisation – Greenhouses.*

| Region                              | Reykjavik | Stockholm | Boston        | Tokyo  | Johannesburg | Santiago | Phoenix       | Singapore | UAE    |
|-------------------------------------|-----------|-----------|---------------|--------|--------------|----------|---------------|-----------|--------|
| Country                             | Island    | Sweden    | United States | Japan  | South Africa | Chile    | United States | Singapore | UAE    |
| NPV per facility (million USD)      | 438       | 12,209    | 14,183        | 44,591 | 6,638        | 16,487   | 9,947         | 13,020    | 20,934 |
| COE (\$ kWh <sup>-1</sup> )         | 0.086     | 0.210     | 0.206         | 0.221  | 0.157        | 0.261    | 0.165         | 0.146     | 0.118  |
| PV solar capacity (MW)              | 1         | 1         | 1,892         | 17,737 | 1,392        | 3,150    | 4,264         | 6,183     | 8,312  |
| Onshore wind capacity (MW)          | 154       | 3,874     | 2,780         | 66     | 608          | 2,710    | 836           | -         | 1,981  |
| Day equivalent storage requirements | 0.26      | 1.08      | 1.2           | 1.63   | 1.18         | 1.54     | 0.60          | 0.78      | 0.40   |
| Share PV solar of load (excl. grid) | 0.1%      | 0.0%      | 26.30%        | 99.30% | 63.9%        | 47.2%    | 81.0%         | 100.00%   | 74.0%  |
| Over-production factor <sup>1</sup> | 135.7%    | 241.6%    | 129.00%       | 95.10% | 58.4%        | 227.7%   | 165.6%        | 60.10%    | 100.5% |

1 Due to grid supply restrictions, 10% of annual load

*Supplementary Table 6: Scenario analysis for grid optimisation – changing the load time, location and discount rate.*

| Region   | Reykjavik                         | Stockholm                         | Boston                            | Stockholm                   | Tokyo                      | Singapore                  | Reykjavik             | Reykjavik             | UAE                   | UAE                   |
|--|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------|----------------------------|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Scenario   | Night time operation <sup>1</sup> | Night time operation <sup>1</sup> | Night time operation <sup>1</sup> | Off-shore wind <sup>2</sup> | Offshore wind <sup>2</sup> | Offshore wind <sup>2</sup> | 9% discount rate (GH) | 9% discount rate (PF) | 9% discount rate (GH) | 9% discount rate (PF) |
| Primary load per plant factory (MWh year <sup>-1</sup> ) | 5,720                             | 5,850                             | 5,983                             | 5,882                       | 6,426                      | 7,578                      | 5,697                 | 5,697                 | 7,541                 | 7,541                 |
| NPV per facility (million USD)                           | 800                               | 17,302                            | 39,437                            | 11,188                      | 104,252                    | 60,230                     | 383                   | 590                   | 19,441                | 29,300                |
| COE (\$ kWh <sup>-1</sup> )                              | 0.091                             | 0.139                             | 0.147                             | 0.090                       | 0.063                      | 0.218                      | 0.100                 | 0.090                 | 0.146                 | 0.091                 |
| PV solar capacity (MW)                                   | -                                 | 2,318                             | 7,250                             | -                           | -                          | -                          | -                     | 63                    | 8,140                 | 10,528                |
| Onshore wind capacity (MW)                               | 184                               | 2,937                             | 5,127                             | 2,463                       | 29,214                     | 21,630                     | 144                   | 157                   | 2,033                 | 3,134                 |
| Day equivalent storage requirements                      | 0.97                              | 0.60                              | 1.09                              | 0.62                        | 0.25                       | 0.92                       | 0.27                  | 0.33                  | 0.41                  | 0.30                  |
| Share PV solar of load (excl. grid)                      | 21.3%                             | 0.0%                              | 42.6%                             | 0.0%                        | 0.0%                       | 0.0%                       | 100.0%                | 6.0%                  | 73.1%                 | 69.5%                 |
| Over-production factor <sup>1</sup>                      | 53.7%                             | 65.5%                             | 38.7%                             | 59.3%                       | 46.0%                      | 180.7%                     | 125.9%                | 48.1%                 | 98.7%                 | 11.5%                 |

|                                |   |   |   |       |       |       |   |   |   |   |
|--------------------------------|---|---|---|-------|-------|-------|---|---|---|---|
| Loading factor wind (offshore) | - | - | - | 58.2% | 59.9% | 26.0% | - | - | - | - |
|--------------------------------|---|---|---|-------|-------|-------|---|---|---|---|

1 Choice of location due to limited seasonal sunshine

2 Choice of location due to good connection to open sea and existing wind farms

*Supplementary Table 7: Scenario analysis for grid optimisation – modulating the grid contribution.*

| Region                              | Reykjavik           | Reykjavik                 | UAE                 | UAE                       | Reykjavik           | Reykjavik                 | UAE                 | UAE                       |
|-------------------------------------|---------------------|---------------------------|---------------------|---------------------------|---------------------|---------------------------|---------------------|---------------------------|
| Scenario                            | No grid access (PF) | No grid restrictions (PF) | No grid access (PF) | No grid restrictions (PF) | No grid access (GH) | No grid restrictions (GH) | No grid access (GH) | No grid restrictions (GH) |
| NPV per facility (million USD)      | 792                 | 510                       | 33,885              | 29,939                    | 583                 | 353                       | 23,702              | 15,642                    |
| COE (\$/kWh)                        | 0.094               | 0.058                     | 0.082               | 0.069                     | 0.118               | 0.069                     | 0.139               | 0.088                     |
| PV solar capacity (MW)              | 151                 | -                         | 13,350              | 7,530                     | 0                   | -                         | 11,131              | 2,474                     |
| Onshore wind capacity (MW)          | 175                 | -                         | 3,345               | 2,853                     | 176                 | 112                       | 1,023               | 1,281                     |
| Day equivalent storage requirements | 0.51                | 0.00                      | 0.43                | 0.01                      | 0.69                | -                         | 0.68                | -                         |
| Share PV solar of load (excl. grid) | 12.0%               | 0.0%                      | 73.1%               | 64.2%                     | 0.2%                | 0.0%                      | 88.1%               | 56.8%                     |
| Over-production factor <sup>1</sup> | 85.8%               | 7.6%                      | 39.5%               | -13.6%                    | 187.5%              | 75.7%                     | 135.6%              | -22.2%                    |

