

## Knowledge and skills required to set up and operate clean energy communities

### Author 1

- Urša Golob, PhD, Professor
- Faculty of Social Sciences, University of Ljubljana, Ljubljana, Slovenia
- <https://orcid.org/0000-0001-7782-0996>

### Author 2

- Tanja Kamin, PhD, Associate Professor
- Faculty of Social Sciences, University of Ljubljana, Ljubljana, Slovenia
- <https://orcid.org/0000-0002-9498-9301>

### Author 3

- Jake Barnes, PhD, Researcher
- Environmental Change Institute, University of Oxford, Oxford, United Kingdom
- <https://orcid.org/0000-0001-7016-9125>

### **Corresponding author contact details:**

Urša Golob

Faculty of Social Sciences

University of Ljubljana,

Kardelevaj pl. 5

1000 Ljubljana, Slovenia

T: +386 1 5805 100

E: [ursa.golob@fdv.uni-lj.si](mailto:ursa.golob@fdv.uni-lj.si)

**Abstract**

An appropriate set of skills and knowledge is required to establish and operate clean energy communities (ECs). In most cases, building an EC is a team effort and it is very important not to neglect or undervalue the skills of the people involved. This paper identifies the knowledge and skills required to create and operate an EC. To this end, ten case studies of clean energy communities in six European countries are examined. The study concludes that skills can be divided into two categories – technical (hard skills) and non-technical (mainly soft skills). Pre-existing technical skills are necessary but not sufficient to create and operate energy communities. The study also focuses on learning and knowledge management and sharing within and outside communities, with an emphasis on learning by doing.

**Keywords**

Renewable energy; knowledge management; education & training

## 1 Introduction

2 Energy communities (ECs) can be considered technological and social innovations with the  
3 potential to contribute to the clean energy transition, whilst placing citizens at the fore (European  
4 Commission, 2022). In 2020 there were estimated to be 3,500 renewable energy cooperatives,  
5 a particular form of EC, in existence across Europe (Caramizaru and Uihlein, 2020). The true  
6 number will be much greater than this, not least because contemporary ECs employ a variety of  
7 business models (Reis *et al.*, 2021). Contemporary ECs are being developed by community  
8 members, by commercial companies, and by municipalities or a combination therein (Barnes  
9 and Hansen, 2022). ECs can be spatially limited, e.g. to a building, neighbourhood or village, or  
10 they can function as ‘virtual networks’ or ‘communities of interest’, i.e. communities that are not  
11 tied to specific geographical areas (Bauwens and Devine-Wright, 2018). As a result, all ECs  
12 differ (de São José *et al.*, 2022). Following the seminal work of Walker and Devine-Wright  
13 (2008) in distinguishing community-led renewable energy projects from their commercial  
14 equivalents, this paper defines ECs as ‘associations of actors engaged in energy system  
15 transformation through collective, participatory and engaging processes, seeking collective  
16 outcomes’ (Blasch *et al.*, 2021: 3).

17

18 Because ECs involve the active participation of citizens in their design, ownership, or operation  
19 (Mihailova *et al.*, 2022) the knowledge and skills of members is of vital importance. Skills include  
20 the ability to apply knowledge to solve a problem or complete a task; they include ‘knowing how  
21 to make something happen; involve cognition, but also other aspects such as manual dexterity  
22 or sensory ability’ (Senker, 1995: 427). Thus, for a skill to be demonstrable and observable, a  
23 certain knowledge base is required that the individual must be able to access (Peterson and  
24 Van Fleet, 2004). Knowledge and skills are thought to drive technological, social and economic  
25 aspects of innovation (Blasch *et al.*, 2021). A lack of technical and other skills can be one of the  
26 main barriers to the diffusion of ECs in society (Ceglia *et al.*, 2022). Blasch *et al.* (2021) call for  
27 research that critically examines the knowledge and skills required to set up and operate ECs.  
28 Following this call, this paper asks: What knowledge and skills are required for ECs to operate?  
29 How is knowledge shared within and potentially transmitted outside of communities?

30

31 The article is structured as follows: Section 2 reviews the limited body of work on knowledge  
32 and skills for ECs and the study of knowledge and skills for sustainable communities, of which  
33 there is more; Section 3 introduces the research design and approach taken to studying  
34 knowledge and skills in ECs; Section 4 presents the results; Section 5 concludes.

35

## 36 **2. Knowledge and skills for energy communities**

37 To date there has been little research on knowledge and skills for ECs. Given this, the following  
38 section discusses what little research there has been in dialogue with research on knowledge  
39 and skills for sustainable communities, which have received more attention to date (e.g. Franklin  
40 *et al.*, 2011, Bradbury and Middlemiss, 2015, Turvey *et al.*, 2018). Sustainable communities  
41 have been defined as communities that 'support the principles and processes of environmental  
42 sustainability, economic prosperity (or sustainability), social justice and community well-being'  
43 (Turvey *et al.*, 2018: 1175). ECs can be considered as a type of sustainable community that  
44 works with renewable energy resources (Østergaard *et al.*, 2020). This literature suggests  
45 creating and operating sustainable communities depends on how existing knowledge and skills  
46 of community members are leveraged; how committed people are to the community; how well  
47 they are able to interact with different stakeholders outside the community; how well they are  
48 able to plan for and anticipate the current and future needs of citizens in the community (and  
49 beyond); and finally, how well they are able to deal with sometimes very complex and  
50 challenging issues on the ground (Academy for Sustainable Communities, 2007).

