Seasonal synchrony: the key to tick-borne encephalitis foci identified by satellite data

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SUMMARY

A previous analysis of tick infestation patterns on rodents in Slovakia suggested that the key to the focal distribution of western-type tick-borne encephalitis virus (TBEv) in Europe is the geographically variable degree of synchrony in the seasonal activity of larval and nymphal Ixodes ricinus ticks. This prediction is here tested by examining records, from 7 different countries, of the seasonal variation in the abundance of larvae and nymphs feeding on rodents or questing on the vegetation. Larvae consistently started feeding and questing earlier in the year at sites within TBEv foci than elsewhere, so that they appeared in the spring as soon as nymphs were active. Such larval–nymphal synchrony is associated with a rapid fall in ground-level temperatures from August to October as revealed by the satellite-derived index of Land Surface Temperature (LST). Likewise, of 1992 pixels sampled on a grid across Europe, the 418 that fell within TBEv foci were characterized by a higher than average rate of autumnal cooling relative to the peak midsummer LST. It is proposed that such a seasonal temperature profile may cause unfed larvae to pass the winter in quiescence, from which they emerge synchronously with nymphs in the spring.

Key words: tick-borne encephalitis, Ixodes ricinus, satellite imagery, disease foci, seasonal dynamics.

INTRODUCTION

In Europe, the presence of competent tick vectors (principally Ixodes ricinus L.) and vertebrate hosts (principally mice, Apodemus spp.) is not sufficient for enzootic cycles of western-type tick-borne encephalitis virus (TBEv). There are many regions where both ticks and hosts abound, and yet TBEv is absent (Immuno, 1997; Labuda & Randolph, 1999). The additional prerequisite appears to be the synchronous seasonal activity of larval and nymphal ticks that permits non-systemic viral infections to be transmitted from infected nymphs to large numbers of infectible larvae co-feeding on the same individual rodent (Randolph et al. 1999). It is now clear from laboratory experiments (Labuda et al. 1993, 1996), from theoretical considerations (Randolph, Gern & Nuttall, 1996) and from analysis of field data (Randolph et al. 1999) that this transmission route enhances the transmission potential of TBEv to a level that could account for its enzootic circulation. The prediction, therefore, is that TBEv foci are characterized by climatic conditions that promote a particular pattern of I. ricinus seasonal dynamics, namely seasonal synchrony of larvae and nymphs.

To test this prediction, evidence is here presented on the correspondence between larval–nymphal synchrony and TBEv foci, and also on the causal environmental factors. Because meteorological conditions are not monitored on the ground at a sufficiently fine spatial resolution to match either the locations of the tick data or the boundaries of TBEv foci, ground-based climate data are replaced by remotely-sensed data from satellites to generate explanations of the observed patterns.

MATERIALS AND METHODS

Tick seasonal data

Data on the seasonal abundance of I. ricinus in mainland Europe, Scandinavia and the Baltic States were taken from published records or unpublished sources kindly supplied by colleagues (for sources see figure legends), originating from 7 countries within the range of both the tick and TBEv. We traced a total of 15 usable records that include counts of larvae as well as nymphs, of which the majority (11) had been made within TBEv foci where past interest was concentrated. In Slovakia, for example, we could find no such records from non-TBEv sites. Recent interest in Lyme borreliosis has stimulated renewed efforts in monitoring tick populations more widely, but even so larvae are commonly ignored because they are difficult to count and are perceived to be an insignificant measure of the risk of infection. Within each site, data for each larval–nymphal comparison come from the same study based on the same sampling regime, but no attempt is made to standardize sampling efforts between sites to compare spatial variation in abundance. As the point of interest is the relative timing
of seasonal variation in abundance of the 2 immature tick stages feeding on rodents competent to transmit the virus, counts of ticks feeding on trapped small rodents are the most meaningful measure of synchrony. These take account of the increased tendency of nymphs to feed on rodents under dry summer conditions (Craine, Randolph & Nuttall, 1995; Randolph & Storey, 1999). Where these do not exist, counts of questing ticks sampled from the vegetation by standard blanket-dragging or flagging (Milne, 1943) have been used instead, although the sampling efficiency of larvae may be reduced with the growth of the vegetation in the summer. Where both sorts of counts exist for the same site, it is clear that the latter is a good enough measure of the former.