*Supplementary Table 8: Scenario analysis for grid optimisation – land unconstrained renewable energy provision.*

| Region                              | Singapore                   | Singapore                   | Tokyo                       | Tokyo                       | Boston                      | Boston                      |
|-------------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| Scenario                            | No constraints on wind - GH | No constraints on wind - PF | No constraints on wind - GH | No constraints on wind - PF | No constraints on wind - PF | No constraints on wind - GH |
| NPV per facility (million USD)      | 12,132                      | 29,341                      | 34,542                      | 170,495                     | 26,067                      | 13,970                      |
| COE (\$ kWh <sup>-1</sup> )         | 0.136                       | 0.106                       | 0.171                       | 0.102                       | 0.096                       | 0.203                       |
| PV solar capacity (MW)              | 4,547                       | 11,715                      | 7,426                       | 58,829                      | 8,147                       | 1,322                       |
| Onshore wind capacity (MW)          | 1,090                       | 3,159                       | 5,087                       | 26,317                      | 3,994                       | 3,267                       |
| Day equivalent storage requirements | 0.61                        | 0.4                         | 1.05                        | 0.33                        | 0.36                        | 1.12                        |
| Share PV solar of load (excl. grid) | 22.20%                      | 75.00%                      | 45.10%                      | 55.70%                      | 51.70%                      | 17.50%                      |
| Over-production factor <sup>1</sup> | 55.20%                      | 30.20%                      | 79.80%                      | 39.40%                      | 27.60%                      | 140.50%                     |

*Supplementary Table 9: Combined land use considering co-location, all numbers in m<sup>2</sup> capita<sup>-1</sup>.*

| Region / Country                      | Reykjavik | Stockholm | Boston        | Tokyo | Johannes burg | Santiago | Phoenix       | Singapore | UAE  |
|---------------------------------------|-----------|-----------|---------------|-------|---------------|----------|---------------|-----------|------|
| Land use category                     | Island    | Sweden    | United States | Japan | South Africa  | Chile    | United States | Singapore | UAE  |
| Open-field direct                     | 303.6     | 113.1     | 87.2          | 38.0  | 40.5          | 30.9     | 40.2          | 28.5      | 58.9 |
| Greenhouse growing direct             | 4.58      | 4.80      | 5.05          | 5.63  | 5.69          | 5.57     | 5.82          | 6.39      | 5.75 |
| Greenhouse solar only                 | 0.0       | 0.0       | 0.0           | 5.2   | 0.0           | 0.0      | 0.0           | 13.7      | 0.0  |
| Greenhouse co-located land            | 0.1       | 0.0       | 3.5           | 0.0   | 4.2           | 1.1      | 10.9          | 0.0       | 12.3 |
| Greenhouse wind only                  | 98.7      | 181.6     | 58.3          | 0.2   | 39.4          | 4.9      | 15.1          | 0.0       | 23.2 |
| Greenhouse savings due to co-location | 0.1       | 0.0       | 3.3           | 0.0   | 4.0           | 1.1      | 10.4          | 0.0       | 11.6 |

|  |      |       |      |      |      |      |      |      |      |
|--|------|-------|------|------|------|------|------|------|------|
| Plant factory growing                    | 0.47 | 0.47  | 0.48 | 0.48 | 0.48 | 0.48 | 0.48 | 0.49 | 0.49 |
| Plant factory solar only                 | 0.0  | 5.1   | 13.6 | 37.4 | 0.0  | 0.0  | 0.0  | 41.1 | 0.0  |
| Plant factory co-located land            | 4.6  | 6.6   | 4.0  | 0.1  | 14.5 | 14.7 | 17.4 | 0.0  | 15.0 |
| Plant factory wind only                  | 91.6 | 110.2 | 56.6 | 0.7  | 40.0 | 32.6 | 28.5 | 0.0  | 50.5 |
| Plant factory savings due to co-location | 4.4  | 6.3   | 3.8  | 0.0  | 13.8 | 14.0 | 16.5 | 0.0  | 14.2 |

Supplementary Table 10: Relative land use considering co-location, greenhouses are allocated on farmland.

| Region / Country                                       | Reykjavik | Stockholm | Boston        | Tokyo  | Johannesburg | Santiago | Phoenix       | Singapore | UAE    |
|--|-----------|-----------|---------------|--------|--------------|----------|---------------|-----------|--------|
| Land use category                                      | Island    | Sweden    | United States | Japan  | South Africa | Chile    | United States | Singapore | UAE    |
| Share farmland saved (GH)                              | 25.8%     | 5.3%      | 41.2%         | 44.8%  | 5.1%         | 7.8%     | 7.9%          | 6482.1%   | 100.0% |
| Share direct farmland needed (GH)                      | 0.39%     | 0.35%     | 2.84%         | 7.93%  | 0.89%        | 1.74%    | 1.38%         | 1876.4%   | 10.81% |
| Share farmland saved (PF)                              | 26.1%     | 8.3%      | 48.7%         | 52.9%  | 6.3%         | 9.5%     | 9.4%          | 8213.6%   | 110.0% |
| Share direct farmland needed (PF)                      | 0.04%     | 0.03%     | 0.27%         | 0.68%  | 0.08%        | 0.15%    | 0.11%         | 144.95%   | 0.91%  |
| Share available land for energy combined required (GH) | 0.4%      | 47.7%     | 76.8%         | 76.6%  | 3.1%         | 1.3%     | 1.4%          | 668.1%    | 0.8%   |
| Share available land for energy combined required (PF) | 0.35%     | 32.9%     | 85.7%         | 263.1% | 3.9%         | 6.2%     | 2.1%          | 1362.7%   | 1.2%   |
| Share available solar PV land (GH)                     | 0.00%     | 0.0%      | 11.0%         | 40.3%  | 0.3%         | 0.2%     | 0.4%          | 456.0%    | 0.3%   |
| Share available wind land (GH)                         | 0.61%     | 52.2%     | 100.0%        | 16.7%  | 7.6%         | 1.8%     | 5.5%          | -         | 1.1%   |
| Share available solar PV land (PF)                     | 0.03%     | 26.5%     | 59.1%         | 287.3% | 1.2%         | 2.1%     | 0.7%          | 1362.7%   | 0.4%   |
| Share available wind land (PF)                         | 0.59%     | 33.6%     | 98.3%         | 51.9%  | 9.5%         | 14.4%    | 9.8%          | -         | 2.0%   |

Supplementary Table 11: Current carbon intensity of electricity consumption and projected carbon intensity of CEA produce for current grid conditions and regional renewable electricity supply (solar PV utility and onshore wind emissions intensity values according to <sup>49</sup>). The carbon intensity of produce for regional renewable electricity supply includes the overgeneration determined in this work but excludes the grid share (10%).