51

52 The sparse literature on ECs mentions that professional skills in engineering, technology and  
53 science may be required to establish an EC, and that a lack of these skills is seen as an  
54 important barrier (Ceglia *et al.*, 2022). However, there are other 'soft' skills (communication,  
55 organisational skills, teamwork, project management, problem solving, etc.) that are among the  
56 important factors for ECs and are also necessary for creating and operating communities on the  
57 ground (Hicks and Ison, 2018). Studies on sustainable communities show that skills such as  
58 communication, organisation, teamwork, project management and problem solving are  
59 particularly important, if not crucial. Following Franklin *et al.* (2011), generic, 'soft' skills – rather  
60 than professional, 'hard' skills – could make or break clean energy communities. Generic or soft

61 skills are skills that are transferable between different professions and disciplines and can also  
62 be described as 'informal'. They are not necessarily taught, but acquired based on the  
63 individual's experiences in daily life (Franklin *et al.*, 2011).

64

65 The literature on ECs refers to the need to 'upskill' and learn new skills to improve engagement  
66 in ECs (e.g. Sareen *et al.*, 2018). However, this neglects the fact that people who engage in an  
67 EC already have certain valuable skills - either hard or soft (Rogerson *et al.*, 2010). Previous  
68 studies have shown that skills related to specific technical knowledge are generally required in  
69 the energy sector (e.g. electricity, mechanics and engineering), as well as skills related to other  
70 professional requirements such as marketing and market research, and general computer  
71 knowledge and skills. Soft skills related to interpersonal adaptability and dealing with problems  
72 related to behaviours and relationships in specific situations may also be required (Lyu and Liu,  
73 2021).

74

75 It is therefore important to know what knowledge and skills can be usefully activated for the EC  
76 project. While some ECs rely on top-down planning and professional skills, others emerge from  
77 the bottom-up and depend on the skills and knowledge that exist in the communities (Newton *et al.*,  
78 2012; Barnes and Hansen, 2022). For an EC to be successfully created and operated,  
79 people with different roles need to be involved, and there needs to be a link between the  
80 potential contributions of professionals and community members (e.g. Franklin *et al.*, 2011).  
81 This requires interaction and teamwork - the best community projects are usually the result of  
82 dedicated and skilled professionals and community members working together to solve  
83 problems and develop solutions.

84

85 The literature on ECs emphasises the importance of social motivations for community members  
86 (Hicks and Ison, 2018). Similarly, studies on sustainable communities conclude that skills and  
87 knowledge are products of social relationships (Bradbury and Middlemiss, 2015). On the one  
88 hand, this means that individual engagement in the community is important, which also  
89 motivates participants to learn new skills (Franklin *et al.*, 2011). On the other hand, it also  
90 means that learning has a social dimension that should not be neglected. Knowledge is thus

91 accumulated through social practices in which individuals participate, and this makes individual  
92 and collective (community) knowledge highly interdependent (Shin *et al.*, 2001). In communities,  
93 different types of knowledge are created and shared. The two most common forms of  
94 knowledge are explicit and tacit knowledge. Explicit knowledge is anything that can be codified  
95 in various material forms (written, drawn...) and easily shared, while tacit knowledge is implicit -  
96 it is anchored in the individual and consists of mental models, skills and behaviours, mostly  
97 based on experiences and actions (Verburg and Andriessen, 2006).

98

99 One of the focal points of learning in communities is the transmission of more implicit knowledge  
100 (i.e. tacit, practical knowledge). This knowledge is often passed on through observation,  
101 learning by doing and collaboration between individuals (Verburg and Andriessen, 2006).  
102 Collaboration can also foster the development of new knowledge by learning to do new things  
103 together (e.g. Mittendorff *et al.*, 2006; Verburg and Andriessen, 2006). This requires a lot of  
104 interaction and a shared understanding of the knowledge to be developed (Mittendorff *et al.*,  
105 2006). Essentially, much of the learning and knowledge sharing in ECs is assumed to be social  
106 in character, meaning that learning goes beyond the acquisition of abstract knowledge at the  
107 individual level (e.g. Darby, 2006). Rather, it is tied to the context of ECs and any practices  
108 within those communities for which knowledge has particular meaning (Brown and Duguid,  
109 1991).

110

### 111 **3. Research design and approach**

112 To address the research question posed, a case study methodology was employed. Case  
113 studies are particularly suited to answering 'how' questions - i.e., about processes - where the  
114 unit of analysis and the context have unclear boundaries (Yin, 2009). Cases were selected from  
115 six European countries - the Netherlands, Sweden, Germany, Italy, Slovenia and the United  
116 Kingdom. Each country selected for differing in terms of their share of renewable energy in total  
117 energy production, their regulatory environment, the degree to which energy community models  
118 are embedded in society, and their economic and social structures. Individual cases were  
119 selected for diversity of activity and in order to capture ECs being developed by citizens and by  
120 commercial enterprises. The cases are introduced in Table 1.