**Tick-borne encephalitis distribution**

The pan-European distribution of foci of TBEv was based on the mapped register of cases of infection in humans or in ticks (Immuno, 1997) and any recent up-dates (Süss & Kahl, 1997; Dittmann & Jilg, 1998) or additional information (Kahl & Radda, 1988; Kahl et al. 1992). Throughout the following analysis, the accuracy of this map relative to the patchy distribution of TBEv (see Daniel et al. 1998) must be borne in mind: polygons drawn round administrative districts from which TBEv has been reported do not signify the presence of enzootic cycles in all locations within the boundaries. Nor do the polygons encompass all known positive sites: for example, small foci tend to be centred on towns, likely to represent the health services centre where cases were diagnosed rather than the actual site of infection.

**Environmental data**

Multi-temporal satellite sensor data at 8×8 km spatial resolution for Europe from 1982 to 1993, taken from the Advanced Very High Resolution Radiometer on the NOAA polar-orbiting satellites, were obtained from the Pathfinder program (James & Kalluri, 1994) and processed to produce the following indices according to standard practice (Hay et al. 1996): the Normalized Difference Vegetation Index (NDVI), a measure of photosynthetic activity and therefore an indicator of vegetation type and the related moisture conditions on the ground (Tucker & Sellers, 1986; Hay et al. 1996); the Price Land Surface Temperature Index, a measure of ground-level surface temperature (Price, 1984); and Channel 3, a measure of both emitted and reflected infra-red (Cracknell, 1997). In general, monthly satellite images were produced by maximum value composition (MVC) of daily data (Holben, 1986). This is generally believed to give the most cloud-free and therefore accurate measure of land-surface conditions. In addition, the daily LST data were filtered using the cloud mask information of the Pathfinder data, and averaged to give a mean monthly LST image as well as the maximum LST from the MVC exercise. Mean LST is more likely to relate to tick developmental processes than is maximum LST since it captures more information about the temperature conditions throughout each month. The monthly images were further processed by temporal Fourier analysis (Rogers, Hay & Packer,
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Fig. 2. Seasonal variation in numbers of immature stages of Ixodes ricinus in Austria and Germany. (A) Pottschach, Lower Austria, TBEv-present, means 1961–1963 (Radda, Loew & Pretzmann, 1963; Loew et al. 1964); (B) Berlin, TBEv-present, means 1986–1988 (Matuschka et al. 1990); (C) Hannover, TBEv-absent, means for 4 areas, 1977–1978 (Walter & Liebisch, 1980). Questing nymphs (●), questing larvae (○), larvae (●) and nymphs (▲) feeding on rodents. Berlin, feeding nymphs × 10.

1996) to yield the mean seasonal cycles of each variable, and the amplitude and phase (i.e. timing of peak values) of the annual, bi-annual and tri-annual component cycles that determine the shape of the mean seasonal profile. The seasonal characteristics of these environmental variables have proved to be significant in providing a statistically and visually good match of the spatial patterns of climate and of incidence of infection (Randolph et al. 2000), and are therefore deemed important in determining the continental distribution of TBEv foci. A digital elevation surface was also prepared from the Pathfinder data set.

The seasonal profiles of temperature and vegetation indices were compared at sites of TBEv presence and absence (a) where tick data are available, and (b) at random locations (8 × 8 km pixels) at the nodes of a grid of 0–3° longitude/latitude intervals across a swath including central Europe (central France to western Rumania, and south to central Italy), southern Scandinavia and the Baltic states. Pixels within approximately 0° of the boundaries of TBEv polygons were excluded from the latter analysis.

RESULTS

Patterns of tick seasonal dynamics

The relative timing of questing and/or feeding by larval and nymphal I. ricinus shows a consistent pattern across all sites analysed (Figs 1–4). (Only 1 example of the 4 western Slovakian sites is shown in Fig. 3; at the other sites, both larvae and nymphs also appear on rodents in April each year, reach peak numbers in May–June, and cease feeding by the end of October – see Randolph et al. 1999). At sites within known TBEv foci larvae are active early in the year, from April/May onwards (June in Bogesund, Sweden, Fig. 4B), as soon as nymphs become active. Where counts of both questing ticks collected from the vegetation and ticks feeding on rodents were made at the same site (Fig. 1D, Fig. 2A), each sort of data gives very similar results except that rodents appear to pick up larval ticks rather earlier in the year while they are still scarce in blanket or flag samples. In contrast, at sites outside TBEv foci larvae do not appear until several months after nymphs; in some cases larvae are active after the nymphs have virtually completed their season of activity (Fig. 1B, C). Of the non-TBEv sites, the one east of Hannover shows
Fig. 4. Seasonal variation in numbers of immature stages of *Ixodes ricinus* in Latvia and Sweden. (A) Nr. Riga, Latvia, TBEv-present, means 1996–1999 (A. Bormane, I. Lucenko & J. Perevoscikovs, personal communication); (B) Bogesund, Sweden, TBEv-present, 1991 (Talleklint, Jaenson & Mather, 1993); (C) Kullaberg, Sweden, TBEv-absent, means 1968–1970 (Nilsson, 1988). Questing nymphs (●), questing larvae (○), larvae (□) and nymphs (▲) feeding on rodents. Bogesund, feeding nymphs × 10.