| Region / Country  | Reykjavik                         | Stockholm               | Boston                       | Tokyo                           | Johannesburg                           | Santiago                        | Phoenix                           | Singapore                | UAE                      |
|---|-----------------------------------|-------------------------|------------------------------|---------------------------------|--|---------------------------------|-----------------------------------|--------------------------|--------------------------|
| Carbon intensity of national electricity consumption (g CO <sub>2eq</sub> /kWh) | 9.8 (Iceland, 2019) <sup>50</sup> | 12 (2018) <sup>51</sup> | 333 (MA, 2019) <sup>51</sup> | 506 (Japan, 2018) <sup>51</sup> | 928 (South Africa, 2018) <sup>51</sup> | 180 (Chile, 2018) <sup>52</sup> | 441 (Arizona, 2018) <sup>51</sup> | 419 (2018) <sup>51</sup> | 426 (2018) <sup>51</sup> |
| Carbon intensity of GH produce, current grid (kg CO <sub>2eq</sub> /kg crop)    | 0.08                              | 0.09                    | 1.30                         | 0.96                            | 0.93                                   | 0.44                            | 1.89                              | 2.71                     | 3.27                     |
| Carbon intensity of PF produce, current grid (kg CO <sub>2eq</sub> /kg crop)    | 0.15                              | 0.19                    | 5.54                         | 9.07                            | 16.85                                  | 3.23                            | 8.65                              | 9.77                     | 9.09                     |
| Carbon intensity of GH produce, renewable grid (kg CO <sub>2eq</sub> /kg crop)  | 0.22                              | 0.27                    | 0.16                         | 0.18                            | 0.05                                   | 0.23                            | 0.47                              | 0.46                     | 0.59                     |

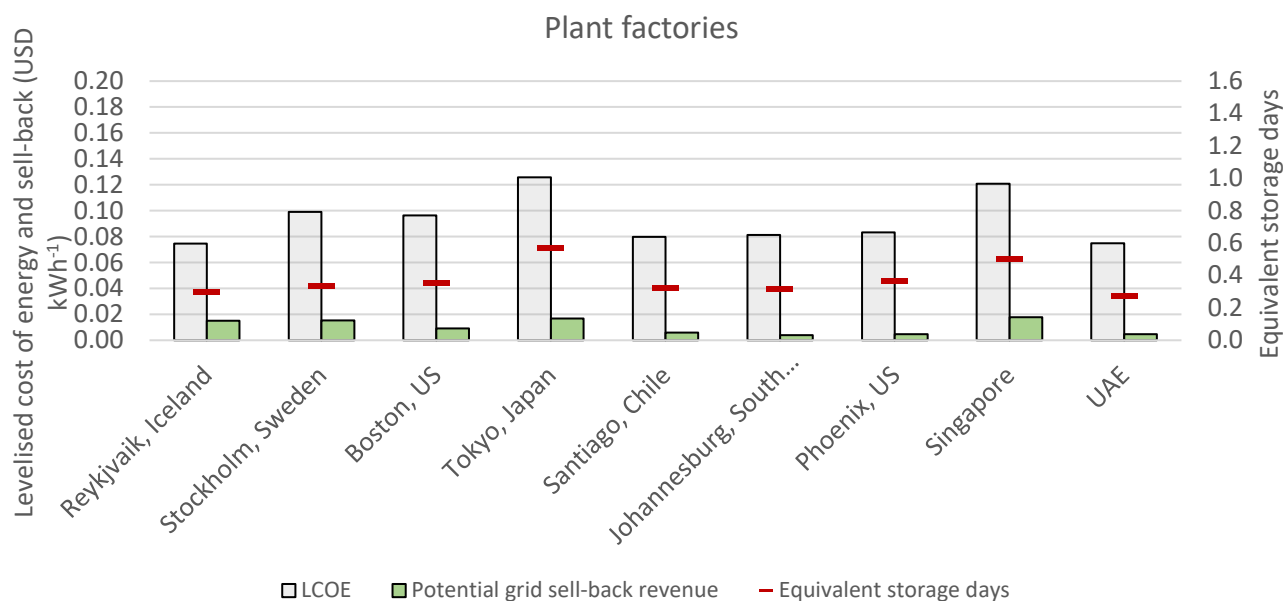


|  |      |      |      |      |      |      |      |      |      |
|--|------|------|------|------|------|------|------|------|------|
| <b>Carbon intensity of PF produce, renewable grid (kg CO<sub>2</sub><sub>eq</sub>/kg crop)</b> | 0.32 | 0.53 | 0.64 | 1.46 | 0.79 | 0.80 | 0.90 | 1.61 | 0.86 |
|--|------|------|------|------|------|------|------|------|------|

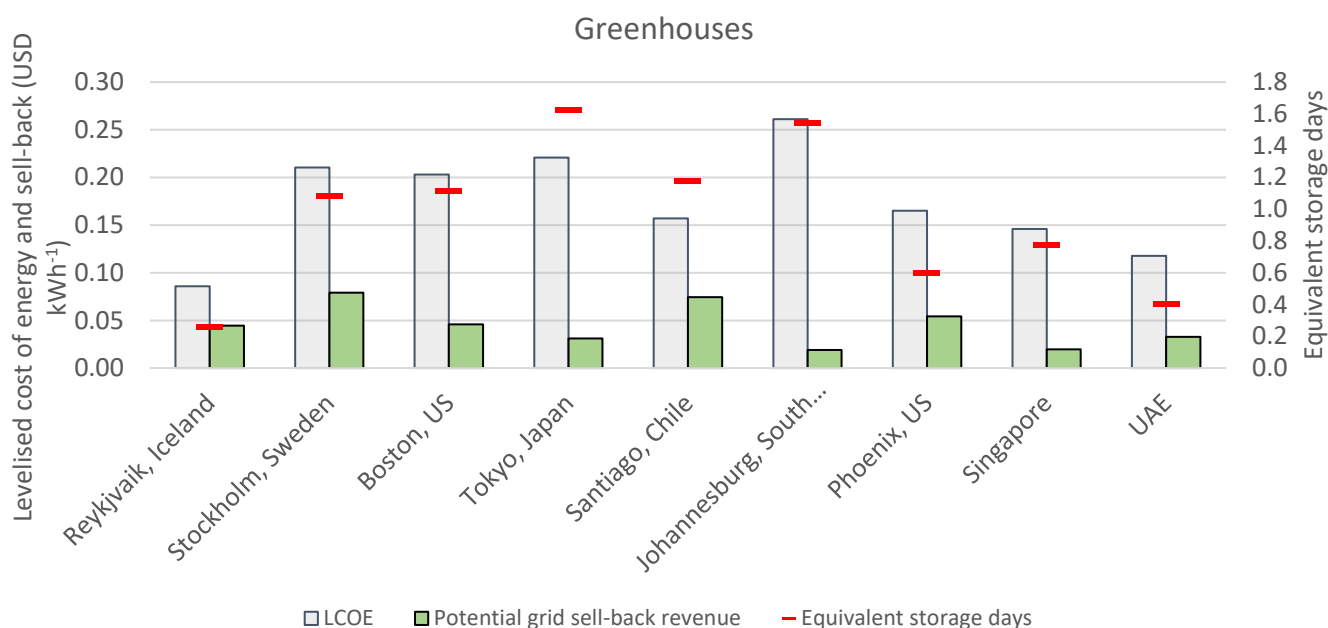
*Supplementary Table 12: Region specific takeaways derived from the relative land use and renewable energy assessment.*