122 Table 1. ECs included in this study

Case study	Value proposition	Business activities	Financial model	Governance model
Buurtmolen Herbijum, The Netherlands	Collective generation and consumption of local wind power by residents; Reduced electricity import costs	Power generation from a single 900KW wind turbine sold via a licensed supplier over the public distribution network to local households; facilitated by Dutch 'postcode rose' legislation; developed by local landowners in partnership with the licensed supplier	Turbine financed via commercial loans and bonds to private individuals, repaid via member electricity bills.	Cooperative enterprise with residents as members
Buurtmolen Tzum, The Netherlands	Collective generation and consumption of local wind power by residents; Reduced electricity import costs	Proposed 1MW wind turbine on the site of a former turbine, with power to be sold via a licensed supplier to local residents, facilitated by the Dutch 'postcode rose' legislation; developed by a local sustainability initiative and owner of the previous turbine	Crowdfunding of capital costs to be repaid via sale of power to members (proposed)	Cooperative enterprise with residents as members
Dalby Solby, Sweden	Creating sustainable lives through collective solutions	A cooperative housing association established in 1979, with rooftop solar PV and solar thermal providing power and hot water to communal areas	Financed via member investments	Collective decision making by all residents on the housing association board.
Economia Rinnovabile e Circolare (ERIC), Italy	Expert advice and support to install residential solar PV systems	Advice and training to households seeking to install domestic solar PV, ERIC creates purchasing groups and guides residents through installation	One-off membership fees paid by households, share of revenue from engineering consultancy, who helps householders	Non-profit social enterprise; all financial decisions rest with householders
Energy Local clubs, The United Kingdom	Fairer prices for generators and consumers through a dynamic regional tariff, operated as a set of clubs	Supply of locally generated power to local households on a 'match tariff', under a regulatory exception, with power allocated using a smart algorithm.	Designed with minimal overheads, each party benefits financially, and a member fee covers costs of running the cooperative.	Cooperative enterprise at centre, with generators and consumers as members, alongside social enterprise and licensed supplier working collectively to deliver each club
GEN-I Jesenice, Slovenia	Collective generation and consumption of renewable energy by residents of an apartment block	Design and installation of two solar PV systems: (1) 16 kWp system providing power to individual apartments, (2) a 15 kWp system supplying power to communal areas and a heat pump for communal hot water; developed by a local resident in partnership with a national supplier	Financed via loans and capital grants, repaid via resident bills, allocated using pre-define cost distribution keys.	Informal, consensus-based decision-making by residents
Project Z, Germany*	'Regional, sustainable energy autarky' via neighbourhood peer-to-peer trading	Trading of regional solar PV generation between prosumers and consumers using modified import/export contracts with a licensed supplier, developed by the innovation arm of the licensed supplier	Developed via R&D funding from parent company, to be finance in the long-term via member bills	Corporate, closed
<i>*Due to commercial sensitivity, the anonymity of this case has been preserved.</i>				
Solidarity & Energy Social Housing (SO_EN), Italy	Affordable and fair power for marginalised communities	Design and build of a set of 12 low energy apartments, utilising rooftop solar PV and batteries over a microgrid, operated as an energy service company by a community foundation and newly created social enterprise for residents.	financed via commercial loans and research grants.	Cooperate and networked
sonnenCommunity, Germany	'Clean, reliable and affordable energy for everyone'	A virtual power plant, in which all sonnen GmbH product or service customers, 'share' power generated by member PV and battery systems, over national energy systems controlled remotely via sonnen cloud-based software.	Member PV and Battery systems are self-financed. Participation in the virtual power plant involves flat rate utility bill and covers all power required	Corporate, closed
Zuiderlicht, The Netherlands	Energy generation for everyone', primarily via rooftop Solar Photovoltaics	Installing, managing, and operating rooftop solar PV projects, utilising long term roof leases, and power purchase agreements with building owners and a licence supplier as offtakers	Collective financing of projects via share offers	Wholly managed by members as a cooperative enterprise, with one-member, one-vote

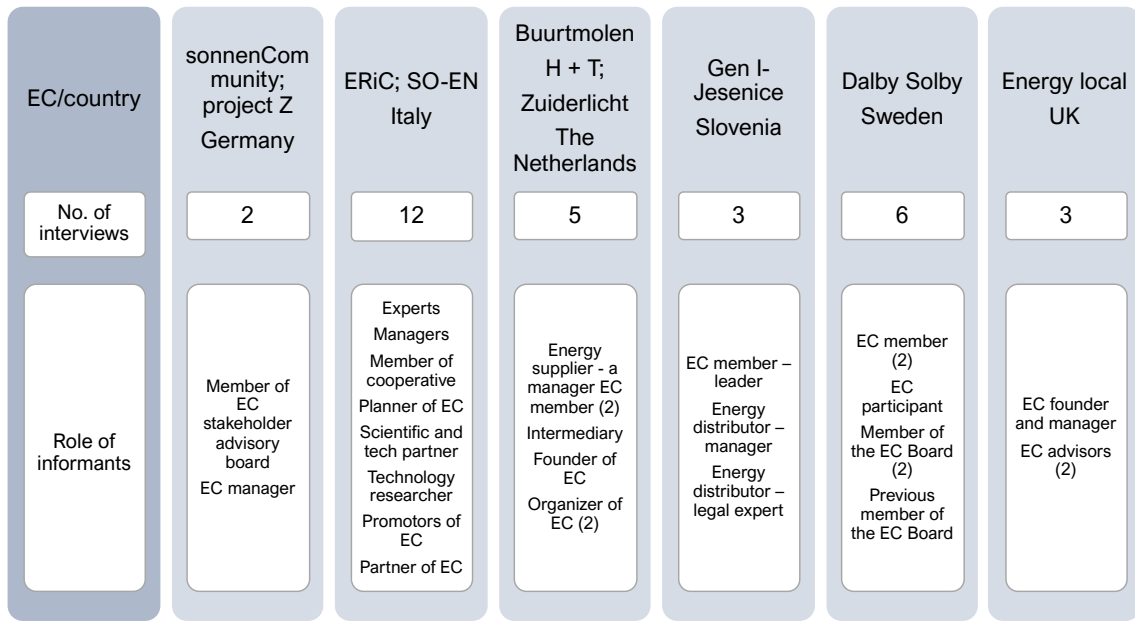
123

124 Data was collected through 31 semi-structured interviews. Interviewees were purposively

125 selected, with the help of community representatives to represent a variety of stakeholders

126 involved in the ECs. Interviewees included utility/distributor managers, EC founders, organisers,

127 board members and community leaders (Figure 1).



129

130 Figure 1. Interviewees and their roles within the ECs

131

132 Participants were not offered any incentives for taking part in the study. Interviewers followed an  
 133 interview guide that covered the following topics: (1) interactions and engagement to capture  
 134 communication and information flow within the community and between the community and  
 135 other stakeholders, as well as to uncover educational initiatives in ECs, (2) knowledge and skills  
 136 essential to ECs; knowledge and skills learned in the process and the learning process itself, (3)  
 137 and future prospects for the EC, including potential knowledge-sharing activities in ECs. The  
 138 interviews were conducted online between May and June 2020. They lasted more than an hour  
 139 on average. All interviews were recorded and transcribed verbatim. Participants' personal  
 140 characteristics were anonymised to ensure confidentiality. The data collected were translated  
 141 into English and analysed using thematic analysis to capture the skills and knowledge  
 142 considered necessary to create and operate ECs.