Fig. 5. Examples of mean fitted Fourier seasonal cycles of the Price Index of Land Surface Temperature (LST) for 4 sites at which the tick data (Figs 1 and 4) were collected. TBEv-present: France, Strasbourg (●), Sweden, Bogesund (▲); TBEv-absent: France, Marcigny (○), Sweden, Kullaberg (△).

The greatest degree of overlap between immature tick stages; questing nymphs precede questing larvae by 2 months (Fig. 2C), but it is possible that larvae may start to feed on rodents rather earlier.

**Seasonal satellite signals**

All the sites from which tick seasonal data have been collected must, by definition, have vegetation and moisture conditions suitable for tick population survival. Correspondingly, there is no difference in NDVI signals between these TBEv and non-TBEv tick sites (data not shown). There is, however, a consistent difference in the fitted Fourier mean seasonal Land Surface Temperature (LST) profiles, of the sort that could affect the tick’s development rates and entry into diapause over winter. TBEv sites appear to be characterized by a high rate of autumnal cooling, from August to October, relative to the annual maximum of the monthly mean LST level in midsummer (Fig. 5, Table 1).

This small handful of scattered sites with good tick data can only be interpreted in the context of the continental variation in seasonal temperature profiles within and outside TBEv foci, as revealed by the 1992 grid points (1574 TBEv-absence and 418 TBEv-presence pixels). Not surprisingly, there is a strong positive correlation between the rate of autumnal cooling and maximum monthly mean LST (Fig. 6). The vast majority of grid pixels from TBEv foci fall within a subset of this bi-variate space, specifically where peak summer LST falls between 24 and 34 °C and where the rate of autumnal cooling is above average relative to peak summer temperatures. A principal components analysis showed a clear distinction between TBEv-presence and absence pixels along the second axis (Fig. 7): mean PCA axis 2 score for TBEv-absence pixels = 0.16 (s.d. 1.00) and for TBEv-presence pixels = −0.60 (s.d. 0.75), t = 17.03, P < 0.001. Sites at which the tick data were collected correspond to this pattern (Fig. 6): TBEv-presence sites, where larvae and nymphs are synchronous, fall on or above the first principal component axis, while TBEv-absence sites, where larvae and nymphs are non-synchronous, fall on or below this axis.

**Discussion**

*I. ricinus* has an extremely wide geographical range, from Ireland to the Urals and from North Africa to Sweden (Fillipova, 1977; Korenberg, Kryuchecnikov & Kovalevsky, 1993; Estrada-Peña, 1999), occupying many different eco-climatic conditions, with correspondingly variable patterns of seasonal dynamics both between and within countries. Within central Europe and the Baltic region, larval ticks consistently appear earlier in the year at sites within TBEv foci than at sites outside...
Table 1. Characteristics of the fitted Fourier mean seasonal Land Surface Temperature (LST) profiles at TBEv-present and TBEv-absent sites at which the tick data (Figs 1–4) were collected