| Region              | Recommendations  |
|---------------------|--|
| <b>Reykjavik</b>    | A vast amount of resources (land, geothermal) are available for renewable energy production and open-field growing is challenging due to its extreme climate. Hence, a clear recommendation for CEA, irrespective of the growing method and the extent of the scale-up.  |
| <b>Stockholm</b>    | Very limited land available for onshore wind and solar-based renewable energy production compared with existing farmland. Nevertheless, current electricity grid is low-carbon and additional offshore wind capacity can be installed. Thus, shifting some vegetable production to plant factories can increase resilience without significant additional CO <sub>2</sub> or land use burdens. Additionally, localising open-field vegetable production would also be sensible as it requires less than 10% of the existing farmland.  |
| <b>Boston</b>       | The larger Boston regions features comparatively little land for renewable energy production or open-field farming. Land savings for CEA facilities being supplied with onshore wind (which is more economic than solar PV) are rather low. The considerable rooftop area in the regions could be used for solar PV to operate some CEA facilities but a full scale-up is not favourable. States with more available land and better renewable resource conditions (e.g. in the South and South-West of the US) could provide low-carbon electricity and make CEA more favourable if transmission is economical. |
| <b>Tokyo</b>        | Much of the land in the Greater Tokyo Region is already used or inaccessible (surrounding mountains), there is thus limited potential for renewable energy generation. The dwindling contributions of nuclear to the electricity mix make current CEA production less favourable. Nevertheless, additional offshore wind capacity or solar PV on rooftops can supply low-carbon electricity for some CEA farms, with greenhouses being especially favourable.  |
| <b>Santiago</b>     | The region around Santiago features a high potential to fully supply vegetables through open-field farming. Although windy regions exist close to the shore, the land footprint is higher and thus CEA is not particularly beckoning (both greenhouses and plant factories). However, resilience considerations might justify some CEA.  |
| <b>Johannesburg</b> | The climate in the Johannesburg region and the large amount of farmland is conducive to open-field vegetable production. At the same time, greenhouses can be operated with very little energy and thus land requirements. If economics are favourable, localising vegetable supply with greenhouses can secure self-sufficiency and free-up land for other uses. Plant factories are less sensible in this region.  |
| <b>Phoenix</b>      | The land use of growing methods is comparable in Phoenix. As sufficient land for both, renewable energy production and open-field growing is available, no clear recommendation can be given and all growing methods can contribute to nutritional self-sufficiency. Economics, water use and resilience might play a more pronounced role.  |
| <b>Singapore</b>    | Singapore is a special case as there is no rural hinterland. The few dedicated zones for agriculture ideally focus on productivity and greenhouses are particularly favourable. Further assessments about rooftop potentials are required; if greenhouses or open-field gardens can be built on them, it might be more sensible than merely installing solar PV panels to power plant factories. If not, some plant factories, supplied by solar PV from rooftops and some imported low-carbon electricity, could help achieve self-sufficiency targets.   |
| <b>UAE</b>          | A clear recommendation for CEA can be given for UAE. Limited farmland and extensive land available for utility scale solar PV plants allow UAE to fully scale-up CEA in either greenhouses (slightly favoured) or plant factories while saving scarce water.   |

## 2.2. Cost of energy and storage requirements



Supplementary Figure 7: Results from the grid cost optimisation with Homer Pro for greenhouses; the levelised cost of energy (LCOE) indicates the cost per unit energy considering infrastructure, project duration and output. The potential grid sell-back revenue assumes that all overgeneration can be utilised regionally and is discounted with the same rate as the LCOE. The equivalent storage days relate the storage capacity with the daily electricity generation. A value of 1 indicates that the average generation of 1 full day can be stored in a battery. Due to the high cost of energy storage, this parameter had a strong influence on the LCOE.



Supplementary Figure 8: Results from the grid cost optimisation with Homer Pro for plant factories; the levelised cost of energy (LCOE) indicates the cost per unit energy considering infrastructure, project duration and output. The potential grid sell-back revenue assumes that all overgeneration can be utilised regionally and is discounted with the same rate as the LCOE. The equivalent storage days relate the storage capacity with the daily electricity generation. A value of 1 indicates that the average generation of 1 full day can be stored in a battery. Due to the high cost of energy storage, this parameter had a strong influence on the LCOE.

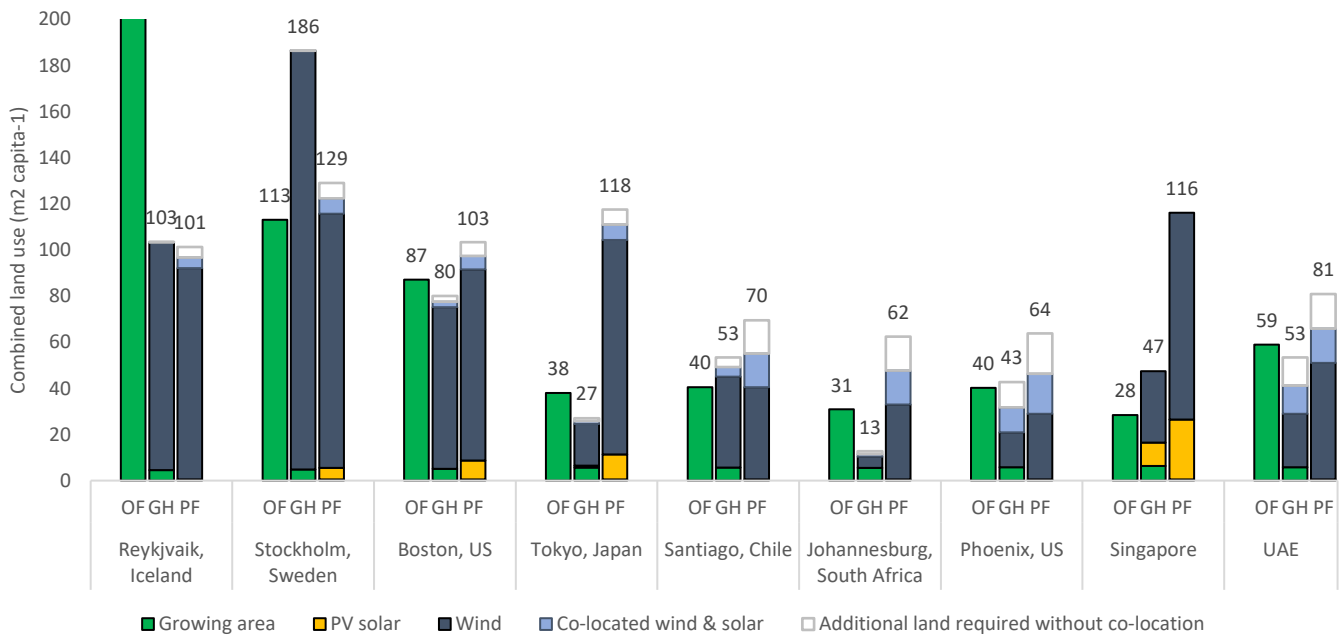
The LCOE for PFs is significantly correlated with the need for storage (Supplementary Figure 8), which was higher when relying on solar PV only. Less optimal wind conditions (e.g. Stockholm and Boston) also increased the LCOE. Night-time operations in PFs and offshore wind scenarios (Supplementary Table 6) always lead to higher costs and installed capacities due to the lack of otherwise load-matching solar PV, even in windy locations such as Reykjavik.