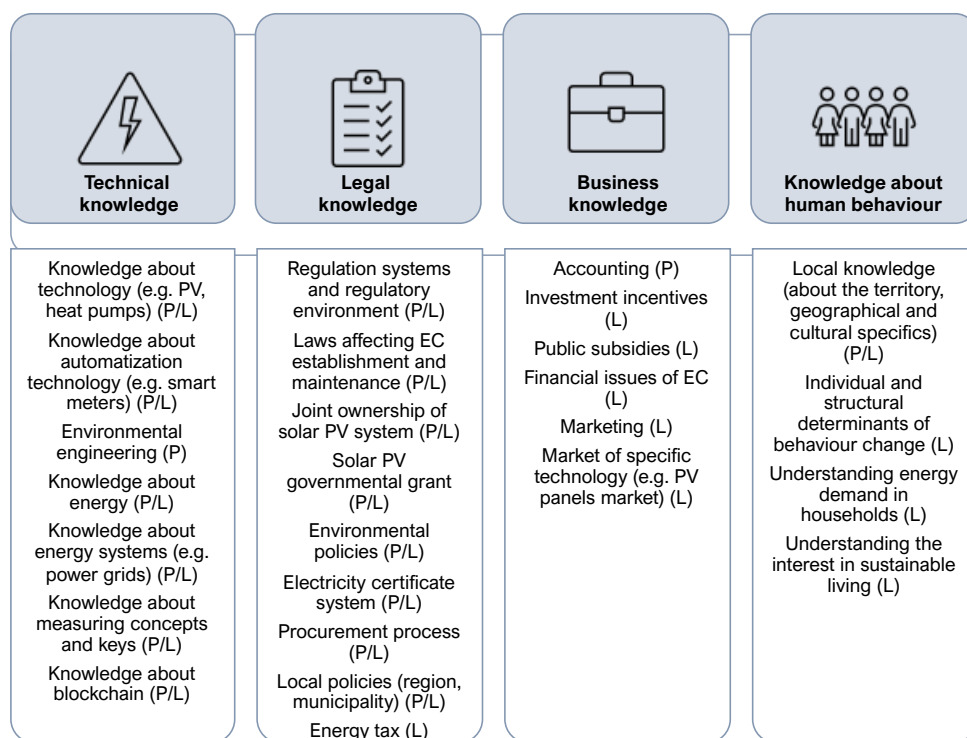
143

144 **4. Results**

145 **4.1 Knowledge and skills required to create and operate ECs**

146 Based on the descriptions of processes in creating and operating ECs provided by the  
 147 interviewees, thematic analysis identified different types of knowledge that study participants

148 considered necessary for ECs. According to the study's findings, these different types represent  
 149 a specific knowledge base that is essential for EC-related activities and the implementation of  
 150 skills. The analysis also revealed that most knowledge related to EC is articulated knowledge  
 151 (i.e. knowledge expressed through perspectives and described practices of respondents) or  
 152 embodied knowledge (i.e. knowledge expressed through skills, know-how and expertise), while  
 153 codified knowledge, captured in documents, reports or protocols, is less evident. Identified  
 154 knowledge was grouped into four categories - technical, legal, business and behavioural  
 155 knowledge - before being categorised as pre-existing (P), partially pre-existing or partially  
 156 learned (P/L) and largely learned (L) knowledge. The results, presented in Figure 2, shed light  
 157 on pre-existing knowledge that could be useful for creating and operating ECs and what must  
 158 be learned in the process.



159

160 Figure 2. Types of knowledge necessary for creating and operating ECs

161

162 Three of the four identified knowledge types, namely technical, legal and business knowledge,  
 163 are consistent with the types of knowledge mentioned in previous studies on ECs (Hoicka *et al.*,  
 164 2021). The fourth - knowledge about human behaviour - emerged from the data and is largely  
 165 absent from existing EC-related literature. Study participants considered knowledge about

166 human behaviour, especially understanding of behaviour change and interest in sustainable  
167 living, to be very important for the creation and operation of new ECs.

168

169 In the next step, the analysis focused on how the types of knowledge identified above are  
170 expressed in the professional competences and experiences of the participants. Again, the  
171 focus was on whether the knowledge and skills activated were something the participants  
172 already possessed in some way, or whether they had to be learned.

173

#### 174 *4.1.1 Pre-existing skills and knowledge*

175 The analysis has shown that both technical and social skills are considered necessary to create  
176 and operate ECs. They are especially necessary for those who are seen by the study  
177 participants as the backbone of the community project (individuals or a group of people acting  
178 as initiators). However, to some extent, pre-existing skills were also mentioned as useful for  
179 other members of the community.

180

181 In most cases, the project initiators were well acquainted with energy issues; they had a  
182 professional background in engineering or other technical knowledge. For the initiators or  
183 founders of ECs, prior technical, financial and legal knowledge base and hard skills are seen as  
184 almost indispensable prerequisites for establishing an EC: *'It's quite advanced ... you have to*  
185 *have a good understanding of how a wind project works'* (participant from Buurtmolen  
186 Herbaijum). A participant from Buurtmolen Tzum elaborated on this:

187

188         So in Tzum it is a person who is an energy advisor. That is his job, so to speak. So, he  
189         advises other cooperatives and other projects. He is very involved; he comes from that  
190         reality. ... And he also has a lot of understanding of setting up these kinds of wind  
191         turbines, so he is a very big driving force ...

192 Although technological factors vary from community to community, the need for technical  
193 knowledge is more or less evident in all case studies. However, the data suggest that this type  
194 of knowledge is not sufficient for the successful creation and operation of ECs. It needs to be  
195 combined with non-technical, mostly soft skills, such as organisational skills. A participant from

196 Buurtmolen Herbaijum confirmed this in his own words: '*... organising the interconnection and*  
197 *all the administrative matters involved, as well as getting permits ... it's not for amateurs.*  
198 *Basically, it requires a certain level of knowledge or at least professional support to organise*  
199 *that*'.