<table>
<thead>
<tr>
<th>Location</th>
<th>Maximum LST*</th>
<th>LST ‘slope’†</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TBEv-present</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>France, Strasbourg</td>
<td>32:55</td>
<td>9.038</td>
</tr>
<tr>
<td>Switzerland, Staatswald</td>
<td>30:19</td>
<td>8.494</td>
</tr>
<tr>
<td>Austria, Pottschach</td>
<td>31:43</td>
<td>9.165</td>
</tr>
<tr>
<td>Germany, Berlin</td>
<td>31:79</td>
<td>9.156</td>
</tr>
<tr>
<td>Slovakia</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Trebisov</td>
<td>33:03</td>
<td>9.978</td>
</tr>
<tr>
<td>Borska nizina</td>
<td>32:60</td>
<td>9.974</td>
</tr>
<tr>
<td>Danube lowlands</td>
<td>31:27</td>
<td>9.269</td>
</tr>
<tr>
<td>Danube steppe</td>
<td>34:64</td>
<td>10.654</td>
</tr>
<tr>
<td>Little Carpathians</td>
<td>34:49</td>
<td>10.602</td>
</tr>
<tr>
<td>Latvia, nr. Riga</td>
<td>24:59</td>
<td>7.751</td>
</tr>
<tr>
<td>Sweden, Bogesund</td>
<td>26:50</td>
<td>7.447</td>
</tr>
<tr>
<td><strong>TBEv-absent</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>France</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Marcigny</td>
<td>32:57</td>
<td>7.963</td>
</tr>
<tr>
<td>Sarthe</td>
<td>33:35</td>
<td>8.387</td>
</tr>
<tr>
<td>Germany, Hannover</td>
<td>29:23</td>
<td>8.220</td>
</tr>
<tr>
<td>Sweden, Kullaberg</td>
<td>23:40</td>
<td>6.264</td>
</tr>
</tbody>
</table>

* Annual maximum of the monthly mean LST, °C.
† Monthly rate of decline in autumnal temperatures from August to October.

Fig. 6. The relationship between the maximum monthly mean Land Surface Temperature (°C) and the monthly rate of autumnal cooling from August to October for 418 TBEv-present (●) and 1574 TBEv-absent (○) pixels from a grid across Europe and the Baltic States (see text for area). TBEv-present (—), \( y = 18.152 \log x - 17.878, r = 0.777 \); TBEv-absent (-----), \( y = 17.565 \log x - 17.647, r = 0.777 \). Superimposed are the TBEv-present (◇) and TBEv-absent (□) sites at which the tick data were collected.

...foci, resulting in a high degree of seasonal synchrony of immature tick stages and therefore potentially a high virus transmission rate. Large numbers of larvae and nymphs commonly occur together in April/May, but may be as late as July in the cool northern latitudes of Sweden. The important feature is probably that the first seasonal appearance of nymphs be accompanied by large numbers of larvae...
so that maximum transmission can occur on TBEv non-immune rodents, because immunity reduces, but does not exclude, transmission (Labuda et al. 1997).

This pattern of tick seasonal dynamics occurs where there is a particular seasonal temperature profile, namely a high rate of autumnal cooling relative to peak summer temperatures. Although both this temperature regime and the associated synchronous feeding by larvae and nymphs appear to be necessary, they are not always sufficient for enzootic cycles of TBEv. Many locations in Europe have apparently suitable temperature conditions but no recorded TBEv. These include many sites whose habitats are unsuitable for ticks altogether; free-living *I. ricinus* only survive where the relative humidity in its micro-habitat does not fall below 80%, for extended periods (MacLeod, 1936; Kahl & Knulle, 1988). Such conditions are typically found within the leaf litter of deciduous woods, but also in coniferous forest and grassland areas with sufficient rainfall (Daniel et al. 1998). The majority of sites with very high maximum temperature (> 34°C) have low mean and maximum NDVI values, indicating that they are too dry for tick survival over the summer.

Furthermore, the transmission potential for TBEv is relatively low, far lower than for Lyme borreliosis bacteria, largely because of the much shorter duration of infectivity in vertebrate hosts for the virus (several days) than the bacteria (several months) (Randolph et al. 1996). The risk of TBEv infection may therefore be negligible, even in the right thermal conditions for larval–nymphal synchrony, if ticks are too scarce. Tick abundance is determined to a large extent by the presence of suitable hosts, usually deer, upon which adult ticks feed. In the suburban parks in Berlin, for example, such hosts are scarce, tick numbers are low (Matuschka et al. 1990; Dautel & Kahl, 1999) and TBEv has been detected only at very low levels in ticks (Kahl & Radda, 1988; Dautel & Kahl, 1999) despite seasonal patterns of temperature and ticks appropriate for TBEv circulation. More subtly, ratios of infected nymphs and infectible larvae feeding together on transmission-competent rodents are affected by moisture availability to questing ticks (Randolph & Storey, 1999), and sub-optimal ratios could diminish TBEv circulation, ultimately to below the threshold for persistence.

On the other hand, TBEv may apparently occur in some places where the seasonal temperature profile does not conform to the above pattern (below the first principal component axis of Fig. 6). This could be due simply to false TBEv-positive pixels, locations that are really negative but fall within the mapped TBEv polygons. Alternatively, it is possible that under certain circumstances, where tick abundance is particularly high for example, a lesser degree of larval–nymphal synchrony could permit TBEv circulation.