For GHs, the LCOE (Supplementary Figure 7) was highest for locations with strong fluctuations in the daily load curves (e.g. Johannesburg and Tokyo) and lowest for locations with favourable renewable energy sources (e.g. wind in Reykjavik and solar PV in UAE).

The sensitivity of results to a higher discount rate was little (Supplementary Table 6). A stronger sensitivity was observed for grid interaction limits (Supplementary Table 7): if they were removed, the LCOE dropped by up to 25% and the overgeneration ratio was negative (implying a high grid contribution), while having no access to dispatchable grid energy increased the LCOE by up to 37% and the overgeneration ratio by up to 172% (with corresponding implications on land use). The majority of overgeneration in GHs occurred during winter midday in cold and temperate regions, in summer of cold locations (no lighting required), or in winter of hot locations (no cooling required). These spikes deserve special attention when considering regional demand balance between CAE and other sectors.

### 2.3. Alternative scenarios for combined land use and influencing factors

If Boston, Tokyo and Singapore were also able to employ wind to achieve a lower energy cost, PFs would require significantly more land than open-field farming (Supplementary Figure 9). The combined land use for plant factories differs quite significantly between the regions. The main driver for this is the share between solar PV and wind but

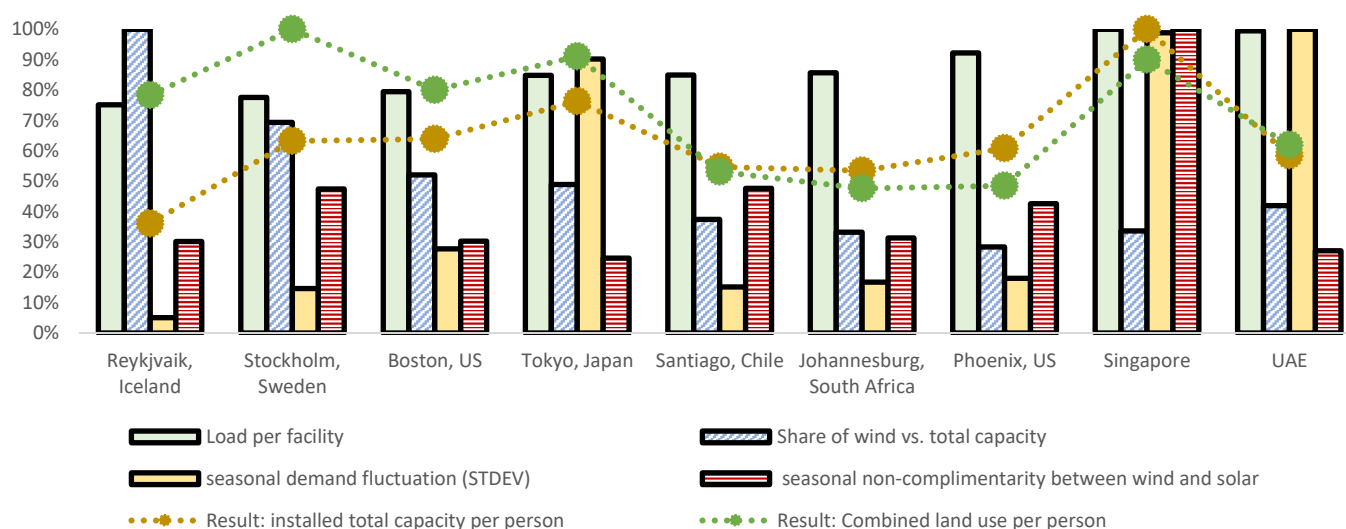


Supplementary Figure 9: Combined land use efficiency of the three growing techniques without land restrictions on wind energy in Singapore and Tokyo. The land required to generate the required electricity is included and hybrid land use is preferred.

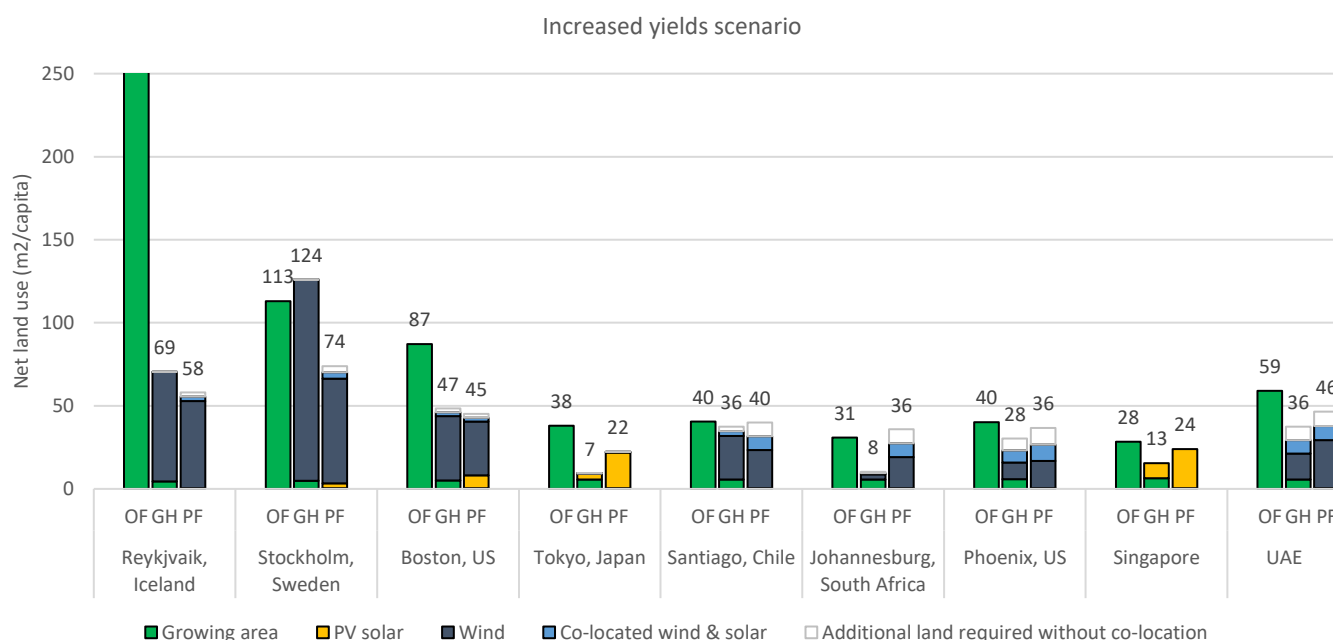
also the overgeneration as a result from daily and seasonal mismatch between demand and supply, which was mitigated by an economic trade-off between energy storage and installing more capacity. The total required capacity was influenced, in turn, by a) fluctuations of load or energy demand, (e.g. when air-to-air cooling was not feasible in the afternoon hours in Tokyo, Singapore and UAE), b) an unfavourable complementarity between seasonal characteristics of solar radiation and wind power (e.g. very low windspeed in some seasons in Singapore) and c) the energy demand per facility (cooling was more energy-intensive in hot climates). The seasonal non-complementarity for a region between solar PV and wind was calculated as shown below, using monthly and annual average values of global horizontal irradiation (GHI) and wind power, calculated using the power curve of the turbines and the wind speed.