200

201 For example, skills are needed to organise and manage people from different educational and  
202 professional backgrounds, as well as to communicate with external stakeholders, including local  
203 authority decision-makers, grid operators, technology providers and others. In general,  
204 participants felt that the ability to encourage and organise people was absolutely essential. One  
205 participant from Dalby Solby said:

206

207 ... If you look at the size of Solby, 50 households ... you have ways of organising these  
208 people that give you much more power; one person would never have been able to do  
209 anything, so knowing how to organise people is a crucial factor for success.

210

211 Those members who have technical knowledge and skills should also be able to participate in  
212 people-oriented activities and 'translate' the technical knowledge to other members of the  
213 community. This was mentioned in the ERiC case study: '*...we must be good at this ...We*  
214 *technicians need to put these complex words, these complex numbers that result from*  
215 *algorithms and calculations, into a simple, understandable form*'.

216

#### 217 *4.1.2 Learned skills and knowledge*

218 In terms of learning new skills and knowledge in the EC, mainly specific, non-technical skills -  
219 soft skills and some hard skills - were mentioned as being learned (or needed to be learned).

220 These included skills such as collaboration, persuasion, marketing-related skills, etc. One of the  
221 ERiC participants described a way to communicate with potential members: '*I had to acquire*  
222 *some techniques, in the sense when I said, 'Good morning, I'm XX from the ERiC project', I*  
223 *followed the model of the telephone operator, the switchboard operator*'.

224

225 In most communities it was emphasised that people must learn to work together. In Buurtmolen  
226 Herbaijum, one participant stated: *'the social aspect of coming together and creating something*  
227 *... requires a different dynamic than when you only talk about numbers, investments and*  
228 *investment returns, etc.'* A participant from the same community also mentioned the importance  
229 of pooling and using all the knowledge and skills of different people. In Dalby Solby, which  
230 prides itself on being a true democratic community, great efforts have been made to organise  
231 the so-called 'social part': *'... how we handle the monthly meetings is a good example. We also*  
232 *have other systems ... different working groups and house groups represent effective self-*  
233 *management in this area'.*

234

235 At least some basic technical and maintenance knowledge and skills also had to be learned by  
236 the members of the communities. In the case of Gen-i Jesenice, a participant acknowledged  
237 that community members usually want to understand things and learn the basics in case that  
238 something goes wrong: *'That it's a heating system and what we connect it to. Basic things like*  
239 *the payback, the maintenance costs, the lifespan and the savings. Nobody really needs to*  
240 *understand how it works, but the basic things'.* In the ERiC case study, one participant freely  
241 admitted that he/she acquired most of his/her knowledge only after participating in the project: *'I*  
242 *consider myself the result of an experiment, because apart from the basic concepts of*  
243 *photovoltaics, I did not know the differences between the different types of photovoltaic panels*  
244 *before I joined the association'.*

245

246 Despite the impression that many soft skills need to be learned, the interviews also showed that  
247 previous experience from everyday life or other work contexts was very helpful to engage in  
248 project development. In some cases, however, these skills and knowledge remained an  
249 untapped potential. One participant from Buurtmolen Herbaijum tried to explain this:

250

251 We have some people who know everything about the local society, like the baker. For  
252 example, everybody knows him. Yeah, everybody buys bread. Is the knowledge, when I  
253 look at our community many people work outside ... that kind of knowledge is not used  
254 at all. ... We have found that all knowledge is available within a kilometre.

255

256 The data shows that knowledge in ECs is often highly contextual, applied and based on  
257 experience and action rather than written documents, protocols or manuals. This means that  
258 tacit knowledge is far more common in CEs than explicit knowledge. It is also clear from the  
259 responses of some interviewees that participation in the EC itself and engagement in a  
260 community project has led to acquiring new knowledge and skills without explicit instructions or  
261 formal learning.

262

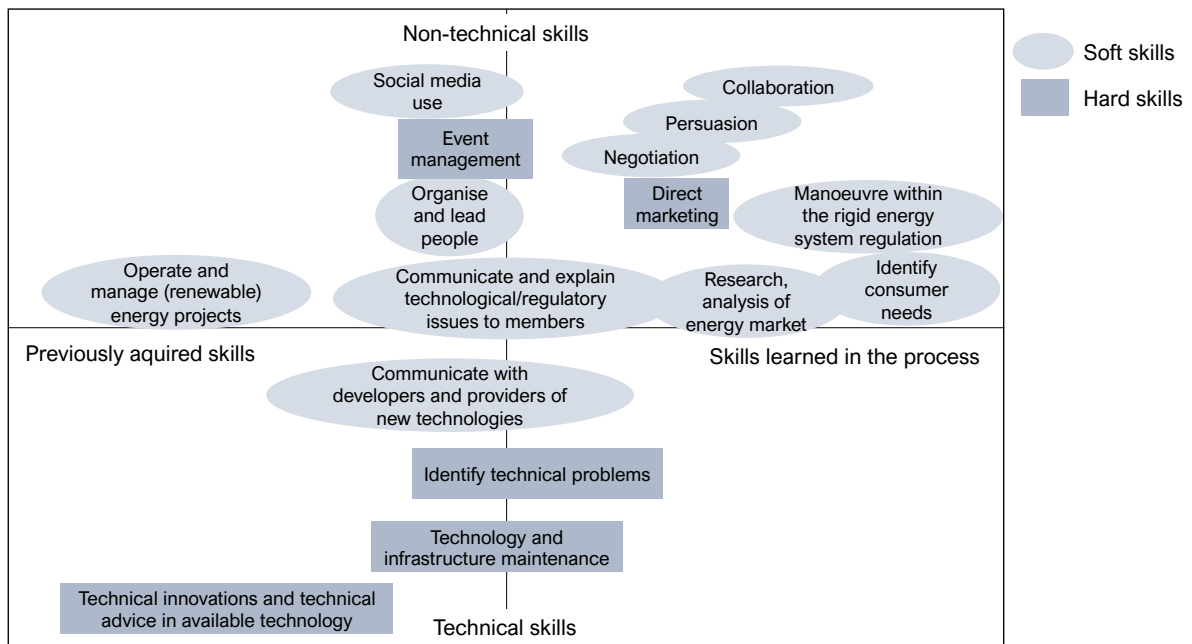
#### 263 *4.1.3 A typology of skills for EC*