Thus there is a hierarchical suite of conditions, each of which must be met before TBEv can circulate. Tick presence is determined by vegetation type and consequent moisture conditions (remotely monitored by NDVI (Estrada-Peña, 1999)); abundance of each immature tick stage on rodents is determined by the availability of hosts for adult ticks and by moisture conditions; and synchronous seasonal activity of larval and nymphal ticks is determined by ground temperature conditions (remotely monitored by LST).

The causality between the particular seasonal temperature profile and the synchrony of larvae and nymphs is the subject of on-going field work at 3 sites in UK (where TBE does not occur, larvae and nymphs are non-synchronous, and the LST seasonal profiles – max 24–28°C, autumnal slope 5.5–6.8 – are typical of other TBE-absent sites. The combination of high summer temperatures and rapid autumnal cooling fits sensibly with what is already known of the biology of *I. ricinus* and suggests a testable hypothesis. Adult ticks show a seasonal
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pattern broadly parallel to that of nymphs (data available from many sources, including those used here), both stages becoming active in response to rising temperatures in the spring (MacLeod, 1936). The warmer the summer the sooner eggs develop and hatch to give emergent questing larvae in late summer/early autumn. With rapidly falling temperatures in the autumn, these larvae would cease to quest, pass the winter in ‘behavioural diapause’ (Belozerov, 1982), and become active alongside the nymphs and adults in the spring of the following year. Just such a pattern was seen when ticks were exposed experimentally to field conditions in the TBEv foci of northern and southern Moravia in the Czech Republic (Chmela, 1969; Daniel et al. 1977). High summer temperatures and less rapid autumal cooling might permit late summer larvae to feed before the winter, leaving very few to feed alongside nymphs in the spring. Under the combination of cooler summers and more gradual autumnal cooling, eggs would be laid later into the autumn, pass the winter in developmental diapause (Belozerov, 1982), and not hatch until temperatures rose the following spring. This would introduce a delay in questing by larvae, thereby throwing them out of synchrony with the nymphs. (Of the sites for which there are tick data, Hannover (TBEv-absent) and Staatswald (TBEv-present) are most similar both in larval and nymphal activity patterns and in seasonal temperature profiles.)

A population model for I. ricinus, driven by satellite-derived surrogates of climatic factors, is the only practicable way to capture in full the tick’s highly variable seasonal cycles recorded under the extreme diversity of climatic conditions found in Europe. A climate-driven tick population model has captured the spatial variability of tick seasonal dynamics in the tropics (Randolph & Rogers, 1997). It is apparent from the analysis presented here that strictly comparable environmental data, available uniformly and comprehensively on continental scales from satellite imagery, may be used to identify the key biological processes underpinning the focal distribution of Western-type TBEv, and potentially the Far Eastern strains of TBEv (see below) and other tick-borne infections. Such biological explanations validate spatial risk maps of TBEv derived from the complementary statistical approach using Geographical Information Systems (Randolph et al. manuscript in preparation). In that study, the pan-European spatial pattern of TBEv foci was predicted with 85% accuracy from Fourier variables of NDVI and of the temperature indices that have, in this study, been shown to be related to crucial elements of the temporal dynamics of the system, which translate into that spatial pattern. With this understanding we can now also predict changing risk of TBEv infection under climate change scenarios (Rogers et al. 2000). This analysis suggests that the specific conditions necessary for enzootic cycles of this tick-borne virus may be upset by warmer winters and drier summers, leading to a northward shift, but overall decrease in the geographical range of TBEv.

From the Baltic States eastwards along the broad forest zone through Russia as far as the Pacific coast, a number of Far Eastern subtypes of TBEv are transmitted principally by I. persulcatus, whose seasonal activity starts 2–4 weeks before that of I. ricinus, even where both species occur together (Korenberg, 1994). Despite fundamental similarities in the transmission of each subtype of TBEv (e.g. non-viraemic infections passed between co-feeding ticks – Alekseev & Chunikhin, 1990), the specific tick–host–virus interactions result in marked epidemiological differences, notably a far higher infection prevalence in both tick and human populations (Korenberg, 1994; Immuno, 1997). The range of eastern-type TBEv corresponds closely with that of its tick vectors, but whether or not this is because the extreme continental climate of Eurasia imposes a more uniform, and universally appropriate, pattern of seasonal dynamics on the ticks remains to be investigated.

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