$$\left[ \sum_{i=1}^{12} ABS \left( \frac{x_{GHI,i} - AVG_{GHI}}{AVG_{GHI}} + \frac{x_{wind\ power,i} - AVG_{wind\ power}}{AVG_{wind\ power}} \right) \right] * \frac{1}{12}$$

Supplementary Figure 10 shows the relative values for each of these parameters compared with the maximum value of all regions. Supplementary Figure 11 visualises the combined land required for increased yields in CEA facilities (50% more in GHs, up from around 30 to 35 kg m<sup>-2</sup> for the basket, and 75% more in PFs, up from around 40 kg m<sup>-2</sup> based on our previous work<sup>1</sup>), which suggests that advances in science and growing practices have a significant impact on the comparative results. A re-calculation of the combined land use as if all excess energy could be utilised within the region for other purposes is presented in Figure S15, implying a reduced hypothetical land allocation of the solar and wind farms to CEA production. In that case, the land use of GHs (which remains to be the lowest) is reduced more than that of the PF since the fluctuating load profile is more relevant for the former. This means that finding a regional use for excess energy is more relevant and impactful for GHs, while PFs would now require less land overall than open-field farming in all locations except Johannesburg. The sensitivity of results to the land-use efficiency of solar panels is shown in Supplementary Figure 12, indicating that a threshold panel density exists to equalise the combined land use for open-field farming and PFs, except in Johannesburg and UAE (where PF always requires more or less land than open-field farming, respectively).

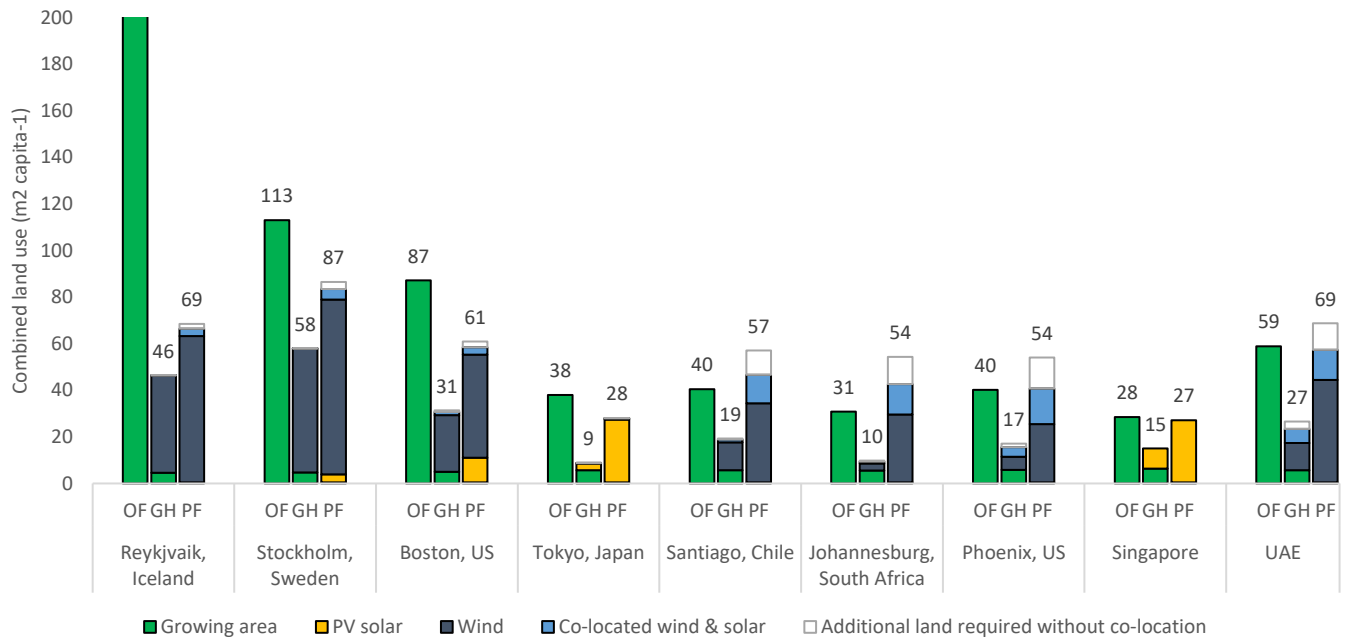


Supplementary Figure 10: Overview of aspects influencing the combined land use per person of PFs. All values are displayed relative to the maximum value in a region for the specific category. The dotted lines between the regions are only for trend visualisation. A low value for seasonal wind and solar mismatch describes a favourable seasonal match.