264 The above analysis identified various skills that underlie study participants' views on what is  
265 important for activities related to the creation and operation of ECs. It was found that people  
266 involved in ECs need to have both technical skills, such as engineering skills and some energy-  
267 specific knowledge, and non-technical skills and other forms of knowledge. This spectrum from  
268 technical to non-technical skills provides one axis in a matrix of EC-related skills. The second  
269 axis concerns when the skills were acquired, with previously acquired skills at one end, to  
270 learning within the EC at the other.

271

272 Using these axes, a typology of EC-related skills can be formed (Figure 3), on to which skills  
273 identified within the cases have been placed. Viewed in this way shows how technical skills are  
274 more likely to be pre-existing, whilst non-technical skills are more likely to be established or  
275 fostered in the creation and maintenance of ECs. The analysis of the study data revealed the  
276 importance of knowledge about human behaviour or people-related skills. They are seen in the  
277 literature as a necessary complement to hard and technical skills in engineering and  
278 management (Munir, 2022), and the study data also suggests that they are as important as  
279 technical skills in the context of ECs.

280



281

282 Figure 3. A matrix of skills for ECs

283

#### 284 **4.2 Knowledge sharing within and outside of the communities**

285 The last part of the study focused on the dynamics of the knowledge use and creation. ECs are  
 286 a relatively new phenomenon, often initiated, built and led by enthusiasts and innovators.

287 Consequently, the most frequently mentioned learning process in all ECs studied can be  
 288 classified as 'learning by doing'. This result reflects the importance of sharing tacit knowledge  
 289 (i.e. knowledge embodied in skills and know-how) among community members as an important  
 290 form of learning in ECs. It also highlights the social dimension of learning associated with the  
 291 active participant perspective - both of which tend to be neglected in traditional models of  
 292 knowledge transmission (Bradbury and Middlemiss, 2015). One interviewee from SO\_EN  
 293 stated that learning by doing should be part of the design of knowledge transfer in ECs:

294

295 We need to activate this cognitive ability. This aspect must be considered in the design  
 296 phase. If I put people in a classroom and show them a presentation and have one of our  
 297 technicians give them a lecture, they will not understand anything. But if I tell people,  
 298 'Come with me and we will clean the water filter and the system and so on and so forth,'  
 299 and I work with them for a couple of hours in the sun and at the same time explain to  
 300 them how it works, what the advantage is and so on, they put their hands there and the

301           sweat becomes emotional, and then that information is absorbed a little more  
302           effectively.

303

304   The findings show that knowledge creation related to ECs mainly takes place in informal  
305   networks of heterogeneous actors involved in the creation and operation of ECs, encountering  
306   problems and challenges. Processes of learning by doing are characterised by a variety of  
307   perspectives brought together by heterogeneous actors, such as a network of environmental  
308   associations, local legal experts, associations of energy providers sharing their technological  
309   knowledge, knowledge of legal issues, business issues and human behaviour. Some  
310   communities have invented mechanisms such as the biannual rotation of EC board members to  
311   promote wide-ranging and inclusive learning processes in the EC and to encourage a greater  
312   number of EC members to become more knowledgeable about various topics, including  
313   financial issues. Respondent from Dalby Solby provided some of their methods for organising  
314   community activities to enable knowledge sharing among community members in completing  
315   various tasks: *'We have a system for encouraging people to learn about the different systems*  
316   *we have by participating in different activities ... and by taking part in an activity, they become*  
317   *familiar with the systems'*.

318

319   The analysis revealed that different ECs take different approaches to encouraging their  
320   members to transfer relevant knowledge. These range from approaches that encourage  
321   communication and dialogue between members, such as regular formal and informal face-to-  
322   face community meetings, communication platforms, weekly breakfast meetings, decision-  
323   making forums, to approaches that encourage members to keep up to date with current issues,  
324   innovations and problems through newsletters, online portals and social media profiles.

325

326   Above all, the results indicate that shared knowledge is often directly related to practice (rather  
327   than something that must first be acquired and then applied). Interestingly, an important  
328   knowledge gap that emerges from the data (although not present in all case studies) is also the  
329   lack of formalised, in-depth knowledge about ECs and the lack of models and action guides for  
330   setting up and operating different models. Nevertheless, there are communities that actively

331 promote EC models by organising face-to-face meetings in local clubs or schools to reach  
332 potential new community members. Some of the cases studied were pioneering and are  
333 considered models for the calculation of shares among members of EC, the legal forms for  
334 applying for the project, the forms for obtaining citizens' consent and the sequence of important  
335 steps to be taken in the process. In some cases, these steps are recognised, written down and  
336 used to promote the energy transition, e.g. from multi-family housing to business models for  
337 ECs. One interviewee from Gen-i Jesenice explained: *'Even competitors are trying to do*  
338 *something, but they are also waiting for us to implement one or two more cases, some kind of*  
339 *pipeline, so they can copy it, because then we would have a model'*. One participant from  
340 Sonnen also mentioned that solved problems can serve as learning models for overcoming  
341 barriers to starting and operating clean ECs.