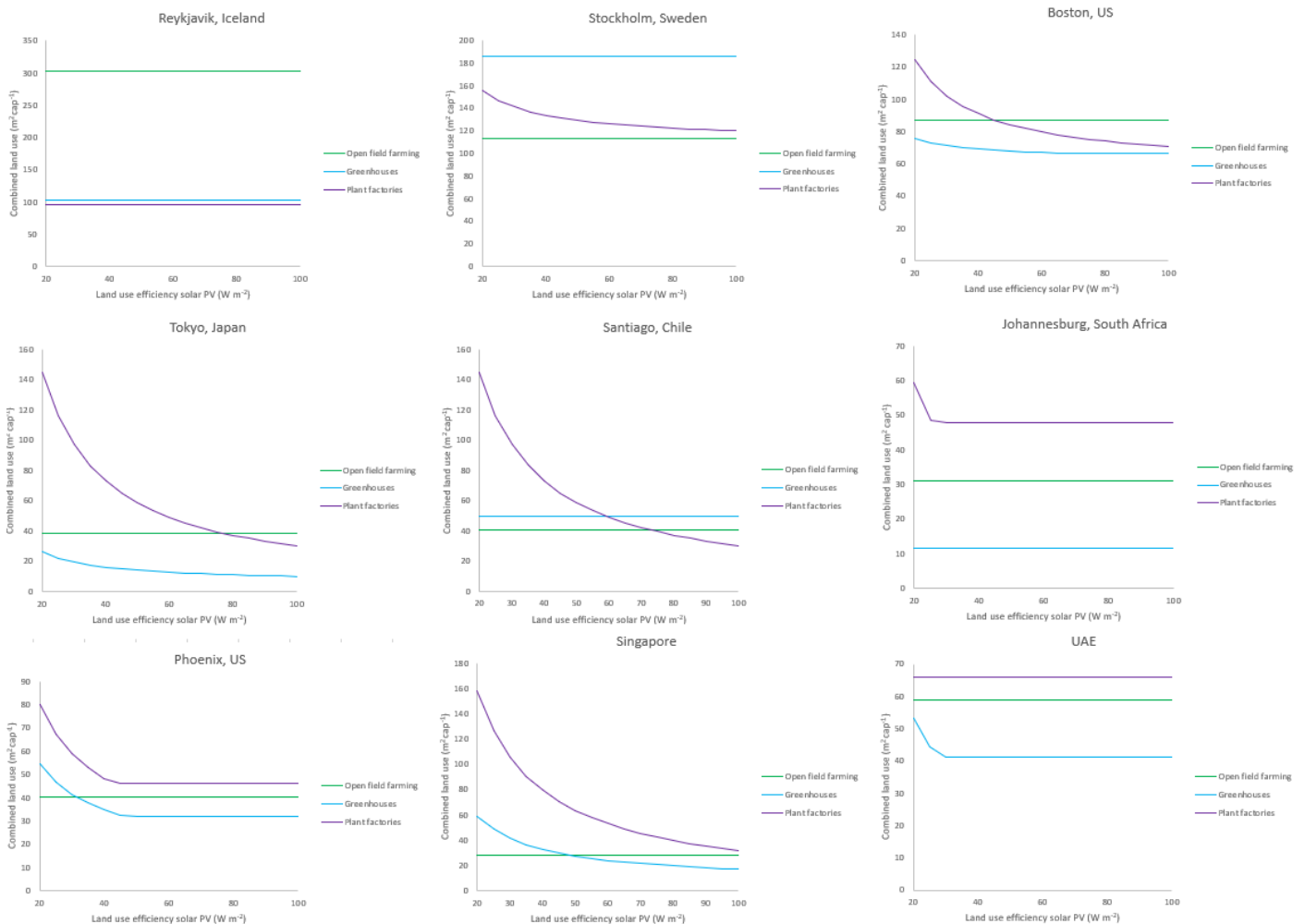


Supplementary Figure 11: Combined land use efficiency of the three growing techniques, considering a yield increase of 50% in greenhouses and 75% in plant factories. The land required to generate the required electricity is included and hybrid land use is preferred. The value for open field farming in Iceland is 305.1 m<sup>2</sup> capita<sup>-1</sup>.

Overgeneration ratio equals 1, all excess energy is used for another purpose within the region

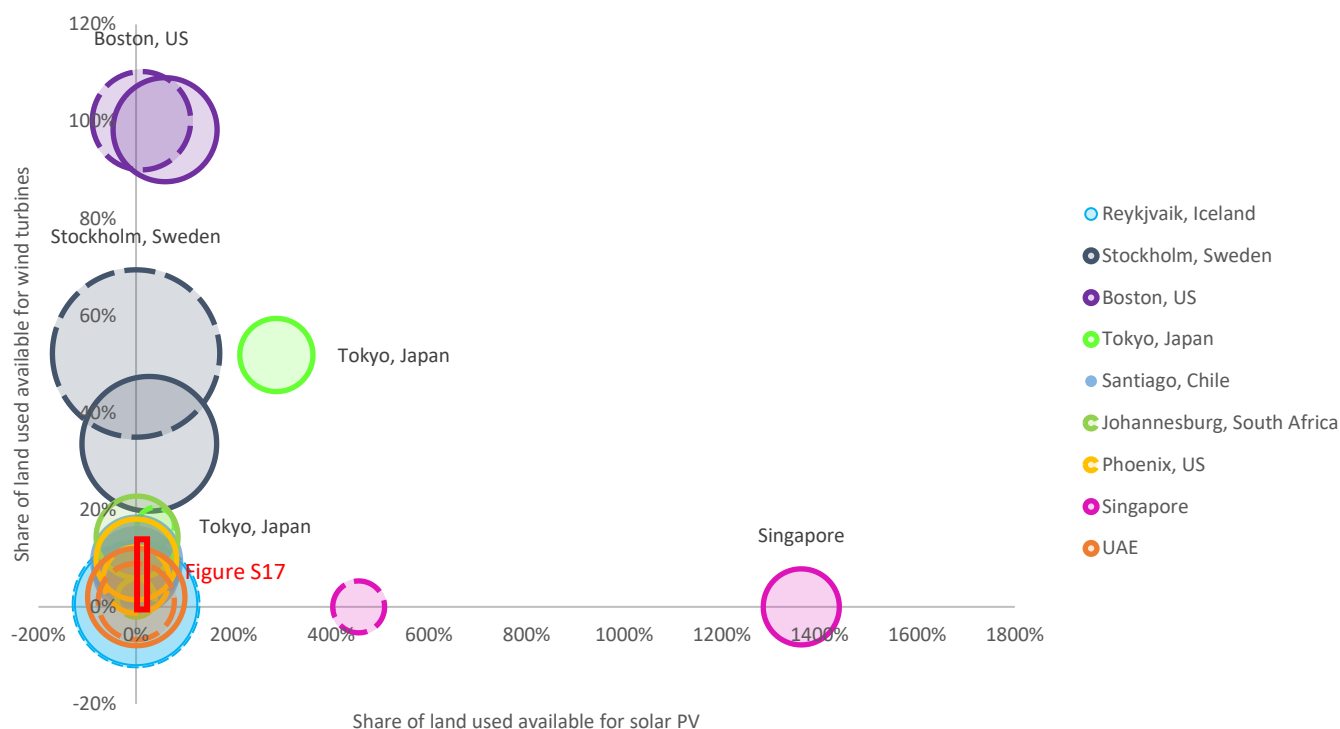


Supplementary Figure 12: Combined land use efficiency of the three growing techniques, considering an overproduction factor of 1 (i.e. electricity generation equals consumption). The land required to generate the required electricity is included and hybrid land use is preferred. The value for open field farming in Iceland is 305.1 m<sup>2</sup> capita<sup>-1</sup>.

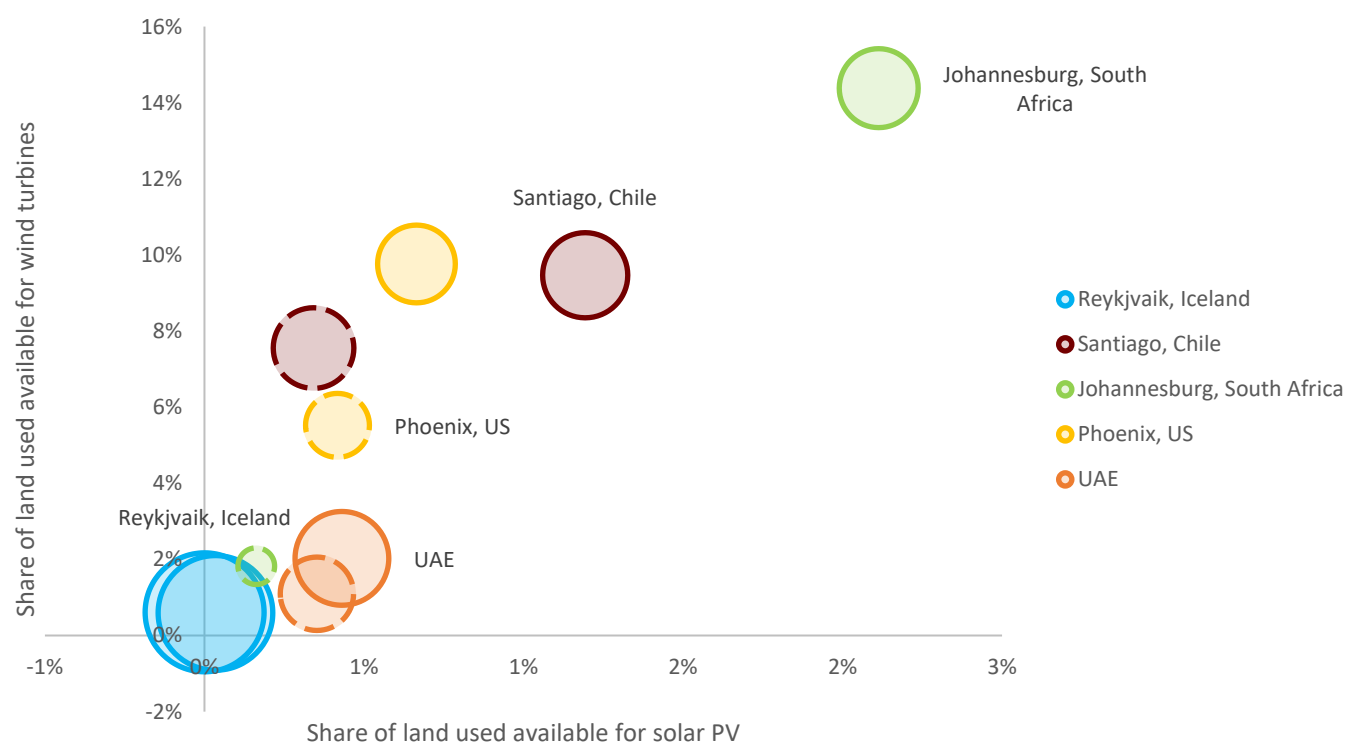


Supplementary Figure 13: Sensitivity of combined land use to the land use efficiency of solar PV.

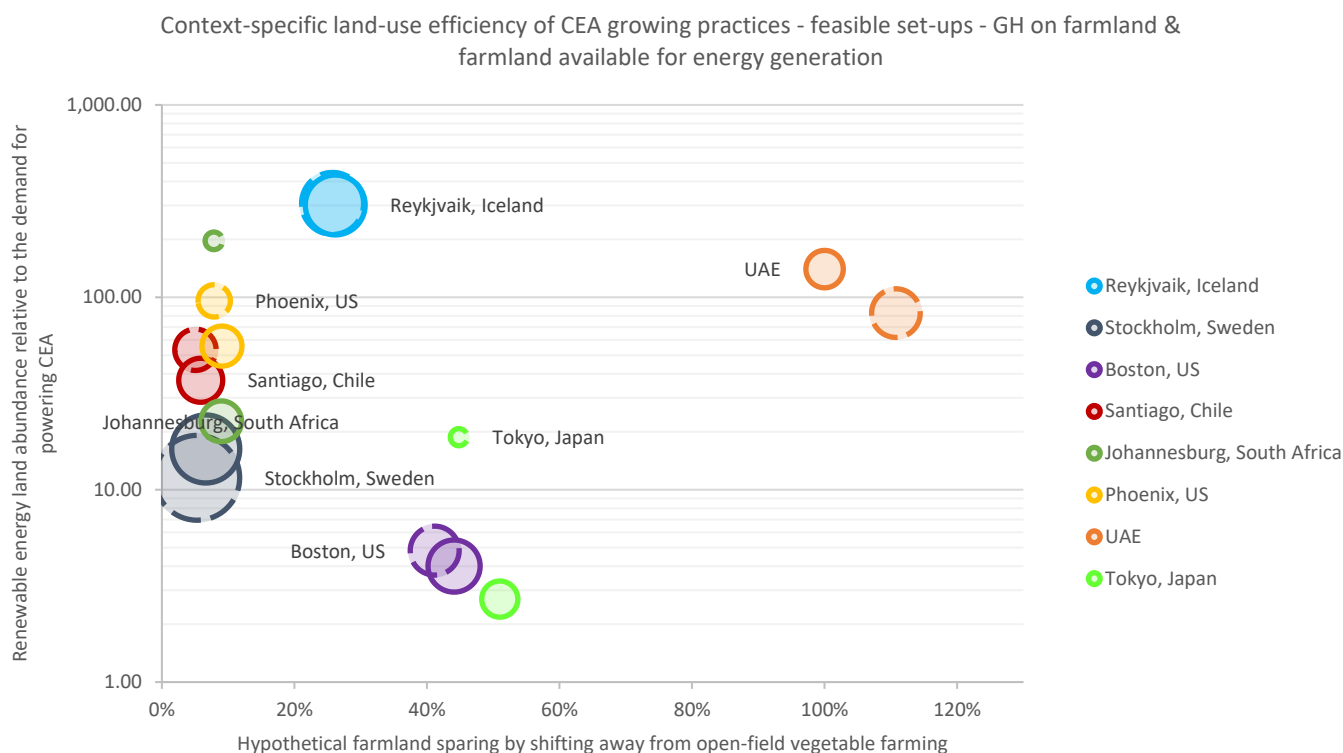
## 2.4. Alternative scenarios for the relative land use



Supplementary Figure 14: Relative land use requirements of the CEA practices by the type of land available for either solar PV or wind turbines. The bubble size depicts the net land use per person subtracted with savings of co-locating solar PV and wind. The dashed-line circle is for greenhouses and the solid-line circle is for plant factories.



Supplementary Figure 15: Relative land use requirements of the CEA practices by the type of land available for either solar PV or wind turbines akin to Supplementary Figure 14, only showing the regions with a small required share of the available land for energy generation. The bubble size depicts the net land use per person subtracted with savings of co-locating solar PV and wind. The dashed-line circle is for greenhouses and the solid-line circle is for plant factories.



*Supplementary Figure 16: Relative land use requirements of the CEA practices akin to Figure 5 in the main text. Farmland was considered partly suitable for renewable energy generation. The bubble size depicts the net land use per person subtracted with savings of co-locating solar PV and wind. The dashed-line circle is for greenhouses and the solid-line circle is for plant factories.*

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