342

343 The findings also point to the need to better publicise the good outcomes (such as cost  
344 reduction, energy savings, community building, sustainable living, return on investment, energy  
345 tax savings) of ECs to the wider public in order to generate interest and encourage more people  
346 to participate in a clean energy transition. In addition, some of the interviewees stressed the  
347 importance of building informal networks with policy makers and formal communication  
348 channels with political institutions at different levels (local, regional and national government), as  
349 many politicians and decision makers lack knowledge about energy and are not sufficiently  
350 informed about issues related to ECs. As long as knowledge about ECs as part of a clean  
351 energy transition is not formalised to a certain extent (e.g. with state-supported business  
352 models), the clean energy transition in which ECs play a strong role will have a questionable  
353 future and its speed will depend heavily on enthusiasts and their willingness to invest their  
354 private time in energy projects.

355

356 Finally, it is significant that respondents in all case studies found that knowledge and skills  
357 related to energy production and consumption (and sustainable living) increased among EC  
358 members in general, and in some cases even among members who had shown no interest in  
359 sustainable living before joining the EC. The data thus suggests that the learning processes in  
360 the ECs studied are far from being merely instrumental (acquisition of new knowledge and

361 skills). They are primarily communicative (learning how to work together to build new knowledge  
362 and solve problems), but also transformative (developing new attitudes, values and behavioural  
363 changes towards more sustainable living).

364

## 365 **5. Conclusions**

366 To some, such as the European Commission, ECs are expected to play an important role in the  
367 creation of decarbonised energy systems. Since ECs are defined in large part by the  
368 involvement of citizens, questions of how citizens develop the knowledge and skills required to  
369 create and operate ECs is a pressing research concern. To address this lacuna, this paper has  
370 examined 10 case studies and analysed 31 interviews with EC participants to understand the  
371 types of knowledge and skills required to set up and operate ECs; how knowledge and skills are  
372 obtained; and how they are transmitted or shared beyond focal communities.

373

374 Despite the studied ECs being diverse - in terms of generation technologies used, business  
375 models developed as well as actors involved (Table 1) - the analysis performed here suggests  
376 multiple commonalities between cases in terms of knowledge, skills and learning. All cases  
377 required a range of technical, legal and business knowledge as well as knowledge about human  
378 behaviour. The latter form of knowledge arising from the data without precedent in previous  
379 studies. A lack of understanding and interest in sustainable living, for example, was seen as an  
380 important barrier to people engaging in ECs. This result, although not previously recognised,  
381 supports the conclusion of Hoicka *et al.* (2021) that the diffusion of ECs depends on cooperation  
382 between established actors, who are likely to be technologically savvy and highly motivated,  
383 and new participants who may lack such knowledge and consequently motivation but who are  
384 more attune to social rhythms and practices of citizens.

385

386 The data shows that skills can be divided into two categories - technical and non-technical - and  
387 that pre-existing technical skills are necessary but not sufficient to establish and run ECs.

388 Interestingly, the participants in the study felt that many of the non-technical skills were acquired  
389 through learning by doing, whilst building on previous experiences.

390

391 In terms of knowledge sharing, this analysis mirrors the findings of previous studies on learning  
392 in sustainable communities. The data shows that tacit knowledge is more prominent than  
393 explicit formal knowledge. Informants emphasised that learning by doing is the most commonly  
394 used strategy for acquiring skills and knowledge. This means that as participants (especially  
395 professionals) continuously solve problems, they get a sense of what kind of knowledge and  
396 skills are useful. In this way, they help drive the operation of the ECs (Paavola *et al.*, 2004) and  
397 move up the learning curve, becoming more knowledgeable participants and in turn teaching  
398 others by sharing their skills and knowledge.

399

400 The study suggests there exists little explicit knowledge about how to set up and run ECs.  
401 Limited formalised knowledge on the formation of ECs subsequently represents a barrier to the  
402 growth of ECs across Europe, with most practitioners having to rely on previously acquired  
403 technical knowledge combined with learning-by-doing.

404

405 Finally, the study shows that ECs can also play a role in raising awareness and increasing  
406 energy literacy among the population, although their actual impact has yet to be determined.  
407 Nevertheless, respondents mentioned, for example, study visits to their EC, meetings in local  
408 clubs and schools, and media attention as evidence that people outside the EC are interested in  
409 their models. The findings provide a solid basis for finding ways to advance the process of  
410 creating conceptual knowledge and models that can be used to scale up and disseminate ECs  
411 in the EU. In this sense, one sees at least two possible implications arising from the findings.  
412 First, ECs can be encouraged to create and produce practices and accessible documents,  
413 reports and databases that help to expand (and eventually formalise) knowledge. This secures  
414 intellectual resources that can be further developed, valorised and used in subsequent activities.  
415 Secondly, the categorisation of knowledge and skills could serve as a basis to rethink education  
416 and training policies in member states and promote the development of interdisciplinary study  
417 programmes (e.g. new higher education programmes, lifelong learning programmes, learning  
418 platforms, workshops...) that would help build and disseminate relevant technical and non-  
419 technical skills and knowledge that citizens need to master in order to actively participate in the  
420 energy transition. It can also contribute to debates on how to enrich existing engineering

421 curriculums in universities. Not only by including more content related to the technical EC  
422 aspects, but also by changing the ethos of engineering (Munir, 2022) to include more  
423 knowledge about human behaviour and people-related skills.

424

#### 425 **Acknowledgements**

426 The authors would like to acknowledge the funding from the European Commission under the  
427 Horizon 2020 research and innovation programme, Grant agreement number 837752.

428

#### 429 **References**

430 Academy for Sustainable Communities (2007) *Mind the skills gap: The skills we need for*

431 *sustainable communities [online]*. Academy for Sustainable Communities, Leeds. See

432 <http://www.hcaacademy.co.uk/whatwedo/mind-the-skills-gap-research> (accessed 8/1/2021).

433 Barnes J and Hansen P (2022) Governing energy communities: The role of actors and expertise

434 in business model innovation. In *Energy Communities: Customer-centered, market-driven,*

435 *welfare-enhancing?*(Löbbe S, Sioshansi FP and Robinson D (eds)) Elsevier, London, UK,

436 <https://doi.org/10.1016/B978-0-323-91135-1.00014-6>

437 Bauwens T and Devine-Wright P (2018) Positive energies? An empirical study of community

438 energy participation and attitudes to renewable energy. *Energy Policy* 118: 612–625.

439 Blasch J, van der Grijp NM, Petrovics D. et al. (2021) New clean energy communities in

440 polycentric settings: Four avenues for future research. *Energy Research & Social Science*

441 82: 102276.

442 Bradbury S and Middlemiss L (2015) The role of learning in sustainable communities of

443 practice. *Local Environment* 20(7): 796–810.

444 Brown JS. and Duguid P (1991) Organizational learning and communities-of-practice: Toward a

445 unified view of working, learning, and innovation. *Organization Science* 2(1): 40–57.

446 Caramizaru A and Uihlein A. (2020) Energy communities: an overview of energy and social

447 innovation. Joint Research Centre. <https://doi.org/10.2760/180576>

448 Catney P, Dobson A, Hall SM, Hards S et al. (2013) Community knowledge networks: an action-

449 orientated approach to energy research. *Local Environment* 18(4): 506–520.

450 Ceglia F, Marrasso E, Pallotta G, Roselli C. and Sasso M. (2022) The State of the Art of Smart  
451 Energy Communities: A Systematic Review of Strengths and Limits. *Energies* 15(9): 3462.  
452 Darby S (2006) Social learning and public policy: Lessons from an energy-conscious village.  
453 *Energy Policy* 34(17): 2929–2940.  
454 Devine-Wright P (2019) Community versus local energy in a context of climate emergency.  
455 *Nature Energy* 4(11): 894–896.  
456 de São José D, Faria P and Vale Z (2021) Smart energy community: A systematic review with  
457 metanalysis. *Energy Strategy Reviews* 36: 100678.  
458 European Commission (2022) Energy communities. Brussels, Belgium. See  
459 [https://energy.ec.europa.eu/topics/markets-and-consumers/energy-communities\\_en](https://energy.ec.europa.eu/topics/markets-and-consumers/energy-communities_en)  
460 (accessed 10/10/2022).  
461 Franklin A, Newton, J, Middleton J, and Marsden T (2011) Reconnecting skills for sustainable  
462 communities with everyday life. *Environment and Planning A* 43(2): 347–362.  
463 Hicks J and Ison N (2018) An exploration of the boundaries of ‘community’ in community  
464 renewable energy projects: Navigating between motivations and context. *Energy Policy* 113:  
465 523–534.  
466 Hoicka C E, Lowitzsch J, Brisbois, MC, Kumar, A and Camargo LR (2021) Implementing a just  
467 renewable energy transition: Policy advice for transposing the new European rules for  
468 renewable energy communities. *Energy Policy* 156: 112435.  
469 Lyu W and Liu J. (2021) Soft skills, hard skills: What matters most? Evidence from job postings.  
470 *Applied Energy* 300: 117307.  
471 Mihailova D, Schubert I, Burger P and Fritz MM (2022) Exploring modes of sustainable value  
472 co-creation in renewable energy communities. *Journal of Cleaner Production* 330: 129917.  
473 Mittendorff K, Geijssels F, Hoeve A, de Laat M. and Nieuwenhuis L. (2006) Communities of  
474 practice as stimulating forces for collective learning. *Journal of Workplace Learning* 18(5):  
475 298–312.  
476 Munir F (2022) More than technical experts: Engineering professionals’ perspectives on the role  
477 of soft skills in their practice. *Industry and Higher Education* 36(3): 294–305.

478 Newton J, Franklin A, Middleton J and Marsden T (2012) (Re-) negotiating access: The politics  
479 of researching skills and knowledge for 'sustainable communities'. *Geoforum* 43(3): 585–  
480 594.

481 Østergaard PA, Duic N, Noorollahi Y, Mikulcic H and Kalogirou S. (2020) Sustainable  
482 development using renewable energy technology. *Renewable Energy* 146: 2430–2437.

483 Paavola S, Lipponen L and Hakkarainen K (2004) Models of innovative knowledge communities  
484 and three metaphors of learning. *Review of Educational Research* 74(4): 557–576.

485 Peterson TO and Van Fleet DD (2004) The ongoing legacy of RL Katz: An updated typology of  
486 management skills. *Management decision* 42(1): 1297–1308.

487 Rogerson R, Sadler S, Wong C and Green A (2010) Planning sustainable communities–skills  
488 and learning to envision future communities: an introduction. *Town Planning Review* 81(5):  
489 505–523.

490 Sareen S, Baillie D and Kleinwächter J (2018) Transitions to future energy systems: Learning  
491 from a community test field. *Sustainability* 10(12): 4513.

492 Senker J (1995) Tacit Knowledge and Models of Innovation. *Industrial and Corporate Change*,  
493 4(2): 425–447.

494 Shin M, Holden T and Schmidt RA (2001) From knowledge theory to management practice:  
495 towards an integrated approach. *Information Processing & Management* 37(2): 335–355.

496 Turvey RA, Kanavillil, N, Murray C and Reyes G (2018) Creating sustainable communities: skills  
497 and learning in Ontario's small urban municipalities. *Environment, Development and*  
498 *Sustainability* 20(3): 1173–1190.

499 van der Horst D (2008) Social enterprise and renewable energy: emerging initiatives and  
500 communities of practice. *Social Enterprise Journal* 4(3): 171–185.

501 Verburg RM and Andriessen JE (2006) The assessment of communities of practice. *Knowledge*  
502 *and process Management* 13(1): 13–25.

503 Yin R. (2009) *Case study Research (5th ed.)*. Sage Publications, London, UK  
504

505 Table 1. ECs included in this study  
506 Figure 1. Interviewees and their roles within the ECs  
507 Figure 2. Types of knowledge for clean ECs  
508 Figure 3. A matrix of skills for ECs